

# Intellectual Property Prospector

## IP Assets Owned by Firms in Transition

November 20, 2006  
 Volume 1, Number 8  
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(Click on Reference Number to go directly to Company Profile)

Company Name	Reference Number	Category Profile
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XO Communications, Inc.	<a href="#">06.0195</a>	Loss/Deficit
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(Click on Reference Number to go directly to Company Profile)

**Intellectual Property Prospector** identifies United States and Canadian companies with more than \$1 million in assets filing for bankruptcy or reporting other financial difficulty and profiles their ownership of intellectual property. The Prospector features companies that meet strictly defined, predetermined criteria and is designed to support the efforts of firms and individuals interested in identifying opportunities in the specific area of intellectual property, which includes patents, trademarks, trade secrets, and licenses, among others. Information is compiled weekly and the Prospector is distributed by email every Sunday evening to arrive before 9:00AM every Monday. The Prospector is published by Beard Group, Inc. (<http://BeardGroup.com>). For subscription information call Customer Service at 240-629-3300, ext. 27.

### **Prospector Profile Selection Criteria:**

In order to appear in the **Intellectual Property Prospector**, a company must report ownership of intellectual property assets, as well as one of the conditions listed below:

- An event which indicates financial distress; e.g., default, distressed exchange offer, preferred dividend omission, debt at deep discount, restructuring, low rating, audit concerns, covenant problems, and loss/deficit.
- Chapter 11, 7, or 15 bankruptcy filing
- Section 363 Sales

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**Prospector  
Profile  
06.0152**

**Affinity Group, Inc.**

2575 Vista Del Mar Dr.  
Ventura, CA 93001  
(805) 667-4100

NAICS		541613
Employees		1,705
Revenue	(mil)	\$485.56
Income	(mil)	\$10.74
Assets	(mil)	\$415.46
Liability	(mil)	\$481.83
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** On November 3, 2006, Affinity Group, Inc. reported that as of September 30, 2006, the Company had a \$176.5 million stockholders' deficit. The Company's September 30 balance sheet also showed strained liquidity with \$104.3 million in total current assets available to pay \$138.9 million in total current liabilities. The Company earned \$4.2 million of net income on \$130 million of net revenues for the quarter ended September 30, 2006, compared with \$1.7 million of net income on \$124.7 million of net revenues from the same period in 2005. The Company's parent, Affinity Group Holding, Inc., reported \$176.5 million stockholders' deficit, showed strained liquidity with \$104.3 million in total current assets available to pay \$138.9 million in total current liabilities as of September 30.

**Intellectual Property:** The Company owns a variety of registered trademarks and service marks for the names of clubs, magazines and other publications. The Company also owns the copyrights to certain articles in its publications. The Company believes that the trademark and copyrights have significant value and are important to its marketing efforts. [SEC Filing 10-K 03-03-06]

**Description:** Affinity Group, Inc. is a wholly-owned subsidiary of Affinity Group Holding, Inc., a privately-owned corporation. The Company is a member-based direct marketing organization targeting North American recreational vehicle owners and outdoor enthusiasts.

**Officers:** Stephen Adams (Chair); Michael A. Schneider (Pres., CEO & Dir.); Thomas F. Wolfe (SVP & CFO); Michael Blumer (SVP); Murray S. Coker (SVP); Laura A. James (SVP); Brent Moody (SVP); Prabhuling Patel (SVP); Andris A. Baltins (Dir.); David Frith-Smith (Dir.); J. Kevin Gleason (Dir.); George Pransky (Dir.)

**Auditor:** Ernst & Young LLP

**Securities:** 2,000 common shares outstanding as of November 3, 2006.  
9% senior subordinated notes due 2012.

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**Prospector  
Profile  
06.0153**

**Aradigm Corporation**

3929 Point Eden Way  
Hayward, CA 94545  
(510) 265-9000

NAICS		334510
Employees		103
Revenue	(mil)	\$10.51
Income	(mil)	(\$29.22)
Assets	(mil)	\$39.50
Liability	(mil)	\$32.33

(for the year ended 12/31/2005)

**Category:** Loss/Deficit

**Event:** On November 9, 2006, Aradigm Corporation announced that NASDAQ has delisted its securities from the Nasdaq Capital Market, effective November 10. Previously on May 18, the Company received notice of failure to either maintain a minimum market value or shareholders' equity or meet certain net income levels.

**Intellectual Property:** As of August 31, 2006, the Company has 78 issued U.S. patents, with 17 additional U.S. patent applications pending. In addition, the Company has 82 issued foreign patents and additional foreign patent applications pending. The bulk of its patents and patent applications contain claims directed toward proprietary delivery technologies, including methods for aerosol generation, devices used to generate aerosols, breath control, compliance monitoring, certain pharmaceutical formulations, design of dosage forms and their manufacturing and testing methods. In addition, the Company has purchased three U.S. patents containing claims that are relevant to inhalation technologies. The Company has in-licensed some technology and will seek to supplement such intellectual property rights with complementary proprietary processes, methods and formulation technologies. In connection with the further restructuring of its collaboration with Novo Nordisk in July 2006, the Company transferred to Novo Nordisk the ownership of 23 issued patents. The Company retains exclusive, royalty-free control of these patents outside the field of glucose control and will continue to be entitled to royalties in any inhaled insulin products marketed or licensed by Novo Nordisk. [SEC Filing S-1 10-24-06]

**Description:** Aradigm Corporation is a developer of drug delivery systems that enable patients to self-administer liquid drugs that would otherwise be given by injection.

**Officers:** Virgil D. Thompson (Chair); Igor Gonda (Pres., CEO & Dir.); Thomas C. Chesterman (SVP & CFO); Steven J. Farr (SVP & Chief Scientific Officer); Bobba Venkatadri (SVP); Babatunde A. Otulana (VP); John J. Turanin (VP)

**Auditor:** Ernst & Young LLP

**Securities:** Common Stock-Symbol ARDM.PK; PNK;  
14,765,502 common shares outstanding as of July 31, 2006.

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**Prospector  
Profile  
06.0154**

**Beacon Power Corp.**

234 Ballardvale St.  
Wilmington, MA 01887  
(978) 694-9121

NAICS		221100
Employees		23
Revenue	(mil)	\$1.49
Income	(mil)	(\$9.13)
Assets	(mil)	\$16.13
Liability	(mil)	\$2.47
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** Beacon Power Corp. posted a \$3,165,005 net loss on \$277,343 of revenues for the third quarter ended Sept. 30, 2006, compared with a \$2,143,442 net loss on \$304,064 of revenues for the same period in 2005. At Sept. 30, 2006, the company's balance sheet showed \$9,341,923 in total assets, \$3,042,871 in total liabilities, and \$6,299,052 in total stockholders' equity.

**Intellectual Property:** The intellectual property rights of its flywheel-based products are based on a combination of SatCon Technology Corporation's flywheel technologies and patents that it is licensed to use, in perpetuity, and patents held or which are pending. The Company was issued a perpetual, exclusive, royalty-free, worldwide right and license by SatCon to use its flywheel technologies and patents for stationary terrestrial flywheel applications. Those rights include 11 issued U.S. patents and 11 U.S. and foreign patent applications. This license covers SatCon's technologies and patents and all improvements through November 16, 2000. The Company expects to develop additional intellectual properties and trade secrets as it continues developing additional Smart Energy and Smart Power flywheel systems. The Company owns all technology improvements that are based on the technology licensed from SatCon. The Company holds patents on the flywheel vacuum system, heat pipe cooling system, output paralleling algorithm, metal hub, low-loss motor, co-mingled rims and earthquake-tolerant bearings. The Company also has 16 pending U.S. and foreign patent applications, and one other application being prepared for filing. The intellectual property rights for its Smart Power M5 inverter systems are wholly owned and include anti-islanding software. [SEC Filing 10-K 03-30-06]

**Description:** Beacon Power Corp. and its subsidiaries design, develop, configure and expect to begin offering for sale, products and services to support electricity grid operation. The Company is in its development stage.

**Officers:** F. William Capp (Pres., CEO & Dir.); James M. Spiezio (VP, Treas., Sec. & CFO)

**Auditor:** Miller Wachman LLP

**Securities:** Common Stock-Symbol BCON; NasdaqCM;  
58,713,303 common shares outstanding as of August 4, 2006.

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**Prospector  
Profile  
06.0155**

**Bertucci's Corporation**

155 Otis St.  
Northborough, MA 01532  
(508) 351-2500

NAICS		722000
Employees		1,778
Revenue	(mil)	\$204.78
Income	(mil)	(\$3.14)
Assets	(mil)	\$112.55
Liability	(mil)	\$129.85
(for the year ended 12/28/2005)		

**Category:** Low Rating

**Event:** On October 5, 2006, Moody's Investors Service held its Caa1 rating on Bertucci's Corporation's 10.75% senior unsecured Notes due 2008. In addition, Moody's assigned an LGD4 rating to those bonds, suggesting note holders will experience a 67 percent loss in the event of a default.

**Intellectual Property:** The Company has registered, among others, the names "Bertucci's®", "Bertucci's Brick Oven Pizzeria®", "Bertucci's Brick Oven Ristorante®", and "What's Not to Love SM" as service marks and trademarks with the United States Patent and Trademark Office. [SEC Filing 10-K 03-28-06]

**Description:** The Company owns and operates Italian casual-dining establishments operating under the Bertucci's Brick Oven Pizzeria banner. The restaurants feature a wide array of Tuscan-style dishes, including pasta, chicken and seafood dishes, as well as appetizers and desserts.

**Officers:** Benjamin R. Jacobson (Chair & Treas.); Stephen V. Clark (Vice Chair & CEO); David G. Lloyd (Pres., CFO & Dir.); Sally M. Dungan (Dir.); James J. Morgan (Dir.); James N. Moriarty (Dir.); Heywood Wilansky (Dir.); James R. Parish (Dir.)

**Auditor:** Deloitte & Touche LLP

**Securities:** 3,015,982 common shares outstanding as of August 11, 2006.

**Notes:** There is no established public trading market for the Company's common stock.

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**Prospector  
Profile  
06.0156**

**Cell Therapeutics, Inc.**

501 Elliott Avenue West, Suite 400  
Seattle, WA 98119  
(206) 282-7100

NAICS		325412
Employees		214
Revenue	(mil)	\$16.09
Income	(mil)	(\$102.51)
Assets	(mil)	\$155.44
Liability	(mil)	\$262.54
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** Cell Therapeutics, Inc., reported net loss for the quarter ended Sept. 30, 2006 totaled \$28.2 million, compared to a net loss of \$8.5 million for the same quarter in 2005. For the nine months ended Sept. 30, 2006, the Company posted a net loss of \$102.4 million, compared to \$83.8 million for the same period last year. At September 30, 2006 the Company reported total assets of \$120.9 million, total convertible debt of \$168.4 million and a shareholders' deficit of \$85.1 million.

**Intellectual Property:** The Company has exclusive rights to six issued U.S. patents and 126 U.S. and foreign pending or issued patent applications relating to polymer drug delivery technology. There are six issued U.S. patents, two granted European patents and 72 pending or issued U.S. and foreign patent applications directed to XYOTAX. Of the six issued U.S. patents, two of them and another 20 pending U.S. and foreign patent applications are directed to CT-2106. Additionally, the Company has four issued U.S. patents and 71 foreign pending and issued patents directed to pixantrone. The Company intends to file additional patent applications when appropriate, with respect to improvements in core technology and to specific products and processes that it develops. [SEC Filing 10-K 03-16-06]

**Description:** Cell Therapeutics, Inc. develops, acquires and commercializes novel treatments for cancer. The Company's research and in-licensing activities are concentrated on identifying new, less toxic and more effective ways to treat cancer.

**Officers:** James A. Bianco (Pres. & CEO); Louis A. Bianco (EVP); Jade Brown (EVP & Chief Bus. Officer); Jack W. Singer (EVP & Chief Med. Officer); Scott C. Stromatt (EVP); John H. Bauer (Dir.); Vartan Gregorian (Dir.); Mary O. Mundinger (Dir.); Jack W. Singer (Dir.)

