

# Intellectual Property Prospector

## IP Assets Owned by Firms in Transition

January 29, 2007  
Volume 2, Number 5  
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Company Name	Reference Number	Category Profile
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(Click on Reference Number to go directly to Company Profile)

**Intellectual Property Prospector** identifies United States and Canadian companies with total assets of any size filing for bankruptcy or reporting other financial difficulty and profiles their ownership of intellectual property. The Prospector features companies that meet strictly defined, predetermined criteria and is designed to support the efforts of firms and individuals interested in identifying opportunities in the specific area of intellectual property, which includes patents, trademarks, trade secrets, and licenses, among others. Information is compiled weekly and the Prospector is distributed by email every Sunday evening to arrive before 9:00AM every Monday. The Prospector is published by Beard Group, Inc. (<http://BeardGroup.com>). For subscription information call Customer Service at 240-629-3300, ext. 27.

### **Prospector Profile Selection Criteria:**

In order to appear in the **Intellectual Property Prospector**, a company must report ownership of intellectual property assets, as well as one of the conditions listed below:

- An event which indicates financial distress; e.g., default, distressed exchange offer, preferred dividend omission, debt at deep discount, restructuring, low rating, audit concerns, covenant problems, and loss/deficit.
- Chapter 11, 7, or 15 bankruptcy filing
- Section 363 Sales

**DISCLAIMER:** The conditions for inclusion in the Prospector are selected by the editors, because, in their opinion, the occurrence of such an event or the existence of such a circumstance is a likely indicator of current or prospective financial or operating difficulty. There are, however, other reasons why such facts or circumstances may exist. The inclusion of a profile suggests the possibility of financial distress or the possibility that the company may be of interest to firms and individuals interested in identifying intellectual property for some other reason. *Inclusion should not be construed to represent analysis of the condition of the company or its intellectual property or a definitive determination that the company is in difficulty.*

**ACCURACY & COVERAGE:** The information contained herein is obtained from sources believed to be reliable. However, the accuracy of most data cannot be verified prior to publication, and the information is not guaranteed. Desired information is often incomplete, inaccurate, delayed or unavailable. Do not rely on the Prospector without independent verification.

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**Prospector  
Profile  
07.0112**

**Ajay Sports, Inc.**

4382 Round Lake Road West  
Arden Hills, MN 55112  
(248) 994-0553

NAICS		451110
Employees		11
Revenue	(mil)	\$2.85
Income	(mil)	\$1.89
Assets	(mil)	\$6.90
Liability	(mil)	\$18.62
(for the year ended 12/31/2005)		

**Category:** Bankruptcy

**Event:** Ajay Sports, Inc. and its debtor-affiliates filed for Chapter 11 protection on December 27, 2006 with the Bankruptcy Court for the Eastern District of Michigan, case number 06-59289, Judge Phillip J. Shefferly presiding.

**Intellectual Property:** The Company owns several trademarks such as Pro Golf, Pro Golf Discount, Pro Golf International, Pro Golf of America, Prestwick, Excalibur, SOTA, Palm Springs and Palm Springs Golf. The trademarks of Pro Golf International, Inc., Pro Golf of America, Inc. and Pro Golf Discount are highly recognized names in the golf industry with more than 116 franchised stores operating in the United States, Canada, Europe and Puerto Rico. A significant portion of Pro Golf of America, Inc.'s revenues result from royalties, marketing, advertising, franchise fees, and licensing fees associated with these stores. At July 31, 2001, the value of the trademarks was appraised for \$28,300,000. [SEC Filing 10-KSB 07-21-06]

**Description:** Ajay Sports operates the franchise segment of its business through Pro Golf International, a 97% owned subsidiary, which was formed during 1999 and owns 100% of the outstanding stock of Pro Golf of America, and 80% of the stock of ProGolf.com.

**Officers:** Thomas W. Itin (Chair & CEO); Brian T. Donnelly (Pres. & COO); Shirley B. Itin (Dir.); Jeffrey E. Rautio (Dir.)

**Auditor:** UHY LLP

**Attorneys:** Schafer and Weiner, PLLC; Bloomfield Hills, MI; (248) 540-3340  
Arnold S. Schafer, Esq.  
Howard M. Borin, Esq.

**Securities:** Common stock symbol AJAYQ.PK; PNK;  
4,289,322 common shares outstanding as of December 31, 2005.

**Notes:** Estimated Assets: Less than \$10,000  
Estimated Liabilities: \$1 Million to \$100 Million

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**Prospector  
Profile  
07.0113**

**Amcast Industrial Corporation**

Washington Village Drive  
Dayton, Ohio 45459  
(937) 291-7000

NAICS		332510
Employees		7,887
Revenue	(mil)	\$423.92
Income	(mil)	(\$109.68)
Assets	(mil)	\$230.32
Liability	(mil)	\$272.26
(for the year ended 8/31/2003)		

**Category:** Section 363 Sales

**Event:** Amcast Industrial Corporation and Amcast Automotive of Indiana Inc. is selling its real property in Ozaukee County, Wisconsin to the highest bidder. The Wisconsin Property, known as Cedarburg Real Estate, is a two-parcel land consisting of a manufacturing facility, office buildings, parking lots and other structures. The Debtors have been marketing the Cedarburg Real Estate for over a year, with the assistance of Keen Realty LLC. Proceeds from the proposed sale of the Cedarburg Real Estate will be used to pay down the Debtors' indebtedness to NexBank SSB, which has a security interest and existing lien on the property.

**Intellectual Property:** The Company owns a number of patents and patent applications relating to the design of its products. While the Company considers that these patents are important to its operations, it believes that the successful manufacture and sale of its products generally depend more on the Company's technological know-how and manufacturing skills. [SEC Filing 10-K 11-12-03]

**Description:** Amcast Industrial Corporation is a manufacturer and distributor of technology-intensive metal products to end-users and supplier in the automotive and plumbing industry. The Company and its debtor-affiliates filed for Chapter 11 protection on November 30, 2004 with the Bankruptcy Court for the Southern District of Ohio, case number 04-40504, Judge Walter Lawrence presiding.

**Officers:** Joseph R. Grew (Pres., CEO & Dir.); Francis J. Drew (VP, Fin. & CFO); Mark D. Mishler (Controller); Walter E. Blankley (Dir.); Peter H. Forster (Dir.); Don R. Graber (Dir.); Leo W. Ladehoff (Dir.); Bernard G. Rethore (Dir.); William G. Roth (Dir.); Byron O. Pond (Dir.); R. William Van Sant (Dir.)