**Auditor:** Stonefield Josephson, Inc.

**Securities:** Common Stock-Symbol CTIC; NasdaqNM; 109,666,245 common shares outstanding as of July 31, 2006. 5.75% convertible subordinated notes due June 15, 2008; 4% convertible senior subordinated notes due July 1, 2010; 6.75% convertible senior notes due October 31, 2010.

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**Prospector  
Profile  
06.0157**

**Celsia Technologies, Inc.**

1395 Brickell Avenue  
Miami, FL 33131  
(305) 529-6290

NAICS		334513
Employees		36
Revenue	(mil)	\$19.13
Income	(mil)	(\$7.17)
Assets	(mil)	\$7.64
Liability	(mil)	\$2.26
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** Celsia Technologies, Inc., fka iCurie, Inc., reported a \$2,179,480 net loss on \$32,854 of revenues for the third quarter ended Sept. 30, 2006, compared to a net loss of \$2,316,113 on zero revenues for the same period in 2005. At Sept. 30, 2006, the company's balance sheet showed \$3,090,109 in total assets, \$1,896,304 in total liabilities and \$1,193,805 in total stockholders' equity. Additionally, at Sept. 30, 2006, the company's accumulated deficit has reached \$22,220,832.

**Intellectual Property:** The Company has been granted patents relating to its iCurie Cooled® technology in the United States, Korea, Japan, China, Russia, and Taiwan. In addition, the Company currently has pending patent applications relating to the iCurie Cooled® technology in Singapore, Brazil, India, and the 17 member countries of the European Union. [SEC Filing 10-KSB 03-29-06]

**Description:** Celsia Technologies, Inc. engages in the research and development of cooling solutions for the personal computer, flat panel display, and the light emitting diode-lighting industries.

**Officers:** Hakan Wretsell (Pres., CEO & Dir.); Michael Karpheden (Sec., COO & CFO); Dr. Jeong-Hyun Lee (CTO & Dir.); Alan B. Miller (Dir.); David H. Clarke (Dir.); Peter Rugg (Dir.); Gregory J. Osborn (Dir.)

**Auditor:** PKF

**Securities:** Common Stock-Symbol CSAT.OB; OTC BB;  
36,635,183 common shares outstanding as of October 31, 2006.

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**Prospector  
Profile  
06.0158**

**Compass Minerals International, Inc.**

9900 West 109th St., Suite 600  
Overland Park, KS 66210  
(913) 344-9200

NAICS		212390
Employees		1,506
Revenue	(mil)	\$742.30
Income	(mil)	\$30.90
Assets	(mil)	\$750.30
Liability	(mil)	\$829.40
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** On October 31, 2006, Compass Minerals International, Inc., reported a \$2.3 million net income on \$123.6 million of revenues for the third quarter ended September 30, 2006, compared with a net loss of \$4.4 million on \$107.5 million of revenues for the same period in 2005. As of September 30, 2006, the Company's balance sheet showed \$670.6 million in total assets and \$744.8 million in total liabilities, resulting in a \$74.2 million stockholders' deficit.

**Intellectual Property:** The Company relies on a combination of patents, trademarks, copyright and trade secret protection, employee and third-party non-disclosure agreements, license arrangements and domain name registrations to protect intellectual property. The Company sells many of its products under a number of registered trademarks that are widely recognized in the industry. With respect to proprietary know-how, the Company relies on trade secret protection and confidentiality agreements. [SEC Filing 10-K 02-24-06]

**Description:** Compass Minerals International, Inc. produces and distributes inorganic minerals. Its products include water softener salt, magnesium chloride, animal feed supplements, packaged deicers, industrial salts, road deicing, as well as sulfate of potash.

**Officers:** Angelo C. Brisimitzakis (Pres. & CEO); Steven Wolf (SVP); Ronald Bryan (VP); Keith E. Clark (VP); John Fallis (VP); David J. Goadby (VP); Rodney L. Underdown (VP, Sec. & CFO); Vernon G. Baker, II (Dir.); Bradley J. Bell (Dir.); David J. D'Antoni (Dir.); Richard S. Grant (Dir.); Perry W. Premdas (Dir.); Allan R. Rothwell (Dir.); Timothy R. Snider (Dir.)

**Auditor:** Ernst & Young LLP

**Securities:** Common Stock-Symbol CMP; NYSE;  
32,078,938 common shares outstanding as of October 23, 2006.  
10% senior subordinated notes due 2011; 12 3/4% senior discount notes due 2012; 12% subordinated discount notes due 2013; term loan due 2012; revolving credit facility due 2010.

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**Prospector  
Profile  
06.0159**

**CRC Health Corp.**

20400 Stevens Creek Blvd., Suite 600  
Cupertino, CA 95014  
(877) 272-8668

NAICS		622000
Employees		2,820
Revenue	(mil)	\$209.02
Income	(mil)	\$18.00
Assets	(mil)	\$424.15
Liability	(mil)	\$412.17
(for the year ended 12/31/2005)		

**Category:** Low Rating

**Event:** On November 3, 2006, Moody's Investors Service held its Caa1 rating on CRC Health Corp.'s 10.75% senior subordinated notes due 2016. Moody's assigned a loss-given-default rating of LGD5, suggesting that note holders will experience a loss of 85 percent in the event of default.

**Intellectual Property:** "CRC Health Group," "CRC Health Corporation," "Sierra Tucson" and the CRC Health Corporation logo are the Company's registered trademarks. [SEC Filing S-4 06-21-06]

**Description:** CRC Health Corp. is a provider of substance abuse treatment services in the United States. It also provides treatment services for other addiction diseases and behavioral disorders such as eating disorders.

**Officers:** Barry W. Karlin (Chair, Pres. & CEO); Kevin Hogge (CFO); Barry R. McCaffrey (Dir.); Steven Barnes (Dir.); John Connaughton (Dir.); Chris Gordon (Dir.)

**Auditor:** Deloitte & Touche LLP

**Securities:** 1,000 common shares outstanding as of September 15, 2006.  
10 3/4% senior subordinated notes due 2016.

**Notes:** There is no public trading market for the Company's common stock.

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**Prospector  
Profile  
06.0160**

**Crown Holdings, Incorporated**

One Crown Way  
Philadelphia, PA 19154  
(215) 698-5100

NAICS		332431
Employees		24,000
Revenue	(mil)	\$6,908.00
Income	(mil)	(\$362.00)
Assets	(mil)	\$6,545.00
Liability	(mil)	\$6,781.00
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** On November 1, 2006, Crown Holdings, Incorporated reported that as of September 30, 2006, its balance sheet showed \$7.236 billion in total assets, \$7.072 billion in total liabilities, and \$271 million in minority interests, resulting in a \$107 million shareholders' deficit. The Company had a \$236 million shareholders' deficit as of December 31, 2005. For the three months ended September 30, 2006, the Company reported \$85 million of net income, compared with \$78 million of net income for the comparable period in 2005. The Company previously sold its remaining European plastics businesses in 2006 and amounts related to those businesses have been reclassified to discontinued operations.

**Intellectual Property:** The Company's recent innovations include patented composite (metal and plastic) closures including the Company's "Ideal™" product line. The Company intends to selectively license its proprietary technologies and has licensed SuperEnd,™ can shaping and BiCan™ technology to Amcor Limited in Australia and New Zealand and SuperEnd™ to Nampak Ltd. in South Africa, Showa in Japan, and Metal Container in North America. [SEC Filing 10-K 03-16-06]

**Description:** Crown Holdings, Incorporated is engaged in the design, manufacture and sale of packaging products for consumer goods. The Company's primary products include steel and aluminum cans for food, beverage, household and other consumer products and a variety of metal and plastic caps, closures and dispensing systems.

**Officers:** John W. Conway (Chair, Pres. & CEO); Alan W. Rutherford (Vice Chair, EVP & CFO); Timothy J. Donahue (SVP); Thomas A. Kelly (VP & Controller); Jenne K. Britell (Dir.); Arnold W. Donald (Dir.); Marie L. Garibaldi (Dir.); William G. Little (Dir.); Hans J. Löliger (Dir.); Thomas R. Ralph (Dir.); Hugues du Rouret (Dir.); Harold A. Sorgenti (Dir.); Jim L. Turner (Dir.); William S. Urkiel (Dir.)

**Auditor:** PricewaterhouseCoopers LLP

**Securities:** Common Stock-Symbol CCK; NYSE;  
163,042,995 common shares outstanding as of October 31, 2006.

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**Prospector  
Profile  
06.0161**

**eMagin Corporation**

10500 NE 8th St., Suite 1400  
Bellevue, WA 98004  
(425) 749-3600

NAICS		334413
Employees		98
Revenue	(mil)	\$3.75
Income	(mil)	(\$16.53)
Assets	(mil)	\$14.14
Liability	(mil)	\$3.74
(for the year ended 12/31/2015)		

**Category:** Loss/Deficit

**Event:** On November 3, 2006, eMagin Corporation reported that its 2006 third quarter revenue came to \$2.3 million, up 103 percent from a year earlier. However, the Company reported a net loss for the quarter of \$3.8 million, about the same as the same quarter a year ago. The Company is also experiencing "serious cash-flow pressure" and is looking at strategic alternatives.

**Intellectual Property:** The Company has developed a significant intellectual property portfolio of patents, trade secrets and know-how, supported by its license from Eastman Kodak and its current patent portfolio. The license from Eastman Kodak gives the Company the right to use in miniature displays a portfolio in organic light emitting diode and optics technology, some of which are fundamental. The agreement with Eastman Kodak provides for perpetual access to the OLED technology for OLED-on-silicon applications, provided that the Company remains active in the field and meet contractual requirements to Eastman Kodak. The Company also generates intellectual property as a result of internal research and development activities. The Company's patents and patent applications cover a wide range of materials, device structures, processes, and fabrication techniques, such as methods of fabricating full color OLEDs. The Company believes that patent applications relating to up-emitting structures on opaque substrates such as silicon wafers, which are critical for OLED microdisplays, and applications relating to the hermetic sealing of such structures are particularly important. [SEC Filing 10-K 04-17-06]

**Description:** The Company designs, develops and markets organic light emitting diode (OLED)-on-silicon microdisplays and related information technology solutions.

**Officers:** Thomas Paulsen (Chair); Gary W. Jones (Pres., CEO & Dir.); John Atherly (CFO); Susan K. Jones (Chief Mktg. & Strat. Officer); Claude Charles (Dir.); Paul Cronson (Dir.); Jacob Goldman (Dir.); Jill Wittels (Dir.); Irwin Engelman (Dir.); Stephen Seay (Dir.); Radu Auf der Heyde (Dir.)

**Auditor:** Eisner LLP

**Securities:** Common Stock-Symbol EMA; AMEX;  
100,049,382 common shares outstanding as of March 17, 2006.

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**Prospector  
Profile  
06.0162**

**Friendly Ice Cream Corp.**

1855 Boston Rd.  
Wilbraham, MA 01095  
(413) 731-4000

NAICS		722000
Employees		14,500
Revenue	(mil)	\$531.35
Income	(mil)	(\$27.26)
Assets	(mil)	\$218.24
Liability	(mil)	\$360.08

(for the year ended 1/1/2006)

**Category:** Low Rating

**Event:** On October 5, 2006, Moody's Investors Service downgraded its B3 rating on Friendly Ice Cream Corp.'s \$175 million, 8.375% senior unsecured notes due on June 2012 to Caa1. Moody's also assigned an LGD4 rating to those bonds, suggesting note holders will experience a 65 percent loss in the event of a default.