**Auditor:** Ernst & Young LLP

**Attorneys:** Lawrence Burick, Esq. of Thompson Hine LLP; Dayton, OH; (937) 443-6600

**Securities:** Common Stock Symbol AICOQ.PK; PNK;  
9,313,951 common shares outstanding as of May 30, 2004.

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**Prospector  
Profile  
07.0114**

**American Achievement Corporation**

7211 Circle S Road  
Austin, TX 78745  
(512) 444-0571

NAICS		339910
Employees		1,840
Revenue	(mil)	\$320.91
Income	(mil)	\$0.98
Assets	(mil)	\$498.54
Liability	(mil)	\$365.00
(for the year ended 8/26/2006)		

**Category:** Loss/Deficit

**Event:** American Achievement Corp. reported a \$5.8 million net loss on \$52.8 million of sales for the first quarter ended Nov. 25, 2006, compared with a \$3.7 million net loss on \$58.4 million of sales for the same period ended Nov. 26, 2005. The increase in net loss is primarily due to the decrease in net sales attributable to decreases in yearbook, graduation products and achievement publications sales, partly offset by the increase in class rings sales and in affinity jewelry sales.

**Intellectual Property:** The Company has trademarks, patents and licenses that are an important part of its business. The Company has trademark registration applications pending and intends to pursue other registrations as appropriate to establish and preserve intellectual property rights. The Company markets its products under many trademarked brand names, some of which rank among the most recognized and respected names in jewelry and publications. The Company owns several patented ring designs and business process patents. The Company also has non-exclusive licensing arrangements with the National Football League and numerous colleges and universities to use the name and other trademarks and logos of such entities on its products. These following marks are registered pursuant to applicable intellectual property laws: "ArtCarved," "Balfour," "Class Rings, Ltd.," "Keystone," "Master Class Rings," "R. Johns," "Keepsake," "Who's Who," "The National Dean's List," "Celebrations of Life," "Generations of Love," "Namesake," and the various logos related to the foregoing brands. [SEC Filing 10-K 11-22-06]

**Description:** The Company, a wholly-owned subsidiary of AAC Group Holding Corp., provides products associated with graduation and important event commemoration, including class rings, yearbooks, graduation products, achievement publications and affinity jewelry.

**Officers:** Donald J. Percenti (Pres., CEO & Dir.); Sherice P. Bench (Sec., Treas. & CFO); Norman C. Smith (VP-IT); Peter Lamm (Dir.); Mac LaFollette (Dir.); W. Gregg Smart (Dir.); Jean Ann McKenzie (Dir.); Myles Kleeger (Dir.); Alan J. Bowers (Dir.); Andrea Geisser (Dir.); David G. Fiore (Dir.)

**Auditor:** Deloitte & Touche LLP

**Securities:** 505,460 common shares outstanding as of August 26, 2006.

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**Prospector  
Profile  
07.0115**

<b>Avitar, Inc.</b> 65 Dan Road Canton, MA 02021 (781) 821-2440	NAICS	334510	
	Employees	67	
	Revenue	(mil)	\$4.92
	Income	(mil)	(\$3.70)
	Assets	(mil)	\$2.35
	Liability	(mil)	\$7.31

(for the year ended 9/30/2006)

**Category:** Audit Concerns

**Event:** BDO Seidman LLP expressed substantial doubt about Avitar Inc.'s ability to continue as a going concern after auditing the company's financial statements for the year ended Sept. 30, 2006. The auditing firm pointed to the company's recurring losses from operations, working capital and stockholders as of Sept. 30, 2006.

**Intellectual Property:** Avitar currently relies on a combination of patents, trade secrets, trademark law and non-disclosure agreements to establish and protect its proprietary rights in its products. Avitar currently holds numerous United States patents, has applications pending for additional patents and has licenses to use certain patents. In addition, the Company has certain registered and other trademarks. [SEC Filing 10-KSB 12-29-06]

**Description:** The Company, through its wholly-owned subsidiary Avitar Technologies, Inc., develops, manufactures, markets and sells diagnostic point of contact tests and customized proprietary hydrophilic polyurethane foam applications for medical, diagnostics, dental and consumer use.

**Officers:** Peter P. Phildius (Chair & CEO); Douglas W. Scott (Pres., COO & Dir.); Jay C. Leatherman Jr. (VP, Sec. & CFO); Richard Anderson (VP-R&D); Peter Cholakis (VP-Mktg.); James Groth (Dir.); Neil R. Gordon (Dir.); Charles R. McCarthy (Dir.)

**Auditor:** BDO Seidman LLP

**Securities:** Common Stock-Symbol AVTI.OB; OTC BB;  
14,225,781 common shares outstanding as of December 12, 2006.

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**Prospector  
Profile  
07.0116**

**Biovest International, Inc.**

377 Plantation Street  
Worcester, MA 01605  
(813) 864-2554

NAICS		541710
Employees		84
Revenue	(mil)	\$7.30
Income	(mil)	(\$13.65)
Assets	(mil)	\$8.44
Liability	(mil)	\$24.96
(for the year ended 9/30/2006)		

**Category:** Audit Concerns

**Event:** Aidman Piser & Company P.A. expressed substantial doubt about Biovest International Inc.'s ability to continue as a going concern after auditing the Company's financial statements for the year ended Sept. 30, 2006. The Company incurred significant losses and used cash in operating activities during the years ended Sept. 30, 2006 and 2005, and had working capital and shareholders' deficits at Sept. 30, 2006.

**Intellectual Property:** The Company owns several patents covering various aspects of its hollow fiber perfusion process and instruments and proprietary cell culturing methods. The patents also cover aspects of its therapeutic vaccine production process. Currently, the Company has 12 issued United States patents and several foreign counterparts. Additionally, the Company has filed two patent applications that are pending. The Company considers trademarks to be potentially important to its business. The Company has established trademarks covering various aspects of its hollow fiber perfusion process, instruments and proprietary cell culturing methods. The Company has been issued the trademark Biovax ® and has filed the trademark BiovaxID™ in connection with its therapeutic cancer vaccine and the trademark AutovaxID™ in connection with its automated cell culture instrumentation. The Company plans to continue aggressively pursuing trademark and other proprietary protection for therapeutic vaccine technology and instrumentation. [SEC Filing 10-KSB 12-29-06]

**Description:** Biovest International, Inc., a biotechnology company, develops immunotherapies for life-threatening cancers of the blood system.

**Officers:** Steven R. Arikian, M.D. (Chair, Pres. & CEO); Francis E. O'Donnell, Jr., M.D. (Vice Chair); James A. McNulty, CPA (Sec. & CFO); Carl M. Cohen, Ph.D. (COO); Raphael J. Mannino, Ph.D. (Dir.); Peter J. Pappas, Sr. (Dir.); Christopher C. Chapman, M.D. (Dir.); Jeffrey A. Scott, M.D. (Dir.); Robert D. Weiss (Dir.); John Sitilides (Dir.); Ronald E. Osman, Esq. (Dir.)