**Intellectual Property:** The Company is the owner or licensee of the most significant trademarks and service marks used in its business. The Marks "Friendly®" and "Friendly's®" are owned by the Company and are registered with the U.S. Patent and Trademark Office. After the sale of Friendly's by Hershey to The Restaurant Company in 1988, Hershey licensed to the Company all of the trademarks and service marks used in Friendly's business at that time which did not contain the word "Friendly". In September 2002, Hershey assigned the Non-Friendly Marks to the Company. Hershey entered into non-exclusive licenses with the Company for certain candy trademarks in its premium ice cream sundae cups and pints. The Company also has a non-exclusive license agreement with Leaf, Inc., a subsidiary of Hershey, for use of the Heath® Bar candy trademark. The term of the royalty-free Leaf license continues indefinitely subject to termination by Leaf upon 60 days notice. [SEC Filing 10-K 03-17-06]

**Description:** Friendly Ice Cream Corp. engages in the operation of restaurants, as well as the distribution and sale of ice cream desserts through retail and institutional locations and franchising in the United States.

**Officers:** Donald N. Smith (Chair, Pres. & CEO); Paul V. Hoagland (EVP & CFO); Florence Tassinari (Controller); Steven L. Ezzes (Dir.); Burton J. Manning (Dir.); Michael J. Daly (Dir.); Perry D. Odak (Dir.)

**Auditor:** Ernst & Young LLP

**Securities:** Common Stock-Symbol FRN; AMEX;  
7,926,058 common shares outstanding as of October 31, 2006.

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**Prospector  
Profile  
06.0163**

**Genta, Incorporated**

Two Connell Dr.  
Berkeley Heights, NJ 07922  
(908) 286-9800

NAICS		325414
Employees		59
Revenue	(mil)	\$26.59
Income	(mil)	(\$2.20)
Assets	(mil)	\$27.39
Liability	(mil)	\$11.69
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** On November 7, 2006, Genta, Incorporated posted a net loss of \$14,940,000 on revenues of \$145,000 for the quarter ended September 30, 2006, compared with a net loss of \$7,904,000 on revenues of \$86,000 for the same quarter a year earlier. As of September 30, 2006, the Company's balance sheet showed an accumulated deficit of \$397,664,000.

**Intellectual Property:** The Company owns or licenses several patents and applications to numerous aspects of oligonucleotide technology, including novel compositions of matter, methods of large-scale synthesis, methods of controlling gene expression and methods of treating disease. The Company's patent portfolio includes approximately 90 granted patents and 105 pending applications in the U.S. and foreign countries. The Company seeks appropriate U.S. and foreign patent protection on its oligonucleotide technology. [SEC Filing 10-K 03-10-06]

**Description:** Genta, Incorporated engages in the identification, development and commercialization of drugs for the treatment of cancer and related diseases in the United States.

**Officers:** Raymond P. Warrell, Jr. (Chair & CEO); Richard J. Moran (SVP, Sec. & CFO); Martin J. Driscoll (Dir.); Betsy McCaughey (Dir.); Christopher P. Parios (Dir.); Daniel D. Von Hoff (Dir.); Douglas G. Watson (Dir.)

**Auditor:** Deloitte & Touche LLP

**Securities:** Common Stock-Symbol GNTA; NasdaqNM;  
153,724,815 common shares outstanding as of October 31, 2006.

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**Prospector  
Profile  
06.0164**

**GNC Corporation**

Employees 4,870 300 Sixth Ave.  
Pittsburgh, PA 15222  
(412) 288-4600

NAICS		325412
Employees		4,870
Revenue	(mil)	\$1,317.71
Income	(mil)	\$18.40
Assets	(mil)	\$1,023.83
Liability	(mil)	\$811.76
(for the year ended 12/31/2005)		

**Category:** Low Rating

**Event:** On November 6, 2006, Standard & Poor's Ratings Services assigned its 'CCC+' rating on GNC Corporation's \$325 million payment-in-kind notes, due 2011. The rating was placed on credit watch developing.

**Intellectual Property:** The Company owns or has rights to material trademarks or trade names used in conjunction with the sale of its products, including the GNC brand name. The Company also relies on trade secrets, know-how, continuing technological innovations and licensing opportunities to develop and maintain competitive position. The Company protects intellectual property rights through a variety of methods, including trademark, patent and trade secret laws, as well as confidentiality agreements and proprietary information agreements with vendors, employees, consultants and others who have access to proprietary information. Protection of intellectual property often affords the Company the opportunity to enhance position in the marketplace by precluding competitors from using or otherwise exploiting technology and brands. The Company is also a party to several intellectual property license agreements relating to certain products. For example, several products are covered by patents which the Company licenses from Numico. The scope and duration of intellectual property protection varies throughout the world by jurisdiction and by individual product. [SEC Filing 10-K 03-10-06]

**Description:** GNC Corporation is a retailer of nutritional supplements, which include vitamins, minerals and herbal supplements, sports nutrition products, diet products and other wellness products.

**Officers:** Robert J. DiNicola (Chair); Joseph Fortunato (Pres., CEO & Dir.); Curtis J. Larrimer (EVP & CFO); Tom Dowd (SVP); Lee Karayusuf (SVP); Michael Locke (SVP); Darryl Green (SVP); Reginald N. Steele (SVP); Susan Trimbo (SVP); Mark L. Weintrub (SVP & Sec.)

**Auditor:** PricewaterhouseCoopers LLP

**Securities:** Common Stock-Symbol GNC; NYSE;  
50,563,948 common shares outstanding as of October 27, 2006.

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**Prospector  
Profile  
06.0165**

**Goodyear Tire & Rubber Co.**

1144 East Market St.  
Akron, OH 44316  
(330) 796-2121

NAICS		326211
Employees		80,000
Revenue	(mil)	\$19,723.00
Income	(mil)	\$228.00
Assets	(mil)	\$15,627.00
Liability	(mil)	\$15,554.00
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** On November 9, 2006, Goodyear Tire & Rubber Co. reported that its third-quarter net loss was \$48 million, or 27 cents a share, compared with net income of \$142 million, or 70 cents, a year earlier. Excluding spending to shut the plants and other costs, profit was 42 cents a share, about double analysts' predictions. Revenue rose 5 percent to \$5.28 billion.

**Intellectual Property:** The Company owns 2,588 product, process and equipment patents issued by the U.S. Patent Office and approximately 5,827 patents issued or granted in other countries around the world. The Company also has licenses under numerous patents of others. The Company has 638 applications for U.S. patents pending and approximately 4,042 patent applications on file in other countries around the world. The Company owns or controls approximately 1,717 different trademarks, including several using the word "Goodyear" or the word "Dunlop." Approximately 9,973 registrations and 1,434 pending applications worldwide protect these trademarks. The Company believes that the trademarks are valid and most are of unlimited duration as long as they are adequately protected and appropriately used. [SEC Filing 10-K 02-17-06]

**Description:** Goodyear Tire & Rubber Co. is engaged in the development, manufacture, distribution and sale of tires and related products and services worldwide.

**Officers:** Robert J. Keegan (Chair, Pres. & CEO); Richard J. Kramer (EVP & CFO); Joseph M. Gingo (EVP & CTO); C. Thomas Harvie (SVP, Gen. Counsel & Sec.); Charles L. Sinclair (SVP); Christopher W. Clark (SVP); Kathleen T. Geier (SVP); Darren R. Wells (SVP & Treas.); Thomas A. Connell (VP & Controller); Donald D. Harper (VP); William M. Hopkins (VP); Isabel H. Jasinowski (VP); Gary A. Miller (VP)

**Auditor:** PricewaterhouseCoopers LLP

**Securities:** Common Stock-Symbol GT; NYSE;  
177,477,115 common shares outstanding as of October 31, 2006.

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**Prospector  
Profile  
06.0166**

**GTC Biotherapeutics, Inc.**

175 Crossing Blvd.  
Framingham, MA 01702  
(508) 620-9700

NAICS		325414
Employees		130
Revenue	(mil)	\$4.15
Income	(mil)	(\$30.11)
Assets	(mil)	\$66.72
Liability	(mil)	\$30.01

(for the year ended 1/1/2006)

**Category:** Loss/Deficit

**Event:** On November 3, 2006, GTC Biotherapeutics, Inc. posted an accumulated deficit of \$237,701,000 for the quarter ended October 1, 2006, compared with an accumulated deficit of \$209,784,000 for the same quarter a year ago. The Company posted a net loss of \$10,317,000 on revenues of \$690,000 for the quarter ended September 1, 2006, compared with a net loss of \$6,695,000 on revenues of \$1,184,000 for the same quarter a year ago.

**Intellectual Property:** The Company currently holds 21 issued or allowed U.S. patents and 144 corresponding foreign patents. The Company has received a Notice of Allowance for its most significant U.S. patent application, with claim coverage for the production of therapeutic proteins in the mammary glands of transgenic mammals. The Company expects the patent to issue in the middle of 2006 with an expiration date of 2021. The Company's other patents generally expire between 2013 and 2015. The Company has 61 pending U.S. patent applications and 226 corresponding foreign applications covering relevant and newly developed portions of transgenic technology. Several of these pending applications are included in various cross-licensing or out-licensing arrangements with other companies that in turn provide access to proprietary technologies. The Company holds licenses to 35 issued U.S. patents and 30 pending U.S. applications. On an international basis, the Company holds licenses to 64 issued patents and has 117 pending applications. The in-licensed patents begin to expire in 2006. The principal in-licensed intellectual property surrounding its microinjection technology expires at the end of 2006 after which no royalties or other payments are due to the licensor. [SEC Filing 10-K 03-15-06]

**Description:** GTC Biotherapeutics, Inc. is involved in the development and production of human therapeutic proteins through transgenic technology.

**Officers:** Geoffrey F. Cox (Chair, Pres. & CEO); John B. Green (Chief Fin'l & Acctg. Officer)

**Auditor:** PricewaterhouseCoopers LLP

**Securities:** Common Stock-Symbol GTCB; NasdaqGM;  
73,614,060 common shares outstanding as of October 31, 2006.

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**Prospector  
Profile  
06.0167**

**Hanger Orthopedic Group, Inc.**

2 Bethesda Metro Center, Suite 1200  
Bethesda, MD 20814  
(301) 986-0701

NAICS		621399
Employees		3,290
Revenue	(mil)	\$578.24
Income	(mil)	\$17.75
Assets	(mil)	\$704.47
Liability	(mil)	\$539.23
(for the year ended 12/31/2005)		

**Category:** Low Rating

**Event:** On September 29, 2006, Moody's Investors Service revised its rating on Hanger Orthopedic Group, Inc.'s senior unsecured notes due 2014 from B3 to Caa2. Moody's assigned a loss-given-default rating to the notes of LGD5, suggesting that note holders will experience a loss of 80 percent in the event of default.

**Intellectual Property:** The Company owns certain patents and trademarks relating to O&P products and services. Among them are the Insignia laser scanning system and the Comfort-Flex™ Socket, which is a patented design that presently is only available at its patient-care centers. The Company also holds exclusive rights to the Charleston Bending Brace™, a custom-designed and fitted brace used to correct spinal curvatures in young children. Through IN, Inc., the Company also creates products for sale both in patient-care centers and through distribution segment and a separate sales force. The first of IN, Inc.'s line of functional electrical stimulation products, the WalkAide System, is a medical device designed to counter the lack of ankle dorsiflexion, commonly referred to as foot drop, in patients who have sustained damage to upper motor neurons or pathways to the spinal cord. [SEC Filing 10-K 03-16-06]

**Description:** Hanger Orthopedic Group, Inc. owns and operates orthotic and prosthetic patient-care centers in the United States. The Company is also a distributor of branded and private label orthotic and prosthetic devices and components, all of which are manufactured by third parties.

**Officers:** Ivan R. Sabel (Chair, CEO & Dir.); Thomas F. Kirk (Pres., COO & Dir.); Richmond L. Taylor (EVP); George E. McHenry (EVP & CFO); Thomas C. Hofmeister (VP); Jason P. Owen (VP, Sec. & Treas.); Marion L. Mullauer (VP & CIO); Brian A. Wheeler (VP); Edmond E. Charrette (Dir.); Thomas P. Cooper (Dir.); Cynthia L. Feldmann (Dir.); Eric Green (Dir.); Isaac Kaufman (Dir.); H.E. Thranhardt (Dir.)