**Auditor:** Aidman Piser & Company P.A.

**Securities:** Common Stock-Symbol BVTI.OB; OTC BB;  
94,130,775 common shares outstanding as of November 30, 2006.

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**Prospector  
Profile  
07.0117**

**Canadian Satellite Radio Holdings, Inc.**

590 King St. West, 3rd Fl.  
Toronto, ON, Canada M5V 1M3  
(416) 408-6899

NAICS		517410
Employees		107
Revenue	(mil)	\$6.95
Income	(mil)	(\$102.70)
Assets	(mil)	\$355.85
Liability	(mil)	\$108.49
(for the year ended 8/31/2006)		

**Category:** Loss/Deficit

**Event:** On January 15, 2007, Canadian Satellite Radio Holdings, Inc. said it incurred a net loss of \$23.9 million for the first quarter of its current fiscal year. It generated a total of \$3.9 million in revenue for the quarter ending on November 30, and reported a total of 147,000 subscribers as of that date. CEO John Bitrove commented, "The losses are planned for and expected." The Company reported a net loss of \$102,703,578 on revenues of \$6,949,282 for the year ended August 31, 2006. The Company had a net loss of \$6,705,259 on \$0 revenue in 2005.

**Intellectual Property:** The Company has the exclusive right and license to commercially offer and provide to Canadian subscribers certain XM channels that are offered by XM in the U.S. as part of its satellite digital audio radio services, in combination with those Canadian channels the Company supplies to XM, as transmitted by the XM satellite system or as retransmitted within Canada using terrestrial repeaters located in Canada. The Company does not have a direct interest in the technology comprising the XM system. However, it has agreed to bear a pro rata share of the cost of licensing necessary third party intellectual property incurred by XM, and this cost could be significant to the Company. [SEC Filing 20-F 11-28-06]

**Description:** Canadian Satellite Radio Holdings, Inc. operates as XM Canada™ through its subsidiary, Canadian Satellite Radio, Inc. The Company provides subscription-based satellite radio entertainment to the Canadian market.

**Officers:** John I. Bitove (Chair & CEO); Stephen Tapp (Pres. & COO); Michael Washinushi (Treas., Sec. & CFO); Stewart Lyons (EVP); Donald McKenzie (SVP); Ross Davies (VP); Philip Evershed (Dir.); Mat Wilcox (Dir.); Gary M. Parsons (Dir.); Joseph A. Verbrugge (Dir.); Marc Comeau (Dir.); Robert Storey (Dir.); James W. McCutcheon (Dir.); Pierre Boivin (Dir.)

**Auditor:** PricewaterhouseCoopers LLP

**Securities:** Common stock symbol CSR; TSE;  
20,482,289 common shares outstanding as of November 28, 2006.  
12.75% senior notes due 2014.

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**Prospector  
Profile  
07.0118**

**Cape Systems Group, Inc.**

3619 Kennedy Road  
South Plainfield, NJ 07080  
(908) 756-2000

NAICS		541511
Employees		23
Revenue	(mil)	\$3.52
Income	(mil)	(\$1.69)
Assets	(mil)	\$2.04
Liability	(mil)	\$26.78
(for the year ended 9/30/2006)		

**Category:** Audit Concerns

**Event:** JH Cohn LLP expressed substantial doubt on the Company's ability to continue as a going concern because the Company's operations have generated recurring losses and it had working capital and stockholders' deficiencies as of September 30, 2006.

**Intellectual Property:** The Company has 11 trademarks registered with the United States Patent & Trademark Office. The trademarks are for CARTRITE; WARERITE; TURNRITE; SHIPRITE; SCALERITE; PUTRITE; PICRITE; CAPE; CAPE PACK; Truckfill; and CAPE. [SEC Filing 10-KSB 01-16-07]

**Description:** Cape Systems Group, Inc. provides various supply chain management technologies. It offers enterprise software systems and applications, software integration solutions, and packaged software.

**Officers:** Hugo H. Biermann (Chair); Nicholas R. H. Toms (CEO, CFO & Dir.); David Sasson (COO & CTO); Brad Leonard (VP-Bus. Dev't.); Barbara H. Martorano (Sec.); Otto Leistner (Dir.)

**Auditor:** JH Cohn LLP

**Securities:** Common Stock-Symbol CYSG.OB; OTC BB;  
430,743,727 common shares outstanding as of January 3, 2007.

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**Prospector  
Profile  
07.0119**

**Delphi Corporation**

5725 Delphi Dr.  
Troy, MI 48098  
(248) 813-2000

NAICS		336000
Employees		184,200
Revenue	(mil)	\$26,947.00
Income	(mil)	(\$2,357.00)
Assets	(mil)	\$17,023.00
Liability	(mil)	\$23,111.00
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** Delphi Corporation reported a net loss of \$226 million on net sales of \$1.327 billion for the month ended November 30, 2006. The Company's balance sheet reported \$13.111 billion in total assets, \$23.193 in total liabilities, resulting in a stockholder's deficit of \$10.082 billion.

**Intellectual Property:** The Company has generated a significant number of patents in the operation of its business. While no individual patent taken alone is considered material to its business, taken in the aggregate, these patents provide meaningful protection for Delphi's products and technical innovations. Similarly, while trademarks are important to identify Delphi's position in the industry, and it has obtained certain licenses to use intellectual property owned by others, the Company does not believe that any of these are individually material to its business. The Company is actively pursuing marketing opportunities to commercialize and license its technology to both automotive and non-automotive industries. This leveraging activity is expected to further enhance the value of its intellectual property portfolio. [SEC Filing 10-K 07-11-06]

**Description:** Delphi Corporation is a global supplier of vehicle electronics, transportation components, integrated systems and modules and other electronic technology. The Company filed for Chapter 11 protection on October 8, 2005 with the U.S. Bankruptcy Court in the Southern District of New York (Manhattan), Judge Robert D. Drain presiding.

**Officers:** Robert S. Miller (Chair & CEO); David B. Wohleen (Vice Chair); Rodney O'Neal (Pres., COO & Dir.); Robert J. Dellinger (EVP & CFO); Mark R. Weber (EVP-Ops.); John D. Sheehan (VP, CRO, CAO & Controller); David M. Sherbin (VP & Gen. Counsel)

**Auditor:** Deloitte & Touche LLP

**Attorneys:** John Wm. Butler Jr., Esq. and John K. Lyons, Esq. of Skadden, Arps, Slate, Meagher & Flom LLP; Chicago, IL; (800) 718-5305

**Securities:** Common Stock-Symbol DPH; NYSE;  
561,415,901 common shares outstanding as of June 30, 2005.

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**Prospector  
Profile  
07.0120**

**Familymeds Group, Inc.**

312 Farmington Ave.  
Farmington, CT 06032  
(860) 676-1222

NAICS		424210
Employees		535
Revenue	(mil)	\$216.10
Income	(mil)	(\$54.86)
Assets	(mil)	\$64.03
Liability	(mil)	\$75.32
(for the year ended 12/31/2005)		

**Category:** Miscellaneous

**Event:** On January 17, 2007, Familymeds Group, Inc. was notified that the Nasdaq Stock Market would delist its common stock immediately. Previously, on October 6, 2006, the Company received a Nasdaq staff determination letter, indicating that the Company had failed to comply with the minimum \$35,000,000 market value requirement of the exchange. The Company's stock will start trading the Pink Sheets and may also be quoted in the future on the over-the-counter bulletin board maintained by the NASD.

**Intellectual Property:** The Company holds various trademarks, trade names, service marks, patents and business licenses that are essential to the operation of business. These trademarks, service marks and licenses have varying statutory lives and are generally renewable indefinitely. [SEC Filing 10-K 03-31-06]

**Description:** Familymeds Group, Inc., formerly known as DrugMax, Inc., is a specialty pharmacy and drug distribution provider that works closely with doctors, patients, managed care providers, medical centers, and employers to deliver low cost and effective healthcare solutions.

**Officers:** Edgardo A. Mercadante (Chair & CEO); James E. Searson (SVP & COO); Jim Bologna (SVP & CFO); Philip P. Gerbino (Dir.); Peter J. Grua (Dir.); Mark T. Majeske (Dir.); Rakesh K. Sharma (Dir.); Jugal K. Taneja (Dir.); Laura L. Witt (Dir.)

**Auditor:** Deloitte & Touche LLP

**Securities:** Common Stock-Symbol FMRX.OB; OTC BB;  
6,693,762 common shares outstanding as of November 10, 2006.

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**Prospector  
Profile  
07.0121**

**Finisar Corporation**

1389 Moffett Park Dr.  
Sunnyvale, CA 94089  
(408) 548-1000

NAICS		335921
Employees		3,688
Revenue	(mil)	\$364.29
Income	(mil)	(\$24.92)
Assets	(mil)	\$505.87
Liability	(mil)	\$328.92
(for the year ended 4/30/2006)		

**Category:** Default

**Event:** Finisar Corporation received on January 4, 2007, a notice of default from U.S. Bank Trust NA for failure to timely file report for the quarter ended October 29, 2006, with the SEC. The delay in the filing of the quarterly report constituted a default under the indenture governing the notes, as of October 12, 2006. The U.S. Bank is the trustee for the Company's 2 1/2% convertible senior subordinated notes due 2010. Failure to cure the purported default within 60 days means an "event of default" would occur under the indenture. The Company believes that it is not in default under the terms of the indenture.

**Intellectual Property:** The Company currently owns 522 issued U.S. patents and 748 U.S. patent applications with additional foreign counterparts. [SEC Filing 10-K 07-14-06]

**Description:** Finisar Corporation offers fiber optic subsystems and network performance test systems. These products enable data communications for networking and storage applications over Gigabit Ethernet local area networks, Fibre Channel storage area networks and metropolitan area networks using both IP and SONET/SDH-based protocols.

**Officers:** Jerry S. Rawls (Chair, Pres. & CEO); Stephen K. Workman (SVP, Sec. & CFO); John Drury (VP & Controller); Roger C. Ferguson (Dir.); David C. Fries (Dir.); Frank H. Levinson (Dir.); Larry D. Mitchell (Dir.); Robert N. Stephens (Dir.); Dominique Trempont (Dir.)

**Auditor:** Ernst & Young LLP

**Securities:** Common Stock-Symbol FNSR; NasdaqGS;  
307,739,363 common shares outstanding as of August 31, 2006.

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**Prospector  
Profile  
07.0122**

**Gottaplay Interactive, Inc.**  
3226 Rosedale Street, Suite 200  
Gig Harbor, WA 98335  
(253) 853-4145

NAICS		516110
Employees		12
Revenue	(mil)	\$0.46
Income	(mil)	(\$1.97)
Assets	(mil)	\$1.68
Liability	(mil)	\$3.06
(for the year ended 9/30/2006)		

**Category:** Audit Concerns

**Event:** Lake & Associates CPA'S LLC states that Gottaplay Interactive, Inc. has suffered recurring losses and has yet to generate an internal cash flow that raises substantial doubt about its ability to continue as a going concern.

**Intellectual Property:** The Company uses a combination of copyright, trade secret laws and confidentiality agreements to protect proprietary intellectual property. The Company intends to aggressively register the trademark for the "Gottaplay.com" name and copyrights on the content of its web site. The Company intends to file applications for additional trademarks as well. [SEC Filing 10-KSB 01-16-07]

**Description:** Gottaplay Interactive, Inc. provides on-line video game rental services.

**Officers:** John P. Gorst (Chair & CEO); Asra Rasheed (Pres.); M. Carroll Benton (Sec., Treas., CFO, CAO & Dir.); William Wright, III (COO & Dir.); John P. Gorst (Dir.); Mark Levin (Dir.); Norm Johnson (Dir.)

**Auditor:** Lake & Associates CPA'S LLC

**Securities:** Common Stock-Symbol GTAP.OB; OTC BB;  
30,806,690 common shares outstanding as of January 11, 2007.

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**Prospector  
Profile  
07.0123**

**Inrob Technology Limited**

1515 Tropicana Avenue, Suite 140  
Las Vegas, NV 89119  
(702) 795-3601

NAICS		335314
Employees		20
Revenue	(mil)	\$1.58
Income	(mil)	\$0.10
Assets	(mil)	\$1.98
Liability	(mil)	\$1.55
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** Inrob Tech Ltd. reported a \$269,434 net loss on \$182,225 of total revenues for the quarter ended Sept. 30, 2006, compared with a \$447,888 net loss on \$110,247 of total revenues for the same period in 2005. At Sept. 30, 2006, the Company's balance sheet showed \$2.5 million in total assets, \$2.2 million in total liabilities, and \$283,165 in total stockholders' equity.

**Intellectual Property:** All of the Company's intellectual property is "know how" and not original proprietary intellectual property. As such, it cannot be protected by patent or trademark. The theft or unauthorized use of intellectual property is not sufficiently provided for, and its intellectual property is extremely susceptible to theft or unauthorized use. Any theft or unauthorized use of intellectual property could materially adversely affect operations. [SEC Filing 10-KSB 03-31-06]

**Description:** InRob Tech, Ltd. provides engineering products and services for the maintenance of equipment, and the integration and production of advanced wireless control solutions for unmanned ground vehicle robots.

**Officers:** Ben-Tsur Joseph (Pres., CFO & Dir.)

**Auditor:** Davis Accounting Group P.C.

**Securities:** Common stock symbol IRBL.OB; OTC BB;  
61,350,180 common shares outstanding as of March 31, 2006.

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**Prospector  
Profile  
07.0124**

**Interpool, Incorporated**

211 College Rd. East  
Princeton, NJ 08540  
(609) 452-8900

NAICS		532490
Employees		254
Revenue	(mil)	\$416.51
Income	(mil)	\$60.53
Assets	(mil)	\$2,715.12
Liability	(mil)	\$2,281.50
(for the year ended 12/31/2005)		

**Category:** Low Rating

**Event:** Moody's Investors Service placed all ratings of Interpool, Incorporated on review for possible downgrade. The review was prompted by the Company's disclosure that its board of directors has received an offer from an investor group to acquire all of the outstanding common stock of the company, which is not currently held by the investor group. The investor group is comprised of the Company's current chairman and CEO, other shareholders, and an investment fund affiliated with Fortis Merchant Banking. Ratings were placed on review for possible downgrade included Interpool Capital Trust's capital trust securities currently rated at Caa1.