**Auditor:** PricewaterhouseCoopers LLP

**Securities:** Common Stock-Symbol HGR; NYSE;  
21,969,308 common shares outstanding as of October 31, 2006.  
10 1/4% senior notes due 2014.

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**Prospector  
Profile  
06.0168**

**ICOS Corporation**

22021 20th Ave. S.E.  
Bothell, WA 98021  
(425) 485-1900

NAICS		541710
Employees		700
Revenue	(mil)	\$71.41
Income	(mil)	(\$74.84)
Assets	(mil)	\$241.77
Liability	(mil)	\$301.04
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** On November 2, 2006, ICOS Corporation reported a \$9.7 million net income on \$20.6 million of revenues for the third quarter ended September 30, 2006, compared with \$11.5 million net loss on \$20.8 million of revenues for the same period in 2005. As of September 30, 2006, the Company's balance sheet showed \$284.6 million in total assets and \$302.3 million in total liabilities, resulting in a \$17.6 million stockholders' deficit.

**Intellectual Property:** The Company has several issued U.S. patents and numerous corresponding foreign patents covering Cialis and certain uses thereof. In the United States and Europe, the Company's principal patents and/or applications covering Cialis or its uses expire between 2015 and 2020, subject to any patent term extensions that may be available. [SEC Filing 10-K 03-08-06]

**Description:** ICOS Corporation, a biotechnology company, engages in the discovery, development and commercialization of therapeutic products.

**Officers:** Paul N. Clark (Chair, Pres. & CEO); Gary L. Wilcox (EVP & Dir.); Michael A. Stein (SVP & CFO); Teresa Beck (Dir.); Vaughn D. Bryson (Dir.); James L. Ferguson (Dir.); James L. Ferguson (Dir.); David V. Milligan (Dir.); Robert W. Pangia (Dir.); Jack W. Schuler (Dir.)

**Auditor:** KPMG LLP

**Securities:** Common Stock-Symbol ICOS; NasdaqNM;  
65,532,763 common shares outstanding as of September 30, 2006.

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**Prospector  
Profile  
06.0169**

**Immunomedics, Incorporated**

300 American Rd.  
Morris Plains, NJ 07950  
(973) 605-8200

NAICS		325413
Employees		106
Revenue	(mil)	\$4.35
Income	(mil)	(\$28.76)
Assets	(mil)	\$55.88
Liability	(mil)	\$74.55
(for the year ended 6/30/2006)		

**Category:** Loss/Deficit

**Event:** On November 7, 2006, Immunomedics, Incorporated posted a net loss of \$2,482,303 on revenues of \$3,329,634 for the quarter ended September 30, 2006, compared with a net loss of \$3,329,634 on revenues of \$422,913 for the same period a year ago. As of September 30, 2006, the Company reported an accumulated deficit of \$206,262,390 and stockholders' deficit of \$21,071,263.

**Intellectual Property:** The Company has accumulated a sizeable portfolio of patents and patent applications in the course of business, which constitutes a very valuable business asset. Some of these patents relate to diagnostic imaging products and product candidates, while others relate to therapeutic product candidates. Still others relate to technologies and other discoveries for which no product candidate has yet been identified. As of August 11, 2006, this portfolio included 108 issued U.S. patents and more than 250 issued foreign patents, with a number of U.S. and foreign patent applications pending. [SEC Filing 10-K 08-29-06]

**Description:** Immunomedics, Incorporated engages in the development, manufacture and commercialization of diagnostic imaging and therapeutic products for the detection and treatment of cancer, autoimmune and other diseases.

**Officers:** David M. Goldenberg (Chair); Cynthia L. Sullivan (Pres., CEO & Dir.); Gerard G. Gorman (SVP); Marvin E. Jaffe (Dir.); Richard R. Pivrotto (Dir.); Morton Coleman (Dir.); Mary Paetzold (Dir.); Brian A. Markison (Dir.); Don C. Stark (Dir.)

**Auditor:** Ernst & Young LLP

**Securities:** Common Stock-Symbol IMMU; NasdaqGM;  
57,538,031 common shares outstanding as of November 3, 2006.

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**Prospector  
Profile  
06.0170**

**Insight Health Services Holdings Corp.**

26250 Enterprise Court, Suite 100  
Lake Forest, CA 92630  
(949) 282-6000

NAICS		621510
Employees		1,684
Revenue	(mil)	\$306.30
Income	(mil)	(\$210.22)
Assets	(mil)	\$408.20
Liability	(mil)	\$550.10
(for the year ended 6/30/2006)		

**Category:** Low Rating

**Event:** On September 29, 2006, Moody's Investors Service held its Caa2 probability-of-default ratings on Insight Health Services Holdings Corp.'s senior subordinated notes due 2011. Moody's also assigned an LGD5 rating to those notes, suggesting noteholders will experience a 83 percent loss in the event of a default. Moody's downgraded the Company's corporate family rating to Caa1 from B3. The outlook is negative. The downgrades primarily reflect the company's continued poor operating results in conjunction with a material write-off in goodwill of nearly \$191 million.

**Intellectual Property:** The Company listed unamortized intellectual property, consisting of trademarks, amounting to \$8,680,000 as of June 30, 2006. [SEC Filing 10-K 09-27-06]

**Description:** Insight Health Services Holdings Corp. is a provider of diagnostic imaging services. It provides services through an integrated network of fixed-site centers and mobile facilities focused in targeted regions throughout the United States.

**Officers:** Michael N. Cannizzaro (Chair); Bret W. Jorgensen (Pres., CEO & Dir.); Marilyn U. MacNiven-Young (EVP, Sec. & Gen Counsel); Mitch C. Hill (EVP & CFO); Mark J. Tricolti (VP & Dir.); Edward D. Yun (VP & Dir.); Kenneth M. Doyle (Dir.); David W. Dupree (Dir.); Steven G. Segal (Dir.);

**Auditor:** PricewaterhouseCoopers LLP

**Securities:** 5,468,814 common shares outstanding as of August 31, 2006.

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**Prospector  
Profile  
06.0171**

**INVESTools, Incorporated**

13947 South Minuteman Dr.  
Draper, UT 84020  
(801) 816-6918

NAICS		510000
Employees		486
Revenue	(mil)	\$138.62
Income	(mil)	(\$15.74)
Assets	(mil)	\$72.70
Liability	(mil)	\$96.44
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** On November 9, 2006, INVESTools, Incorporated reported that for the quarter ended September 30, 2006, its GAAP revenue decreased from \$37 million to \$35.6 million, or 4 percent. Its quarter net loss was \$9.9 million, compared with \$4 million of net income last year. As of September 30, 2006, the Company's balance sheet showed \$120,257,000 in total assets and \$183,769,000 in total liabilities, resulting in a stockholders' deficit of \$63,512,000.

**Intellectual Property:** The Company has registered and received approval for a number of trademarks in the United States and foreign countries that are important to its future success. Of critical importance is the INVESTools trademark, which is a widely recognized, adopted and endorsed approach to investor education and is associated with quality and reliable service. As a result of acquiring Prophet Financial Systems, Inc., the Company acquired the Prophet trademark and tradename, which is a widely recognized charting website that has won various awards and been recognized as a leader in online financial charting applications. The Company registered and maintain a multitude of domain names to ensure continuity of delivery for all of its websites.  
[SEC Filing 10-K 03-07-06]

**Description:** INVESTools, Incorporated offers a range of investor education products and services that provide lifelong learning and support to self-directed investors to help them improve their investment performance.

**Officers:** Lee K. Barba (Chair & CEO); Ida K. Kane (CFO); Douglas T. Tansill (Dir.); Michael H. Goldsmith (Dir.); F. Warren McFarlan (Dir.); Hans von Meiss (Dir.); Stephen C. Wood (Dir.)

**Auditor:** KPMG LLP

**Securities:** Common Stock-Symbol IEDU; NasdaqGM;  
45,133,116 common shares outstanding as of November 3, 2006.

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**Prospector  
Profile  
06.0172**

**MDC Partners, Inc.**

45 Hazelton Ave., Toronto  
Ontario, M5R 2E3 Canada  
(416) 960-9000

NAICS		334200
Employees		4,055
Revenue	(mil)	\$443.46
Income	(mil)	(\$7.95)
Assets	(mil)	\$507.32
Liability	(mil)	\$355.17
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** On November 7, 2006, MDC Partners, Inc. reported that it lost \$12.9 million, or 54 cents a share, for the three months ended September 30, 2006. The Company had a loss of nearly \$1.7 million, or seven cents a share, for the same period in 2005. Revenue rose to \$101.1 million from just under \$97 million. On August 9, 2006, the Company posted a net loss of \$10.5 million on revenues of \$100.1 million for the three months ended June 30, 2006. As of June 30, 2006, the Company had an accumulated deficit of \$68.7 million and strained liquidity with \$165.6 million in total current assets available to pay \$270.1 million in total current liabilities.

**Intellectual Property:** The Company listed unamortized intellectual property, including trademarks valued at \$17,780,000 as of December 31, 2005. The Company has determined that trademarks have an indefinite life, as there are no legal, regulatory, contractual, or economic factors that limit the useful life. [SEC Filing 10-K 03-16-06]

**Description:** MDC Partners, Inc. provides marketing communications services and secure transaction products and services.

**Officers:** Miles S. Nadal (Chair & CEO); Steven Berns (Pres. & CFO); Stephen Pustil (Vice Chair); Michael Sabatino (SVP & Chief Acctg. Officer); Glenn W. Gibson (SVP & CFO); Thomas Boyle (VP & Controller); Mitchell S. Gendel (Gen. Counsel & Sec.); Charles K. Porter (Chief Strategist); Walter Campbell (CFO); Robert E. Dickson (M. Dir.); Graham L. Rosenberg (M. Dir.); Gavin Swartzman (M. Dir.); Scott Kauffman (Dir.)

**Auditor:** BDO Seidman LLP

**Securities:** Common Stock-Symbol MDCA; NasdaqGS;  
24,162,217 common shares outstanding as of August 1, 2006.  
8% convertible unsecured subordinated debentures due June 30, 2010.

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**Prospector  
Profile  
06.0173**

**Milacron, Incorporated**

2090 Florence Ave.  
Cincinnati, OH 45206  
(513) 487-5000

NAICS		333220
Employees		3,560
Revenue	(mil)	\$808.90
Income	(mil)	(\$14.00)
Assets	(mil)	\$671.60
Liability	(mil)	\$676.70
(for the year ended 12/31/2005)		

**Event:** On November 7, 2006, Milacron, Incorporated posted a net loss of \$7.2 million, or 20 cents per share, compared to a net loss of \$6.9 million, or 18 cents per share, in the year-ago quarter. Sales grew to \$209.1 million from \$190.7 million in the same 2005 period, beating analysts' estimates of \$202.5 million.

**Intellectual Property:** Milacron holds a number of patents pertaining to both plastics technologies and industrial fluids, none of which are material to their respective business segments. Its patented PC-based control technology for plastics molding machines assures high-quality part production and brings the power of the Internet and improved communications to the shop floor. [SEC Filing 10-K 03-13-06]

**Description:** Milacron, Incorporated manufactures and sells plastics processing equipment and supplies as well as industrial fluids for metalworking applications on a worldwide basis.

**Officers:** Ronald D. Brown (Chair, Pres. & CEO); Hugh C. O'Donnell (SVP, Gen. Counsel & Sec.); Ross A. Anderson (VP & CFO); Bradley Baker (VP); John C. Francy (VP & Treas.); Danny L. Gamez (Controller); Darryl F. Allen (Dir.); David L. Burner (Dir.); Steven N. Isaacs (Dir.); Joseph A. Steger (Dir.); Charles F. C. Turner (Dir.); Sallie B. Bailey (Dir.); H. Christopher DeCotiis (Dir.); Mark L. Segal (Dir.); Duane K. Stullich (Dir.); Larry D. Yost (Dir.); Milos Brajovic (Dir.)