**Intellectual Property:** The Company offers management services under the trademarked name "PoolStat"™. "PoolStat"™ aggregates chassis activity data from over 400 locations around the country and reports on this activity, processing more than 3.5 million transactions monthly. [Sec Filing 10-K 03-31-06]

**Description:** Interpool, Incorporated is engaged in the leasing of intermodal dry freight standard containers, chassis and other transportation-related equipment. The Company has two segments: container leasing and domestic intermodal equipment.

**Officers:** Martin Tuchman (Chair, Pres., CEO & COO); Arthur L. Burns (EVP, Gen. Counsel & Dir.); James F. Walsh (EVP & CFO); Richard W. Gross (EVP); Herbert Mertz (EVP); Brian Tracey (SVP); Christopher N. Fermanis (SVP); William Geoghan (SVP); Allen M. Olinger (SVP); Clifton H.W. Maloney (Dir.); Michael S. Mathews (Dir.); Warren L. Serenbetz, Jr. (Dir.); William J. Shea (Dir.); Joseph J. Whalen (Dir.);

**Auditor:** KPMG LLP

**Securities:** Common Stock-Symbol IPX; NYSE;  
28,498,052 common shares outstanding as of October 24 2006.  
9.25% convertible redeemable subordinated debentures.

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**Prospector  
Profile  
07.0125**

**MAAX Holdings, Inc.**

9224 73rd Ave. North  
Brooklyn Park, MN 55428  
(800) 328-2531

NAICS		332998
Employees		3,400
Revenue	(mil)	\$522.75
Income	(mil)	(\$28.17)
Assets	(mil)	\$613.34
Liability	(mil)	\$585.32
(for the year ended 2/28/2006)		

**Category:** Low Rating

**Event:** Standard & Poor's Ratings Services lowered its long-term corporate credit rating on MAAX Holdings, Inc. to 'CCC-' from 'CCC+' and senior discount notes to 'CC' from 'CCC-'. Standard & Poor's also lowered its long-term corporate credit rating on the Company's subsidiary, MAAX Corporation to 'CCC-' from 'CCC+' and long-term debt rating to 'CC' from 'CCC-'. Standard & Poor's withdrew its 'CCC+' bank loan rating on MAAX Corp.'s secured bank facilities because they were repaid. The outlook for both companies is negative. "The ratings on the Company were lowered because liquidity continues to deteriorate, cash flow is showing no signs of meaningful improvement in the near-to-medium term, and weak conditions persist in its core bathroom fixtures markets," said Standard & Poor's credit analyst Kevin Hibbert.

**Intellectual Property:** The Company uses a broad range of trademarks, of which approximately 150 are registered or pending registration in the U.S., Canada, Europe, Taiwan and Thailand. The Company believes that certain trademarks including MAAX(R) are of material importance to its product lines. The Company also owns approximately 65 patents and industrial designs, registered or pending registration in the U.S., Canada and Europe. In addition, the Company has a license from The Coleman Company Inc. for use of the mark Coleman(R) and certain other trademarks in association with its spa and related products that expires in October 2008. It also has a license from Altura Leiden Holding B.V. for use of a shower enclosure patent, which will expire in September 2006 and become public domain. [SEC Filing 10-K 05-30-06]

**Description:** MAAX Holdings, Inc. is a manufacturer and distributor of bathroom fixtures.

**Officers:** Arthur Byrne (Chair); Paul Golden (Pres., CEO & Dir.); Denis Aubin (EVP & CFO); Benoit Boutet (VP & Controller); Michael Graham (Dir.); Andre LaForge (Dir.); James Rhee (Dir.); Steven Segal (Dir.)

**Auditor:** KPMG LLP

**Securities:** 2,870,469 common shares outstanding as of May 15, 2006.

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**Prospector  
Profile  
07.0126**

**Medical Staffing Solutions, Inc.**

8150 Leesburg Pike, Suite 1200  
Vienna, VA 22182  
(703) 641-8890

NAICS		561330
Employees		1,430
Revenue	(mil)	\$12.35
Income	(mil)	(\$1.83)
Assets	(mil)	\$6.91
Liability	(mil)	\$5.13

(for the year ended 12/31/2005)

**Category:** Bankruptcy

**Event:** Medical Staffing Solutions, Inc. and its debtor-affiliates TeleScience International, Inc. and Nurses Onsite Corp. filed for Chapter 11 protection on December 27, 2006, with the U.S. Bankruptcy Court in the Eastern District of Virginia (Alexandria), case numbers 06-11822, 06-11823, and 06-11821, Judge Robert G. Mayer presiding.

**Intellectual Property:** The Company's intellectual property primarily consists of methodologies developed for use in recruiting and staffing and in application development and systems integration solutions. The Company does not have any patents and relies upon a combination of trade secrets and contractual restrictions to establish and protect ownership of proprietary methodologies. The Company generally enters into nondisclosure and confidentiality agreements with employees, partners, consultants, independent sales agents and clients. [SEC Filing 10-KSB 04-17-06]

**Description:** Medical Staffing Solutions, Inc. operates two subsidiaries, TeleScience International, Inc. and Nurses PRN. Based in Vienna, Virginia, TeleScience International is a government contractor that provides medical staffing services. Nurses PRN, acquired by the Company in 2005, is a provider of nurse staffing services to acute care facilities nationwide.

**Officers:** Brajnandan B. Sahay (Chair, Pres., CEO & CFO); L. Carl Jacobsen (VP & Gen. Counsel); Reeba Magulick (VP); Robert Murphy (COO)

**Auditor:** Bagell, Josephs, Levine & Company, LLC

**Attorneys:** Linda Dianne Regenhardt, Esq. of Gary & Regenhardt PLLC; Vienna, VA; (703) 848-2828

**Securities:** Common Stock-Symbol MSSI.OB; OTC BB;  
180,425,995 common shares outstanding as of November 14, 2006.

**Notes:** Estimated Assets: \$1 million to \$100 million  
Estimated Debt: \$1 million to \$100 million

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**Prospector  
Profile  
07.0127**

<b>Medical Technology and Innovations, Inc.</b> 1800 Fruitville Pike Suite 200 Lancaster, PA 17601 (717) 390-3777	NAICS	339100	
	Employees	10	
	Revenue	(mil)	\$0.00
	Income	(mil)	(\$1.77)
	Assets	(mil)	\$3.06
	Liability	(mil)	\$2.99

(for the year ended 6/30/2006)

**Category:** Loss/Deficit

**Event:** Medical Technology and Innovations, Inc. reported a \$310,501 net loss for the quarter ended Sept. 30, 2006, compared with a \$464,500 net loss for the same period in 2005. The Company reported no revenues in both periods. At Sept. 30, 2006, the Company's balance sheet showed \$1.8 million in total assets and \$2 million in total liabilities, resulting in a \$234,366 total stockholders' deficit. The Company also showed strained liquidity with \$1.7 million in total current assets available to pay \$2 million in total current liabilities.