**Auditor:** Ernst & Young LLP

**Securities:** Common Stock-Symbol MZ; NYSE;  
51,871,835 common shares outstanding as of November 3, 2006.  
11 1/2% senior secured notes due 2011.

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**Prospector  
Profile  
06.0174**

**Money Centers of America, Inc.**  
700 South Henderson Road, Suite 325  
King Of Prussia, PA 19406  
(610) 354-8888

NAICS		334119
Employees		74
Revenue	(mil)	\$19.41
Income	(mil)	(\$1.67)
Assets	(mil)	\$8.89
Liability	(mil)	\$13.92
(for the year ended 12/31/2006)		

**Category:** Loss/Deficit

**Event:** Money Centers of America, Inc. reported a \$660,703 net loss on \$3,060,386 of revenues for the second quarter ended June 30, 2006, compared with \$44,174 of net income on \$5,427,270 of revenues for the same period in 2005. At June 30, 2006, the company's balance sheet showed \$6,019,029 in total assets and \$12,077,575 in total liabilities, resulting in a \$6,058,546 stockholders' deficit. The company's balance sheet at June 30, 2006, also showed strained liquidity with \$3,719,222 in total current assets available to pay \$11,721,977 in total current liabilities.

**Intellectual Property:** In February 2003, the Company issued 75,000 shares of common stock for the patent right to the Table Slots product from Lake Street Gaming, LLC. [SEC Filing 10-KSB 04-14-06]

**Description:** Money Centers of America, Inc. provides cash access and transaction management services for the gaming industry in the United States.

**Officers:** Christopher M. Wolfington (Chair, Pres. & CEO); Jason P. Walsh (VP-Fin., Sec., Treas. & CFO); Jeremy Stein (Dir.); Barry R. Bekkedam (Dir.); Wayne A. DiMarco (Dir.); Jonathan P. Robinson (Dir.)

**Auditor:** Sherb & Company LLP

**Securities:** Common Stock-Symbol MCAM.OB; OTC BB;  
25,331,136 common shares outstanding as of August 18, 2006.

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**Prospector  
Profile  
06.0175**

**Mrs. Fields Famous Brands LLC**  
2855 E. Cottonwood Parkway, Suite 400  
Salt Lake City, UT 84121  
(801) 736-5600

NAICS		311812
Employees		1,000
Revenue	(mil)	\$87.95
Income	(mil)	(\$37.91)
Assets	(mil)	\$139.90
Liability	(mil)	\$221.31
(for the year ended 12/31/2005)		

**Category:** Low Rating

**Event:** On October 5, 2006, Moody's Investors Service held its Caa1 rating on Mrs. Fields Famous Brands LLC's \$115 million senior secured 11.5% notes due March 2011 and its \$80.7 million senior secured 9% notes due March 2011. Moody's assigned to both notes a loss-given-default rating of LGD4, suggesting that note holders will experience a loss of 66 percent in the event of default.

**Intellectual Property:** The Company holds numerous trademarks that have been federally registered in the U.S. and in other countries located throughout the world. As of December 31, 2005, the Company holds 87 federal trademark registrations in the U.S. and 517 trademark registrations in approximately 100 countries outside the U.S. The trademarks consist of various brand and product names and logos. The Company also has registered numerous domain names which correspond to its brand and product names. Under some of the Company's license agreements, licensees receive the rights to use its recipes, proprietary products and/or registered trademarks. The Company has pending, or is in the process of filing, applications for trademark registrations in a number of foreign countries. [SEC Filing 10-K 03-21-06]

**Description:** Mrs. Fields Famous Brands LLC is a franchisor in the snack food industry, featuring Mrs. Fields, Great American Cookies, TCBY, Pretzel Time and Pretzelmaker.

**Officers:** Stephen Russo (Pres., CEO & Dir.); Dara Dejbakhsh (EVP & COO); John Lauck (EVP & Chief Mktg. Officer); Michael R. Ward (EVP, Sec. & Chief Legal Sec.); Mark C. McBride (SVP, Treas. & Chief Acctg. Officer); Alexander Coleman (Dir.); John D. Collins (Dir.); Richard M. Ferry (Dir.); George N. Fugelsang (Dir.); Walker Lewis (Dir.); Peter W. Mullin (Dir.); John D. Shafer (Dir.); Christopher Wright (Dir.)

**Auditor:** KPMG LLP

**Securities:** 100 common shares outstanding as of August 9, 2006.  
11 1/2% senior secured notes due in arrears until March 15, 2011.

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**Prospector  
Profile  
06.0176**

**National MENTOR Holdings, Inc.**

313 Congress St., 6th Fl.  
Boston, MA 02210  
(617) 790-4800

NAICS		621610
Employees		15,000
Revenue	(mil)	\$693.83
Income	(mil)	\$14.00
Assets	(mil)	\$449.44
Liability	(mil)	\$414.14
(for the year ended 9/30/2005)		

**Category:** Low Rating

**Event:** On September 29, 2006, Moody's Investors Services revised its probability-of-default ratings on National MENTOR Holdings, Inc.'s senior subordinated notes, due 2014 from B3 to Caa1. The ratings agency also assigned an LGD5 loss-given-default ratings on these notes, suggesting noteholders will experience an 88 percent loss in the event of a default.

**Intellectual Property:** Various trade names are classified as indefinite-lived intangible assets due to the length of time the trade names have been in existence and the planned use of the trade names for the foreseeable future. As of June 29, 2006, the gross carrying value of trade names is \$21,038,000 while licenses and permits are valued at \$8,925,000. [SEC Filing S-4 11-01-06]

**Description:** National MENTOR Holdings, Inc. is a provider of home and community-based human services for individuals with mental retardation and other developmental disabilities, at-risk youth and their families and persons with acquired brain injury.

**Officers:** Gregory Torres (Chair); Edward M. Murphy (Pres., CEO & Dir.); John W. Gillespie (EVP & CFO); Juliette E. Fay (SVP); Denis M. Holler (SVP); John J. Green (SVP); Hugh R. Jones III (SVP & Chief Admin. Officer); Timothy P. Sullivan (Dir.); Nicholas W. Alexos (Dir.); Eugene S. Sunshine (Dir.); Patricia Woodworth (Dir.)

**Auditor:** Ernst & Young LLP

**Securities:** 10,136,984 common shares outstanding as of May 15, 2006.  
9 5/8% senior subordinated notes due 2012.

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**Prospector  
Profile  
06.0177**

**NPC International, Inc.**

7300 West 129th St.  
Overland Park, KS 66213  
(913) 327-5555

Employees		16,000
Revenue	(mil)	\$612.01
Income	(mil)	\$47.29
Assets	(mil)	\$411.20
Liability	(mil)	\$229.05
(for the year ended 12/27/2005)		

**Category:** Low Rating

**Event:** On September 28, 2006, Moody's Investors Service held its Caa1 rating on NPC International, Inc.'s \$175 million 9.5% senior subordinated notes due 2014. Moody's assigned the notes a loss-given-default rating of LGD5, suggesting that note holders will experience a loss of 84 percent in the event of default.

**Intellectual Property:** The trade name "Pizza Hut®," and all other trademarks, service marks, symbols, slogans, emblems, logos and design used in the Pizza Hut system are owned by Pizza Hut, Inc. All of these are of material importance to the business and are licensed to the Company under franchise agreements for use with respect to the operation and promotion of restaurants. The "WingStreet™" name is a trademark of WingStreet, LLC. [SEC Filing S-4 10-31-06]

**Description:** NPC International, Inc. is a franchisee of Pizza Hut restaurants, with about 800 restaurants and delivery kitchens in more than 25 states, mostly in the South.

**Officers:** James K. Schwartz (Chair, Pres., CEO & COO); Troy D. Cook (SVP, Sec., Treas. & CFO); Susan G. Dechant (VP & Chief Acctg. Officer); Brandon K. Barnholt (Dir.); Christopher J. Birosak (Dir.); Cassey L. Davis (Dir.); Robert F. End (Dir.); Charles W. Peffer (Dir.)

**Auditor:** KPMG LLP

**Securities:** 9 1/2% senior subordinated notes due 2014.

**Notes:** The Company is privately held.

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**Prospector  
Profile  
06.0178**

**Orthometrix, Inc.**

106 Corp. Park Dr., Ste. 106  
White Plains, NY 10604  
(914) 694-2285

NAICS		334516
Employees		19
Revenue	(mil)	\$1.51
Income	(mil)	(\$2.39)
Assets	(mil)	\$0.53
Liability	(mil)	\$1.33

(for the year ended 12/31/2005)

**Category:** Loss/Deficit

**Event:** For the third quarter ended Sept. 30, 2006, Orthometrix Inc. reported a \$1,042,579 net loss on \$1,967,390 of revenues, compared with a \$1,523,248 net loss on \$1,165,445 of revenues in the comparable quarter of 2005. At Sept. 30, 2006, the Company's balance sheet showed \$1,091,211 in total assets and \$2,502,892 in total liabilities, resulting in a \$1,411,681 stockholders' deficit. The Company's Sept. 30 balance sheet also showed strained liquidity with \$989,319 in total current assets and \$2,435,963 in total current liabilities.

**Intellectual Property:** The Company relies primarily on know-how, trade secrets and trademarks to protect those intellectual property rights, other than the application by the licensor of the Galileo(TM) products, it has not sought patent protection for such products. The VibraFlex(R) product is a registered trademark held by the Company. [SEC Filing 10-KSB 02-24-06]

**Description:** The Company markets, sells and services several musculoskeletal product lines used in pharmaceutical research, diagnosis and monitoring of bone and muscle disorders, sports medicine, rehabilitative medicine, physical therapy and pain management.

**Officers:** Reynald G. Bonmati (Chair., Pres. & CEO); Neil H. Koenig (CFO); William Orr (Dir.); Michael W. Huber (Dir.); Andre-Jacques Neusy (Dir.); Albert S. Waxman (Dir.)

**Auditor:** Radin, Glass & Co., LLP

**Securities:** Common Stock-Symbol OMRX.OB; OTC BB;  
44,353,618 common shares outstanding as of February 13, 2006.

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**Prospector  
Profile  
06.0179**

**Panavision, Incorporated**

6219 De Soto Ave.  
Woodland Hills, CA 91367  
(818) 316-1000

NAICS		333315
Employees		1,211
Revenue	(mil)	\$233.30
Income	(mil)	(\$23.68)
Assets	(mil)	\$677.32
Liability	(mil)	\$460.89
(for the year ended 12/31/2005)		

**Category:** Low Rating

**Event:** On November 7, 2006, Moody's Investors Service affirmed Panavision, Incorporated's Caa1 rating on its \$125 million second lien term loan. The loan was assigned a loss-given-default rating of LGD5, suggesting that note holders will experience a loss of 82 percent to 83 percent in the event of default.

**Intellectual Property:** The Company relies on a combination of patents, licensing arrangements, trade names, trademarks, service marks, trade secrets, know-how and proprietary technology to protect intellectual property rights. The Company owns or has been assigned or licensed domestic and foreign patents and patent applications relating to cameras, lenses and accessories, including the patent for compound zoom technology granted in late 2005. This technology is currently incorporated in its 300X compound zoom lens. The Company also owns or has been assigned several domestic and foreign trademark or service mark registrations including PANAVISION®, GENESIS® PANAFLEX®, PANAHEAD®, PANALITE®, PANASTAR®, PRIMO®, PRIMO ZOOM®, PRIMO MACRO ZOOM®, PRIMO-L®, PRIMO DIGITAL®, MILLENNIUM® and ULTRAVIEW® among others which, collectively, are material to its business. [SEC Filing 10-K 03-31-06]

**Description:** Panavision, Incorporated engages in the design, manufacture, supply and rental of high precision camera systems comprising cameras, lenses and accessories for the motion picture, television series and television commercial markets.

**Officers:** Ronald O. Perelman (Co-Chair); Kenneth Ziffren (Co-Chair); Howard Gittis (Vice Chair); Robert L. Beitcher (Pres. & CEO); Ross G. Landsbaum (EVP & CFO); Edward Grebow (Dir.); Ed Gregory Hookstratten (Dir.); James R. Maher (Dir.); Martin D. Payson (Dir.); John A. Scarcella (Dir.); Robert S. Wiesenthal (Dir.)

**Auditor:** Ernst & Young LLP

**Securities:** 39,380,729 common shares outstanding as of March 22, 2006.  
12.5% senior notes due 2009.

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**Prospector  
Profile  
06.0180**

**Path 1 Network Technologies, Inc.**

6215 Ferris Square  
San Diego, CA 92121  
(858) 450-4220

NAICS		516110
Employees		26
Revenue	(mil)	\$2.93
Income	(mil)	(\$9.39)
Assets	(mil)	\$3.88
Liability	(mil)	\$4.54

(for the year ended 12/31/2005)

**Category:** Loss/Deficit

**Event:** Path 1 Network Technologies, Inc. posted a net loss of \$1,784,000 from revenues of \$826,000 for the quarter ended June 30, 2006. At June 30 2006, the Company's balance sheet showed \$3,017,000 in total assets and \$6,315,000 in total liabilities, resulting in a \$3,298,000 stockholders' deficit. The Company's June 30,2006 balance sheet also showed strained liquidity with \$1,913,000 in total current assets and \$3,974,000 in total current liabilities.

**Intellectual Property:** The Company relies on a combination of trademark, copyright and trade secret laws in the United States and other jurisdictions as well as confidentiality procedures and agreements to protect proprietary technology and brands. The Company also relies on patent protection. The Company has been issued three patents and has several other patent applications pending. [SEC Filing 10-K 03-23-06]

**Description:** Path 1 Network Technologies, Inc. engages in the design, development, and supply of products that enable the adaptation, transportation, and delivery of real-time video over private and public Internet Protocol (IP) networks, such as networks that comprise the Internet.

**Officers:** Robert Clasen (Chair); Thomas L. Tullie (Pres., CEO & Dir.); Jeremy Ferrell (CFO); James A. Bixby (Dir.); Mark D. Buckner (Dir.); Robert Packer (Dir.)

**Auditor:** Swenson Advisors LLP

**Securities:** Common Stock-Symbol PNOT.OB; OTC BB;  
7,410,754 common shares outstanding as of March 15, 2006.

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**Prospector  
Profile  
06.0181**

**Penton Media, Inc.**

1300 East Ninth St.  
Cleveland, OH 44114  
(216) 696-7000

NAICS		511120
Employees		703
Revenue	(mil)	\$192.85
Income	(mil)	(\$8.42)
Assets	(mil)	\$227.17
Liability	(mil)	\$405.64
(for the year ended 12/31/2005)		

**Category:** Low Rating

**Event:** On November 3, 2006, Standard & Poor's Ratings Services Standard & Poor's placed all its ratings on Penton Media, Inc., including the 'CCC+' corporate credit rating, on credit watch with developing implications, indicating upward or downward movement of the rating in the near future. The credit watch listings follow the announcement that Prism Business Media, Inc. has entered into an agreement to acquire the Company for \$530 million, including the assumption or repayment of the Company's debt. "We are concerned about some integration risk and that the credit profile of the Company could worsen as a result of the transaction," said Standard & Poor's credit analyst Hal F. Diamond.

**Intellectual Property:** The Company regards copyrights, trademarks, service marks and similar intellectual property as critical to its success and relies upon copyright and trademark laws, as well as confidentiality agreements with employees and others, to protect its rights. The Company pursues the registration of material trademarks in the United States and, depending upon use, in other countries. [SEC Filing 10-K 03-21-06]

**Description:** Penton Media, Inc. is a diversified business-to-business media company. It provides media products that deliver proprietary business information to owners, operators, managers and professionals in the industries it serves.

**Officers:** Royce Yudkoff (Non-exec. Chair); David B. Nussbaum (Pres., CEO & Dir.); Preston L. Vice (Sec. & CFO); Vincent D. Kelly (Dir.); Perry A. Sook (Dir.); Peni A. Garber (Dir.); Perry A. Sook (Dir.); Harlan A. Levy (Dir.); Adrian Kingshott (Dir.)

**Auditor:** PricewaterhouseCoopers LLP

**Securities:** Common Stock-Symbol PTON.OB; OTC BB;  
34,488,719 common shares outstanding as of March 13, 2006.  
11 7/8% senior secured notes due 2007.

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**Prospector  
Profile  
06.0182**

**Qwest Communications International, Inc.**

1801 California St.  
Denver, CO 80202  
(303) 992-1400

NAICS		517110
Employees		41,000
Revenue	(mil)	\$13,903.00
Income	(mil)	(\$779.00)
Assets	(mil)	\$21,497.00
Liability	(mil)	\$24,714.00
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** On October 31, 2006, Qwest Communications International, Inc.'s September 30, 2006 balance sheet showed \$21.114 billion in total assets and \$23.69 billion in total liabilities, resulting in a \$2.576 billion stockholders' deficit. The Company had a \$2.826 billion stockholders' deficit as of June 30, 2006. The Company's September 30 balance sheet also showed strained liquidity with \$3.575 billion in total current assets available to pay \$5.144 billion in total current liabilities.

**Intellectual Property:** Either directly or through its subsidiaries, the Company owns or has licenses to various patents, trademarks, trade names, copyrights and other intellectual property necessary to the conduct of business. The Company does not believe that the expiration of any intellectual property rights, or the non-renewal of those rights, would materially affect results of operations. [SEC Filing 10-K 02-16-06]

**Description:** Qwest Communications International, Inc. provides local telecommunications and related services, wireless services and directory services in 14 states and provides reliable, scalable and secure broadband data, voice and image communications globally.

**Officers:** Richard C. Notebaert (Chair, CEO & Dir.); Oren G. Shaffer (Vice Chair & CFO); Linda G Alvarado (Dir.); Charles L. Biggs (Dir.); K. Dane Brooksher (Dir.); Peter S. Hellman (Dir.); R. David Hoover (Dir.); Caroline Matthews (Dir.); Patrick J. Martin (Dir.); Wayne W. Murdy (Dir.); Frank P. Popoff (Dir.); James A. Unruh (Dir.); Anthony Welters (Dir.)

**Auditor:** KPMG LLP

**Securities:** Common Stock-Symbol Q; NYSE;  
1,914,377,278 common shares outstanding as of October 27, 2006.  
7 1/2% senior notes due 2014.

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**Prospector  
Profile  
06.0183**

**Revlon, Incorporated**

237 Park Ave.  
New York, NY 10017  
(212) 527-4000

NAICS		325000
Employees		6,800
Revenue	(mil)	\$1,332.30
Income	(mil)	(\$83.70)
Assets	(mil)	\$1,043.70
Liability	(mil)	\$2,139.60
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** On November 7, 2006, Revlon, Inc., generated \$306 million of net sales for the third quarter ended September 30, 2006, compared with net sales of \$275 million in the third quarter 2005. Net loss in the third quarter of 2006 was \$100.5 million, compared with net loss of \$65.4 million in the third quarter of 2005.

**Intellectual Property:** The Company's major trademarks are registered in the U.S. and in well over 100 other countries, and considers trademark protection to be very important to its business. Significant trademarks include Revlon, ColorStay, Revlon Age Defying makeup with Botafirm, High Dimension, Frost & Glow, Illuminance, Cutex, Mitchum, Eterna 27, Almay, Almay Intense i-Color, Almay Kinetin, Vital Radiance, Ultima II, Flex, Charlie, Jean Naté, Moon Drops, Super Lustrous, Colorsilk, Gatineau and Bozzano. The Company regularly renews its important trademark registrations in the ordinary course of business if the applicable trademark remains in use. The Company utilizes certain proprietary, patent pending or patented technologies in the formulation or manufacture of a number of the Company's products, including ColorStay cosmetics, classic Revlon nail enamel, Skinlights skin brightener, High Dimension hair color, Super Top Speed nail enamel, Revlon Age Defying foundation and cosmetics, New Complexion makeup, Time-Off makeup, Amazing Lasting cosmetics and Almay One Coat cosmetics. The Company also protects certain of its packaging and component concepts through design patents. The Company files patents on a continuing basis in the ordinary course of business on certain of the Company's new technologies. [SEC Filing 10-K 03-02-06]

**Description:** Revlon, Incorporated manufactures, markets and sells an extensive array of cosmetics and skin care, fragrances and personal care products.

**Officers:** Ronald O. Perelman (Chair); David L. Kennedy (Pres., CEO & Dir.); Alan T. Ennis (SVP, Controller & Chief Acctg. Officer)

**Auditor:** KPMG LLP

**Securities:** Common Stock-Symbol REV; NYSE;  
412,700,845 common shares outstanding as of September 30, 2006.

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**Prospector  
Profile  
06.0184**

**Sbarro, Inc.**

401 Broadhollow Rd.  
Melville, NY 11747  
(631) 715-4100

NAICS		722211
Employees		11
Revenue	(mil)	\$348.69
Income	(mil)	\$1.35
Assets	(mil)	\$388.54
Liability	(mil)	\$320.64

(for the year ended 1/1/2006)

**Category:** Low Rating

**Event:** On October 5, 2006, Moody's Investors Service held its Caa1 rating on Sbarro, Incorporated's \$255 million guaranteed 11% senior unsecured notes due on September 2009. Moody's also assigned an LGD4 rating to those bonds, suggesting note holders will experience a 53 percent loss in the event of a default.

**Intellectual Property:** The Company's restaurants operate principally under the name "Sbarro," "Sbarro The Italian Eatery", "Sbarro Fresh Italian Cooking," "Cafe Sbarro," and "Umberto's". Sbarro, Sbarro The Italian Eatery, Cafe Sbarro, La Cucina and Tony and Bruno's are registered trademarks of the company. The Company's other concept locations operate under separate registered trademarks, including "Mama Sbarro." In addition, the Company has trademarked the font and style of "Carmela's Pizzeria." The trademarks are registered with the U.S. Patent and Trademark Office with no expiration date but must be renewed every ten years. The Company has also registered or filed applications to register "Sbarro" and "Sbarro The Italian Eatery" in several other countries. [SEC Filing 10-K 04-03-06]

**Description:** The Company owns, operates and franchises quick-service restaurants, serving a wide variety of Italian specialty foods with 911 company-owned and franchised restaurants worldwide at December 29, 2002.

**Officers:** Mario Sbarro (Chair); Anthony Sbarro (Vice Chair & Treas.); Joseph Sbarro (SVP, Sec. & Dir.); Carmela N. Merendino (VP); Anthony J. Puglisi (VP & CFO); Richard A. Mandell (Dir.); Michael O'Donnell (Dir.); Bernard Zimmerman (Dir.)

**Auditor:** BDO Seidman LLP

**Securities:** 7,064,328 common shares outstanding as of August 29, 2006.

**Notes:** The Company's common stock is privately held.

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**Prospector  
Profile  
06.0185**

**SCOLR Pharma, Inc.**

3625 132nd Ave. S.E.  
Bellevue, WA 98006  
(425) 373-0171

NAICS		325413
Employees		19
Revenue	(mil)	\$0.64
Income	(mil)	(\$8.89)
Assets	(mil)	\$15.68
Liability	(mil)	\$12.31

(for the year ended 12/31/2005)

**Category:** Loss/Deficit

**Event:** On November 7, 2006, SCOLR Pharma, Inc. posted an accumulated deficit of \$45,197,058 as of September 30, 2006, up from the accumulated deficit of \$36,310,448 as of September 30, 2005. For the quarter ended September 30, 2006, the Company posted a net loss of \$3,529,964 on revenues of \$1,069,897, compared with a net loss of \$2,774,574 on revenues of \$205,764 for the same quarter a year earlier.