**Intellectual Property:** On June 22, 2005, the Company formed a subsidiary called World Nurse Space, Inc. to launch a Social Website aimed at nurses. The Company has re-purposed itself and is focusing on Social Website Developing not only in the nurse profession but in other areas as well. Therefore on September 25, 2006 the Company formed a second subsidiary called "itLinkz Corporation." The business purpose of itLinkz is to adapt the technology and concepts used in the WNSI website to a broad array of social networks. The focal point of itLinkz' development has been the construction of the core website 'engine'. The internals of the engine is comprised of software that itLinkz has licensed from a software vendor. Customization and extension of the engine is being developed initially by the software vendor. Beginning with the second release in 2007, the responsibility for engine customization and extension will be migrated in-house. Contractually, itLinkz owns exclusive intellectual property rights to all code developed under its work-to-hire agreement with the software vendor. [SEC Filing 10-KSB 01-11-07]

**Description:** The Company manufactured and distributed the PhotoScreener, which is a specialized Polaroid-type instant film camera designed to detect conditions that lead to amblyopia and other eye disorders.

**Officers:** Jeremy Feakins (CEO & Dir.); Michael Ragan (EVP-Tech. & Ops.); Jennifer Herman (VP-Fin. & CFO)

**Auditor:** Stegman & Company

**Securities:** Common Stock-Symbol MTIV.PK; PNK;  
6,837,904 common shares outstanding as of January 2, 2007.

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**Prospector  
Profile  
07.0128**

**Mindspeed Technologies, Inc.**

4000 MacArthur Blvd., East Tower  
Newport Beach, CA 92660  
(949) 579-3000

NAICS		334413
Employees		512
Revenue	(mil)	\$135.92
Income	(mil)	(\$24.51)
Assets	(mil)	\$96.54
Liability	(mil)	\$73.07
(for the year ended 9/30/2006)		

**Category:** Loss/Deficit

**Event:** On January 22, 2007, Mindspeed Technologies, Inc. said its first-quarter loss widened from a year before due to product shipment delays, resulting in a slump in sales. Net loss for the quarter was \$11.3 million, or 10 cents per share, versus \$5.5 million, or 5 cents per share, in the year-ago period. Revenue for the quarter was \$30.2 million, down 9 percent from \$33.2 million last year. Analysts polled by Thomson Financial expected the Company to post a loss of 6 cents per share on \$30.2 million in revenue.

**Intellectual Property:** The Company's success and future revenue growth depend, in part, on intellectual property, including patents, licenses, trade secrets, know-how, trademarks and copyrights, and on its ability to protect intellectual property. The Company continuously reviews its patent portfolio to maximize its value, abandoning inapplicable or less useful patents and filing new patents important to its product roadmap. The Company relies primarily on patent, copyright, trademark and trade secret laws, as well as employee and third-party nondisclosure and confidentiality agreements and other methods to protect proprietary technologies and processes. [SEC Filing 10-K 11-29-06]

**Description:** Mindspeed Technologies, Inc. designs, develops, and sells semiconductor networking solutions for communications applications in enterprise, access, metropolitan, and wide area networks.

**Officers:** Dwight W. Decker (Chair); Simon Biddiscombe (SVP, Sec., Treas. & CFO); Raouf Y. Halim (CEO & Dir.); Donald R. Beall (Dir.); Donald H. Gips (Dir.); Michael T. Hayashi (Dir.); Ming Louie (Dir.); Thomas A. Madden (Dir.); Jerre L. Stead (Dir.)

**Auditor:** Deloitte & Touche LLP

**Securities:** Common Stock-Symbol MSPD; NasdaqGM;  
110,792,184 common shares outstanding as of October 27, 2006.

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**Prospector  
Profile  
07.0129**

**Movie Gallery, Inc.**

900 West Main St.  
Dothan, AL 36301  
(334) 677-2108

NAICS		532230
Employees		23,800
Revenue	(mil)	\$791.18
Income	(mil)	\$49.49
Assets	(mil)	\$492.14
Liability	(mil)	\$161.01

(for the year ended 1/2/2005)

**Category:** Loss/Deficit

**Event:** On January 19, 2007, Movie Gallery, Inc. posted a third-quarter loss that nearly tripled from a year earlier, weighed down by charges for store closings, the Company's restructuring, and other items. Net loss was \$36.1 million, or \$1.13 a share, for the quarter that ended October 1, compared with \$12.5 million, or 39 cents a share, a year earlier. Revenue in the latest quarter rose to \$583 million from \$572.4 million in the same quarter a year earlier.

**Intellectual Property:** The Company owns a number of United States and international service mark registrations, including the marks "Movie Gallery," "Hollywood Video," and "Game Crazy." The Company considers the service marks important to its continued success. [SEC Filing 10-K 03-23-06]

**Description:** Movie Gallery, Inc. operates home video retail stores that rent and sell movies and video games in North America. It rents and sells digital versatile disks, videocassettes, and video games.

**Officers:** J. T. Malugen (Chair, Pres. & CEO); H. Harrison Parrish (Vice Chair); Jeffrey S. Stubbs (EVP & COO); S. Page Todd (EVP, Gen. Counsel, Sec. & Gen. Compliance Officer); Mark S. Loyd (EVP & Chief Admin. Officer); Keith A. Cousins (EVP); Thomas D. Johnson, Jr. (SVP & CFO); Ivy M. Jernigan (SVP); Mark D. Moreland (VP & Treas.); William B. Snow (Dir.); John J. Jump (Dir.); James C. Lockwood (Dir.)

**Auditor:** Ernst & Young LLP

**Securities:** Common Stock-Symbol MOVI; NasdaqGM;  
31,838,901 common shares outstanding as of January 17, 2007.

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**Prospector  
Profile  
07.0130**

**Naturade, Incorporated**

14370 Myford Rd.  
Irvine, CA 92606  
(714) 573-4800

NAICS		325412
Employees		32
Revenue	(mil)	\$12.76
Income	(mil)	(\$3.75)
Assets	(mil)	\$11.99
Liability	(mil)	\$16.05
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** Naturade, Inc. reported a \$3,136,114 net loss on \$1,251,512 of revenues for the three months ended Sept. 30, 2006, compared with \$453,961 net loss on \$3,559,979 of revenues in the comparable period of 2005. At Sept. 30, 2006, the Company's balance sheet showed \$5,200,996 in total assets and \$13,138,044 in total liabilities and \$12,837,048 stockholders' deficit.

**Intellectual Property:** The Company maintains registrations on trademarks with the United States Patent and Trademark Office and has applied for four additional trademarks. The Company also maintains trademark registrations for a variety of marks in approximately 11 foreign countries. In addition, the Company holds other intellectual property rights. The Company regards trademarks and other proprietary rights as valuable assets and believe that they have significant value in the marketing of its products. As part of the acquisition of Symco and Symbiotics, the Company acquired the exclusive right to the trademark "Age Defiance," and granted Symco and Symbiotics a license to use this trademark. [SEC Filing 10-K 04-13-06]

**Description:** Naturade, Inc. is a marketer of natural products and food supplements, which are sold to supermarkets, mass merchandisers, club stores and drug stores. The Company filed for Chapter 11 protection on August 31, 2006, with the U.S. Bankruptcy Court in the Central District Of California (Santa Ana), case number 06-11493, Judge John E. Ryan presiding.

**Officers:** Peter H. Pocklington (Chair); Adam M. Michelin (Dir.); Richard Munro (Dir.); Karen Muller (Dir.); Gary Curtis Canon (Dir.)

**Auditor:** BDO Seidman LLP

**Attorneys:** Winthrop Couchot PC; Newport Beach, CA; (949) 720-4100  
Richard H. Golubow, Esq.  
Robert E. Opera, Esq.

**Securities:** Common Stock-Symbol NRDCE.OB; OTC BB;  
41,432,733 common shares outstanding as of May 13, 2006.

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**Prospector  
Profile  
07.0131**

**Parafin Corporation**

5190 Neil Road, Suite 430  
Reno, NV 89502  
(877) 613-3131

NAICS		550000	
Revenue	(mil)	\$0.00	
Income	(mil)	(\$9.35)	
Assets	(mil)	\$6.06	
Liability	(mil)	\$0.32	
(for the year ended 9/30/2006)			

**Category:** Audit Concerns

**Event:** George Brenner CPA expressed substantial doubt about Parafin Corporation's ability to continue as a going concern due to losses suffered from operations and its accumulated deficit.

**Intellectual Property:** On January 24, 2006 the Company acquired all rights and patents to an ergonomic computer work station it calls the PCE, (Personal Computer Environment) for \$6,000,000. Since April 2006, Parafin has modified the design of the computer work stations and new patents have been submitted and are pending. [SEC Filing 10-KSB/A 01-16-07]

**Description:** The Company was formed specifically to be a "clean public shell" and for the purpose of either merging with or acquiring an operating company with operating history and assets.

**Officers:** Sidney B. Fowlds (Chair & Pres.); Anthony V. Feimann (Sec. & Treas.); John Johnston (VP & Dir.); Robert M. Miller (Dir.)

**Auditor:** George Brenner CPA

**Securities:** Common Stock-Symbol PFNC.OB; OTC BB;  
58,370,293 common shares outstanding as of December 1, 2005.

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**Prospector  
Profile  
07.0132**

**Portola Packaging, Inc.**

951 Douglas Road  
Batavia, IL 60510  
(630) 406-8440

NAICS		332115
Employees		1,299
Revenue	(mil)	\$271.60
Income	(mil)	(\$28.77)
Assets	(mil)	\$156.74
Liability	(mil)	\$242.60
(for the year ended 8/31/2006)		

**Category:** Loss/Deficit

**Event:** Portola Packaging, Inc.'s balance sheet at Nov. 30, 2006, showed \$154.3 million in total assets and \$242.3 million in total liabilities, resulting in an \$88 million total stockholders' deficit. The Company reported a \$2.1 million net loss on \$67.4 million of sales for the first quarter ended Nov. 30, 2006, compared with a \$3.2 million net loss on \$65.9 million of sales for the same period in 2005.

**Intellectual Property:** As of August 31, 2006, the Company holds more than 287 domestic and foreign patents on the design of its products, including container closures, compatible neck finishes, handling equipment and related processes and additional patent applications are pending. The Company relies primarily on patents to protect intellectual property and are committed to developing new proprietary innovations in tamper evident plastic closures, bottles, related equipment and tooling for the food and beverage and CFT industries, which will provide the Company with a competitive advantage in many new product areas. A number of its prior patents relating to a beverage closure product lines have expired in recent years, which adversely affected gross margins as competitors who have become free to imitate designs have begun to compete aggressively in product pricing. The Company also has a number of trademarks that are deemed valuable to its business, including Cap Snap®, Snap Cap®, Portola Packaging®, Nepco®, Tech Industries, Inc.® and the Portola logo. [SEC Filing 10-K 11-21-06]

**Description:** The Company designs, manufactures and markets tamper-evident plastic closures used in the dairy, fruit juice, bottled water, sports drinks, institutional food products and other non-carbonated beverage products.

**Officers:** Martin Imbler (Chair); Brian J. Bauerbach (Pres., CEO & Dir.); Michael T. Morefield (SVP & CFO); Richard D. Lohrman (VP-R&D); Kim Wehrenberg (VP, Sec. & Gen. Counsel); Jeff Swoyer (VP-HR); Jack Watts (Dir.); Robert Egan (Dir.); Larry C. Williams (Dir.); Debra Leipman-Yale (Dir.); Richard Cross (Dir.)

**Auditor:** BDO Seidman LLP

**Securities:** 11,931,438 common shares outstanding as of November 20, 2006.

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**Prospector  
Profile  
07.0133**

**PowerCold Corporation**

115 Canfield Road, PO Box 1239  
La Vernia, TX 78121  
(830) 779-5213

NAICS		333415
Employees		14
Revenue	(mil)	\$0.67
Income	(mil)	(\$6.69)
Assets	(mil)	\$1.56
Liability	(mil)	\$5.09
(for the year ended 12/31/2005)		

**Category:** Audit Concerns

**Event:** PowerCold Corporation, on Dec. 18, 2006, disclosed that Williams & Webster, P.S. terminated the auditor/client relationship. The Company has not yet engaged the services of an independent registered accountant for purposes of audit opinion that might be rendered on the Company's financial statements nor has a firm been engaged to provide it with any written or oral advice relating to any accounting, auditing or financial issue.

**Intellectual Property:** The Company owns six patents and has nine patents pending. The Company also owns trademarks and copyrights, such as Nauticon®, PowerCold®, BreezeMaster™, PlexCoil™. DuPont™ is a Trademark and Caltrel® is a Registered Trademark of DuPont or its affiliates and are used under license by PowerCold Corporation. [SEC Filing 10-K 04-17-06]

**Description:** PowerCold Corporation and its subsidiaries engage in the design, development, and marketing of heating, ventilating, and air conditioning (HVAC) systems, as well as energy-related products for commercial use worldwide.

**Officers:** Francis L. Simola (Chair, Pres. & CEO); Dean S. Calton (VP-Eng'g. & Mfg.); Joseph C. Cahill (VP-Admin. & Fin., Sec. & Dir.); Grayling Hofer (Treas. & Controller)

**Auditor:** Williams & Webster, P.S.

**Securities:** Common Stock-Symbol PWCL.PK; PNK;  
25,856,926 common shares outstanding as of March 31, 2006.

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**Prospector  
Profile  
07.0134**

**Propex, Incorporated**

260 The Bluffs  
Austell, GA 30168  
(770) 941-1711

NAICS		313210
Employees		3,650
Revenue	(mil)	\$655.50
Income	(mil)	\$14.00
Assets	(mil)	\$486.40
Liability	(mil)	\$384.60
(for the year ended 12/31/2005)		

**Category:** Low Rating

**Event:** Moody's Investors Service changed the outlook on Propex, Incorporated's long-term debt ratings to negative from stable. The action was prompted by operating weakness, including declining sales and profitability resulting from a cyclical slowdown in residential construction and overall economic activity. The Company is currently in the process of renegotiating its bank covenants. Moody's expects that weak performance is likely to continue through 2007 or until residential construction begins to recover. Moody's affirmed the Caa1, LGD5, 82% rating on the Company's \$150 million senior unsecured due 2012. The ratings outlook was changed to negative from positive.