**Intellectual Property:** The Company's CDT platform is currently based on four patented drug delivery technologies and includes intellectual property from two U.S. patents licensed by Temple University and two patent rights assigned by Dr. Reza Fassihi, a Professor of Biopharmaceutics and Industrial Pharmacy at the Temple University School of Pharmacy. The Company is obligated to pay annual license maintenance fees, share in some up-front payments from customers, and pay royalties based on product sales with respect to the CDT patents licensed from Temple University or assigned by Dr. Fassihi. [SEC Filing 10-K 03-23-06]

**Description:** SCOLR Pharma, Inc., a pharmaceutical company, engages in the development and formulation of over-the-counter products, prescription drugs and dietary supplement products that use its patented controlled delivery technology (CDT).

**Officers:** Herbert L. Lucas (Chair); Daniel O. Wilds (Pres. & CEO); Alan M. Mitchel (SVP); Stephen J. Turner (VP & Chief Tech. Officer); Richard M. Levy (VP & CFO); Randall L-W. Caudill (Dir.); Reza Fassihi (Dir.); Herbert L. Lucas (Dir.); Michael Sorell (Dir.); Wayne L. Pines (Dir.); Hans Mueller (Dir.)

**Auditor:** Grant Thornton LLP

**Securities:** Common Stock-Symbol DDD; AMEX;  
38,030,699 common shares outstanding as of November 1, 2006.

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**Prospector  
Profile  
06.0186**

**SmarTire Systems, Inc.**

13151 Vanier Place, Ste. 150  
Richmond, BC V6V 2J1, Canada  
(604) 276-9884

NAICS		334513
Employees		55
Revenue	(mil)	\$3.46
Income	(mil)	(\$28.83)
Assets	(mil)	\$7.55
Liability	(mil)	\$35.58
(for the year ended 7/31/2006)		

**Category:** Loss/Deficit

**Event:** SmarTire Systems Inc. reported a \$28,829,105 net loss on \$3,455,649 of revenues for the fiscal year ended July 31, 2006, compared with a \$16,120,218 net loss on \$1,463,460 of revenues for the fiscal year ended July 31, 2005. The Company's balance sheet at July 31, 2006, showed \$7,554,325 in total assets and \$35,579,978 in total liabilities, resulting in a stockholders' deficit of \$28,025,653. The Company's balance sheet also showed strained liquidity with \$5,006,917 in total current assets available to pay \$3,871,049 in total current liabilities.

**Intellectual Property:** The Company relies on a combination of patents, trade secret laws, confidentiality procedures and contractual provisions to protect intellectual property. The Company holds 7 patents for current technologies. In addition, the Company also has access to a number of other patents under license agreements with TRW. [SEC Filing 10-KSB 10-30-06]

**Description:** SmarTire Systems, Inc. develops and markets tire pressure monitoring systems for the transportation and automotive industries that monitor tire pressure and tire temperature.

**Officers:** Robert Rudman (Chair); Leif E. Pedersen (Pres. & CEO); Jeff Finkelstein (CFO); Martin Gannon (Dir.); Johnny Christiansen (Dir.); William Cronin (Dir.)

**Auditor:** BDO Dunwoody LLP

**Securities:** Common Stock-Symbol SMTR.OB; OTC BB;  
298,906,656 common shares outstanding as of May 31, 2006.

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**Prospector  
Profile  
06.0187**

**SmartVideo Technologies, Inc.**

3505 Koger Blvd., Suite 400  
Duluth, GA 30096  
(770) 279-3100

NAICS		516110
Employees		20
Revenue	(mil)	\$0.20
Income	(mil)	\$19.74
Assets	(mil)	\$11.92
Liability	(mil)	\$14.24

(for the year ended 12/31/2005)

**Category:** Loss/Deficit

**Event:** On November 6, 2006, SmartVideo Technologies, Inc. posted a net loss of \$4,147,894 on revenues of \$197,302 for the three months ended September 30, 2006, compared with a net loss of \$3,997,394 on revenues of \$58,248 for the three months ended September 30, 2005. The Company's balance sheet as of September 30, 2006 showed total assets of \$11,985,724 and total liabilities of \$7,107,338, resulting in a stockholders' equity \$4,878,386. The Company's balance sheet also showed an accumulated deficit of \$53,698,751.

**Intellectual Property:** Intellectual property is critical to its business, and the Company seeks to protect intellectual property through copyrights, trademarks, patents, trade secrets, confidentiality provisions in customer, supplier, potential investors, and strategic relationship agreements, nondisclosure agreements with third-parties, and invention assignment agreements with employees and contractors. [SEC Filing S-1 08-31-06]

**Description:** SmartVideo Technologies, Inc. is a provider of turnkey digital media solutions that allows for the management and distribution of live, on-demand or the downloaded and play of video to mobile devices.

**Officers:** Glenn H. Singer (Chair); David R. Ross (Pres. & Interim CEO); Ronald A. Warren (VP & Corp. Sec.); Michael E. Criden (Dir.); Justin A. Stanley, Jr. (Dir.); William J. Loughman (Dir.); John E. Abdo (Dir.)

**Auditor:** Sherb & Company LLP

**Securities:** Common Stock-Symbol SMVD.OB; OTC BB;  
47,200,617 common shares outstanding as of November 2, 2006.

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**Prospector  
Profile  
06.0188**

**StrikeForce Technologies, Inc.**

1090 King Georges Post Road, Suite 108  
Edison, NJ 08837  
(732) 661-9641

NAICS		511210
Employees		17
Revenue	(mil)	\$0.03
Income	(mil)	(\$4.26)
Assets	(mil)	\$2.76
Liability	(mil)	\$3.23
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** StrikeForce Technologies, Inc. reported a \$778,483 net loss on \$127,750 of revenues for the second quarter ended June 30, 2006, compared with a \$1,492,102 net loss on \$3,724 of revenues for the comparable period in 2005. At June 30, 2006, the company's balance sheet showed \$2,449,584 in total assets and \$5,455,481 in total liabilities, resulting in a \$3,005,897 stockholders' deficit. The Company's balance sheet also showed strained liquidity with \$543,724 in total current assets available to pay \$2,414,614 in total current liabilities.

**Intellectual Property:** In December 2002, the Company acquired certain intellectual property rights and patent pending technology from NetLabs.com including the rights to further develop and sell their principal technology. Certain officers of NetLabs.com joined StrikeForce as officers and directors. The technology developed and used in the Company's ProtectID™ and WebSecure™ products is the subject of two pending patent applications. The Company's firewall product, which is in the research and design phase, is the subject of a pending provisional patent application. A fourth patent application relating to the Company's ProtectID™ product was combined into the first ProtectID™ pending patent application and was allowed to lapse. The Company has one copyright pending and three trademarks pending. A fourth trademark has been approved. Even though trademarks and patent applications have been filed, except for the trademark there are still pending applications. The Company licenses technology from third parties, including software that is integrated with internally developed software and used in products to perform key functions. [SEC Filing 10-KSB 05-12-06]

**Description:** StrikeForce Technologies, Inc. operates as a software development and services company.

**Officers:** Robert Denn (Chair & Pres.); Mark L. Kay (CEO & Dir.); Mark Corrao (CFO & Dir.); Ramarao Pemmaraju (CTO & Dir.); George Waller (EVP & Dir.)

**Auditor:** Massella & Associates CPA LLC

**Securities:** Common Stock-Symbol SKFT.OB; OTC BB;  
19,382,760 common shares outstanding as of April 26, 2006.

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**Prospector  
Profile  
06.0189**

**Trey Resources, Inc.**

5 Regent Street, Suite 520  
Livingston, NJ 07039  
(973) 758-9555

NAICS		511210
Employees		27
Revenue	(mil)	\$4.18
Income	(mil)	(\$2.41)
Assets	(mil)	\$2.84
Liability	(mil)	\$4.61

(for the year ended 12/31/2005)

**Category:** Loss/Deficit

**Event:** Trey Resources, Inc. reported a \$638,899 net loss on \$1,568,772 of revenues for the quarter ended June 30, 2006, compared to a \$334,203 net loss on \$955,527 of revenues for the comparable period in 2005. At June 30, 2006, the company's balance sheet showed \$3,273,249 in total assets and \$5,633,253 in total liabilities, resulting in a \$2,360,004 stockholders' deficit. The company's balance sheet also showed strained liquidity with \$1,679,463 in total current assets available to pay \$2,838,258 in total current liabilities.

**Intellectual Property:** The Company relies on copyright, trade secret, confidentiality procedures, contract provisions, and trademark law to protect technology and intellectual property. The Company has also entered into confidentiality agreements with consultants and corporate partners and intend to control access to, and distribution of products, documentation, and other proprietary information. The Company owns several trademarks registered with the U.S. Patent and Trademark Office, including "MAPADOC" and have a number of trademark applications pending. The Company has no patents or patent applications pending. [SEC Filing 10-KSB 03-31-06]

**Description:** Trey Resources, Inc. operates as a consultant and value added reseller, and developer of financial accounting software to small and medium sized businesses in the United States.

**Officers:** Jerome R. Mahoney (Chair); Mark Meller (Pres., CEO, CFO & Dir.); John C. Rudy (Dir.)

**Auditor:** Bagell, Josephs, Levine & Company, LLC

**Securities:** Common Stock-Symbol TYRIA.OB; OTC BB;  
128,939,126 common shares outstanding as of March 24, 2006.

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**Prospector  
Profile  
06.0190**

**Visteon Corporation**

One Village Center Dr.  
Van Buren Township, MI 48111  
(800) 847-8366

NAICS		423120
Employees		70,200
Revenue	(mil)	\$16,976.00
Income	(mil)	(\$270.00)
Assets	(mil)	\$6,736.00
Liability	(mil)	\$6,784.00
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** On November 7, 2006, Visteon Corporation reported third quarter 2006 results that included a net loss of \$177 million, an improvement over the third quarter 2005's net loss of \$207 million. Revenues were \$2.615 billion for the third quarter of 2006, compared with revenues of \$4.121 billion in the third quarter of 2005. The Company expects to reduce its salaried workforce by approximately 900 people, primarily in higher cost countries. The Company anticipates that this action will generate up to \$75 million of annual savings when completed.

**Intellectual Property:** The Company owns significant intellectual property, including a large number of patents, copyrights, proprietary tools and technologies and trade secrets, and is involved in numerous licensing arrangements. The Company's general policy is to apply for patents on an ongoing basis, in appropriate countries, on its patentable developments which are considered to have business significance. The Company also views its name and mark as significant to its business as a whole. In addition, the Company holds rights in a number of other trade names and marks applicable to certain of its businesses and products that it views as important to such businesses and products. [SEC Filing 10-K 03-16-06]

**Description:** Visteon Corporation is a global supplier of automotive systems, modules and components to vehicle manufacturers and the automotive aftermarket.

**Officers:** Michael F. Johnston (Chair, Pres., CEO & Dir.); James F. Palmer (EVP & CFO); Heinz Pfannschmidt (EVP); Lorie J. Buckingham (SVP & CIO); Stacy L. Fox (SVP, Gen. Counsel & Sec.); John F. Kill (SVP); Robert H. Marcin (SVP); Thomas A. Burke (VP); Jonathan K. Maples (VP); Robert Pallash (VP); William G. Quigley III (VP, Controller & Chief Acctg. Officer); Kimberley Crews (VP)

**Auditor:** PricewaterhouseCoopers LLP

**Securities:** Common Stock-Symbol VC; NYSE;  
128,657,338 common shares outstanding as of October 31, 2006.

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**Prospector  
Profile  
06.0191**

**VitaCube Systems Holdings Inc.**

480 South Holly Street  
Denver, CO 80246  
(303) 316-8577

NAICS		325412
Employees		16
Revenue	(mil)	\$1.23
Income	(mil)	(\$5.02)
Assets	(mil)	\$3.88
Liability	(mil)	\$0.46
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** VitaCube Systems Holdings, Inc., reported a \$778,944 net loss for the three months ended Sept. 30, 2006, a 53% decrease over the \$1,650,662 net loss reported for the same period in the prior year. Net sales were \$608,111 for the quarter, an increase of 88% compared to \$323,400 in the same quarter last year. At Sept. 30, 2006, the Company's balance sheet showed \$1,249,468 in total assets, \$638,375 in total liabilities and shareholders' equity of \$611,093.

**Intellectual Property:** The Company has obtained registration on trademarks for nine of its supplements: "Alpha Nac," "AO Elite," "Complex SPP," "CP Complex," "GC Elite," "JSH," and "M32+." The Company has also obtained trademarks for its energy drink "eForce" and protein shake product "VitaPro," as well as for six discontinued products. The Company has abandoned or not pursued efforts to register marks identifying other items in its product line for various reasons including the inability of some names to qualify for registration. The Company also received federal trademark registration for six names or expressions that are used to distinguish the Company from others: "Cube Up," "Get Cubed," "Simple, Innovative, Complete Nutrition," "The Power of Nutrition," "VitaCube" and "V3S." The Company is currently pursuing a trademark for "XELR8" and "What Moves You" to be used in association with its direct sales marketing program. [SEC Filing 10-KSB 03-31-06]

**Description:** VitaCube Systems Holdings, Inc., doing business as XELR8 Holdings, Inc., engages in developing, selling, marketing, and distributing functional foods, beverages, and nutritional supplements products in the United States.

**Officers:** Earnest Mathis, Jr. (Chair & CEO); Douglas Ridley (Pres. & Dir.); John D. Pougnet (CFO); Timothy Transtrum (VP-Ops.); David Litt (VP-Sales & Mktg.); Sanjeevkumar Javia (VP-Dev't.); John B. McCandless (Dir.); Anthony DiGiandomenico (Dir.)

**Auditor:** Gordon, Hughes & Banks, LLP

**Securities:** Common Stock-Symbol PRH; AMEX;  
9,618,900 common shares outstanding as of March 6, 2006.

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**Prospector  
Profile  
06.0192**

**Wave Wireless Corporation**

1996 Lundy Ave.  
San Jose, CA 95131  
(408) 943-4200

NAICS		517212
Employees		47
Revenue	(mil)	\$22.93
Income	(mil)	(\$13.48)
Assets	(mil)	\$25.45
Liability	(mil)	\$12.18

(for the year ended 12/31/2005)

**Category:** Section 363 Sales

**Event:** Wave Wireless Corporation has asked the U.S. Bankruptcy Court for the District of Delaware for authority to sell substantially all of its assets in its repair and maintenance business to United Repair Services Ltd. for \$150,000 in cash and the assumption of certain liabilities. The Debtor's repair and maintenance business line provided repair and maintenance services to microwave cellular phone towers and systems. The services were performed through pre-earned revenue contract, whereby the Debtor would be paid at the beginning of a fiscal quarter for services to be performed through that time period. The Debtor tells the Court that technology the repair and maintenance business services is several generations old, and increasingly, customers were simply replacing the systems as they fail with more modern technology.

**Intellectual Property:** Wave Wireless generally owns its intellectual property, except for its existing patents, which were sold to a third party in November 2005. In connection with this sale, the Company retained a non-exclusive, perpetual, royalty free right and license to use the patents in connection with its millimeter wave radio licensed products. The Company relies on its ability to obtain and enforce its intellectual property rights, including copyrights on its proprietary software. The Company also enters into software license agreements with its customers and others. [SEC Filing 10-KSB 03-24-06]

**Description:** Wave Wireless develops, manufactures and distributes next generation wireless mesh routers for the telecommunications, security and surveillance and public safety markets.

**Officers:** George P. Roberts (Chair); Daniel W. Rumsey (Int. CEO); Don Meiners (Pres.); Carlos Belfiore (VP & CTO); Richard Reiss (Dir.); Frederick Fromm (Dir.); R. Craig Roos (Dir.)

**Auditor:** Aidman, Piser & Company

**Securities:** Common Stock-Symbol WVWCQ.PK; PNK;  
22,461,684 common shares outstanding as of March 1, 2006.

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**Prospector  
Profile  
06.0193**

**Wornick Company**

4701 Creek Rd., Suite 200  
Cincinnati, OH 42542  
(513) 794-9800

NAICS		311000
Employees		768
Revenue	(mil)	\$257.88
Income	(mil)	\$6.62
Assets	(mil)	\$209.17
Liability	(mil)	\$164.85
(for the year ended 12/31/2005)		

**Category:** Low Rating

**Event:** On November 7, 2006, Standard & Poor's Ratings Services lowered its ratings on Wornick Company and its parent, TWC Holdings LLC. The corporate credit rating on both entities was lowered to 'CCC+' from 'B'. "The downgrade reflects uncertainty regarding the Company's ability to receive a waiver from covenant violations that are likely at the end of the year, as well as very weak profitability, cash generation and liquidity," Standard & Poor's credit analyst Christopher DeNicolo said.

**Intellectual Property:** The Company has registered the names Homestyle Express®, Great Food Express™ and Asian Style Selections™ and certain other names used by its products as trademarks or service marks with the U.S. Patent and Trademark Office. The Company believes that the trademarks and service marks are valuable to the operation of its business and are important to its marketing strategy. Accordingly, the Company anticipates renewing and otherwise maintaining trademarks and service marks as may be required. [SEC Filing 10-K 03-31-06]

**Description:** The Wornick Company is a major supplier of MREs (Meals, Ready-to-Eat) and UGR-As (Unitized Group Rations-A) to the U.S. Department of Defense.

**Officers:** Robert B. McKeon (Chair); Michael M. Thompson (Pres., CEO & Dir.); Ted Samotis (SVP); Brian A. Lutes (Treas. & CFO); Thomas J. Campbell (Sec. & Dir.); General Barry R. McCaffrey (Dir.); Joseph W. Prueher (Dir.); Leighton W. Smith, Jr. (Dir.); Ramzi M. Musallam (Dir.)

**Auditor:** PricewaterhouseCoopers LLP

**Securities:** 1 common share outstanding as of August 8, 2006.  
10 7/8% senior secured notes due 2011.

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**Prospector  
Profile  
06.0194**

**XM Satellite Radio Holdings, Inc.**

1500 Eckington Place, N.E.  
Washington, DC 20002  
(202) 380-4000

NAICS		515112
Employees		710
Revenue	(mil)	\$558.27
Income	(mil)	(\$675.31)
Assets	(mil)	\$2,223.66
Liability	(mil)	\$2,142.71
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** XM Satellite Radio Holdings, Inc. reported on November 6, 2006 that its net loss for the third quarter of 2006 was \$84 million, compared with a net loss of \$132 million during the third quarter of 2005. The Company reported revenue of approximately \$240 million, up from the \$153 million reported in the third quarter 2005. As of June 30, 2006, the Company's balance sheet showed a stockholders' deficit of \$358,079,000, compared to a deficit of \$362,713,000, as of December 31, 2005.

**Intellectual Property:** The Company currently owns 35 patents relating to various aspects of its system, XM radios and their features, and have numerous other patents pending before the U.S. Patent and Trademark Office. The Company has registered the trademark "XM" with the U.S. Patent and Trademark Office in connection with the transmission services offered. The Company recently filed to register the trademark "XM" in Canada, and need to resolve objections from a third party before that registration can be completed. The Company has granted a license to use the trademark in Canada to XM Canada, the exclusive licensee of its service in Canada. [SEC Filing 10-K 03-03-06]

**Description:** XM Satellite Radio Holdings, Inc. is a radio service company.

**Officers:** Gary M. Parsons (Chair); Nathaniel A. Davis (Pres., CEO & Dir.); Joseph J. Euteneuer (EVP & CFO); Joseph M. Titlebaum (Gen. Counsel & Sec.); Vernon Irvin (Chief Mktg. Officer);

**Auditor:** KPMG LLP

**Securities:** Common Stock-Symbol XMSR; NasdaqNM;  
268,540,874 common shares outstanding as of September 30, 2006.  
10% senior secured discount convertible notes due December 31, 2009; 14% senior secured notes due 2010; 14% senior secured discount notes due 2009; 12% senior secured notes due 2010; 1.75% convertible senior notes due 2009.

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**Prospector  
Profile  
06.0195**

**XO Communications, Inc.**

11111 Sunset Hills Rd.  
Reston, VA 20190  
(703) 547-2000

NAICS 517000

Revenue	(mil)	\$1,433.62
Income	(mil)	(\$146.51)
Assets	(mil)	\$1,202.73
Liability	(mil)	\$880.14

(for the year ended 12/31/2005)

**Category:** Loss/Deficit

**Event:** On November 9, 2006, XO Communications, Inc., formerly XO Holdings, Inc., had a net loss of \$22,972,000 on \$352,334,000 in revenue for the quarter ended September 30, 2006. This compares to a net loss of \$30,634,000 on \$358,672,000 in revenue for same quarter a year ago. The Company's current balance sheet showed accumulated deficits of \$757,314,000.

**Intellectual Property:** The Company relies on a combination of patents, copyrights, and other proprietary technology that are licensed from third parties. The Company has been issued several United States and foreign trademarks and may consider filing for additional trademarks in the future. The Company has also been issued one United States patent and may consider filing for additional patents in the future. [SEC Filing 10-K 03-16-06]

**Description:** XO Communications, Inc. is the predecessor of XO Holdings, Inc. It is the holding company of XO Communications LLC and Nextlink Wireless, Inc. The Company provides national and local telecommunications services to businesses, large enterprises and communications service providers.

**Officers:** Carl C. Icahn (Chair); Carl J. Grivner (Pres., CEO & Dir.); Gregory Freiberg (SVP & CFO); William Garrahan (SVP); Keith Meister (Dir.); Adam Dell (Dir.); Fredrik Gradin (Dir.); Vincent J. Intrieri (Dir.); Robert L. Knauss (Dir.); Jon Weber (Dir.)

**Auditor:** KPMG LLP

**Securities:** Common Stock-Symbol XOHO.OB; OTC BB;  
182,001,285 common shares outstanding as of November 3, 2006.

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**Prospector  
Profile  
06.0196**

**Ziff Davis Media, Inc.**

East 28th St.  
New York, NY 10016  
(212) 503-3500

NAICS		511120
Employees		28
Revenue	(mil)	\$187.61
Income	(mil)	(\$118.08)
Assets	(mil)	\$346.80
Liability	(mil)	\$1,413.41
(for the year ended 12/31/2005)		

**Category:** Low Rating

**Event:** On November 7, 2006, Moody's Investors Service has downgraded Ziff Davis Media, Inc.'s speculative grade liquidity rating to SGL-4 from SGL-2, reflecting an expectation of weak near-term liquidity. The Company's corporate family rating is at Caa1. Moody's expects the Company to post significant free cash flow losses that will largely deplete liquidity by the end of December 2007, primarily due to the higher interest expense associated with the senior subordinated compounding notes that turn cash pay in February 2007.

**Intellectual Property:** The Company has developed strong brand awareness for principal publications and services. Accordingly, the Company considers trademarks, copyrights, trade secrets and similar intellectual property critical to its success and rely on trademark, copyright and trade secrets laws, as well as licensing and confidentiality agreements, to protect intellectual property rights. The Company registers its material trademarks in the U.S. and in certain other key countries in which these trademarks are used. [SEC Filing S-4 05-06-06]

**Description:** Ziff Davis Media, Inc. publish and license magazines, provide editorial content about technology and the Internet, both in print and online and produce seminars and webcasts.

**Officers:** Robert F. Callahan (Chair & CEO); Gregory Barton (EVP, Gen. Counsel & Sec.); Michael J. Miller (EVP & Chief Content Mgr.); Mark Moyer (SVP & CFO); Elda Vale (SVP); Paul O'Reilly (VP); Beth Repeta (VP); John Willis (Dir.); Avy Stein (Dir.); Daniel Blumenthal (Dir.); Bradley Shisler (Dir.); Bart Catalane (Dir.); Susan Alderton (Dir.)

**Auditor:** Grant Thornton LLP

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