**Intellectual Property:** The Company owns or licenses several United States and foreign patents and has several patent applications currently under file with the United States and foreign patent offices. The Company has patented positions used in the manufacture of Matrix® carpet backing. It also has several registered trademarks that are well recognized by the customers it serves, such as Polybac® and Actionbac® in carpet backing, Petromat® and Petrotac® in geotextiles, and Duon® in furniture fabrics. [SEC Filing 10-K 03-31-06]

**Description:** Propex, Incorporated is a supplier of polypropylene fabrics and fibers for the geosynthetic, concrete, furnishings, and industrial markets.

**Officers:** George W. Henderson, III (Chair); Joseph F. Dana (Pres., CEO & Dir.); Lee McCarter (EVP, Asst. Treas. & CFO); William C. Oehmig (Dir.); T. Hunter Nelson (Dir.); Jean-Pierre L. Conte (Dir.); Richard D. Paterson (Dir.); Robert T. Ladd (Dir.); Donald G. Mercer (Dir.); Gene G. Stoever (Dir.); John C. Thornton (Dir.)

**Auditor:** Ernst & Young LLP

**Securities:** 10 common shares outstanding as of November 14, 2006.  
10% senior notes due 2012; senior secured term loan due 2011.

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**Prospector  
Profile  
07.0135**

**PTS, Inc.**

3355 Spring Mountain Road, Suite 66  
Las Vegas, NV 89102  
(702) 327-7266

NAICS		522210
Employees		11
Revenue	(mil)	\$0.13
Income	(mil)	(\$1.65)
Assets	(mil)	\$1.65
Liability	(mil)	\$1.66

(for the year ended 12/31/2005)

**Category:** Loss/Deficit

**Event:** PTS, Inc. reported reported a \$291,784 net loss on \$248,577 of sales for the three months ended Sept. 30, 2006, compared with a \$376,451 net loss for the same period in 2005. At Sept. 30, 2006, the Company's balance sheet showed \$1,955,422 in total assets \$2,283,769 in total liabilities, and \$4,620 in minority interest, resulting in a \$332,967 stockholders' deficit. The Company's September 30 balance sheet also showed strained liquidity with \$280,774 in total current assets available to pay \$1,746,752 in total current liabilities.

**Intellectual Property:** On March 10, 2006, the Company's Glove Box™, Inc. subsidiary was granted U.S. Patent number 6,953,130 for the Glove Box™ product. The Glove Box™ solves a long standing contamination problem in hospitals and medical offices caused by the normal retrieval and donning of gloves from a standard glove box. The Company holds the non-exclusive United States patent rights to manufacture, sell and distribute, under private label, an apparatus known as the Glove Box™, pursuant to a license agreement. It also has acquired the exclusive rights in China, Malaysia, Singapore and Thailand and the right of first refusal for other countries to manufacture, sell and distribute the Glove Box™. The development of this product has not yet reached the point of manufacture. [SEC Filing 10-KSB 04-20-06]

**Description:** PTS, Inc. engages primarily in the sale of plastic stored value cards.

**Officers:** Peter Chin (Chair, CEO & CFO)

**Auditor:** Lynda R. Keeton CPA, LLC

**Securities:** Common Stock-Symbol PTSH.OB; OTC BB;  
157,369,636 common shares outstanding as of March 31, 2006.

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**Prospector  
Profile  
07.0136**

**Q.E.P. Company, Inc.**

1001 Broken Sound Parkway NW Suite A  
Boca Raton, FL 33487  
(561) 994-5550

NAICS		444110
Employees		610
Revenue	(mil)	\$212.31
Income	(mil)	(\$1.25)
Assets	(mil)	\$98.94
Liability	(mil)	\$71.42
(for the year ended 2/28/2006)		

**Category:** Covenant Problems

**Event:** On January 4, 2007, Q.E.P. Company, Inc. said it violated the financial covenant under its credit facility with its senior lenders that required the Company to maintain a certain senior debt to trail EBITDA ratio. Unless waived by the lenders, a violation of this financial covenant would constitute an event of default under the credit facility. Lenders will have the right to prohibit the Company's additional borrowing under the credit facility; accelerate the Company's indebtedness thereunder; and take other actions as provided for in the credit facility. As of January 4, 2007, \$24,585,168 of borrowings was outstanding under the credit facility. The Company is currently in discussions with the lenders.

**Intellectual Property:** The Company markets its specialty tools and related products under various trademarks owned by the Company or its subsidiaries, including Q.E.P.®, ROBERTS®, Capitol®, QSet™, Vitrex® and Elastiment™. [SEC Filing 10-K 06-13-06]

**Description:** Q.E.P. Company, Inc. manufactures, markets, and distributes tools and flooring related products for the home improvement market in the United States and the world.

**Officers:** Lewis Gould (Chair, CEO & Dir.); Stuart F. Fleischer (SVP, Treas. & CFO); Emil Vogel (Dir.); Christian Nast (Dir.); Leonard Gould (Dir.); Geary Cotton (Dir.)

**Auditor:** Grant Thornton LLP

**Securities:** Common Stock-Symbol QEPC; NasdaqGM;  
3,430,401 common shares outstanding as of January 12, 2007.

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**Prospector  
Profile  
07.0137**

**Remote Dynamics, Inc.**

1155 Kas Dr., Suite 100  
Richardson, TX 75081  
(972) 301-2000

NAICS		517210
Employees		34
Revenue	(mil)	\$5.91
Income	(mil)	(\$18.16)
Assets	(mil)	\$11.16
Liability	(mil)	\$15.53
(for the year ended 8/31/2006)		

**Category:** Audit Concerns

**Event:** KBA Group LLP reported that Remote Dynamics, Inc. has a significant working capital deficit, suffered recurring losses from operations and has negative cash flows from operating activities that raise substantial doubt about its ability to continue as a going concern.

**Intellectual Property:** REDiView™ is a registered trademark of Remote Dynamics, Inc. [SEC Filing 10-KSB 01-16-07]

**Description:** Description Remote Dynamics, Inc., formerly Minorplanet Systems USA, Inc., engages in the development, implementation, and provision of fleet management solutions to service vehicle fleets, long-haul truck fleets, and other mobile-asset fleets. It develops and implements mobile communication solutions, including integrated voice, data, and position location services.

**Officers:** David Walters (Chair); Neil Read (VP, Treas. & CFO); Keith C. Moore (Sec. & Dir.); Dennis Ackerman (Dir.); Marshall G. Saffer (Dir.)

**Auditor:** KBA Group LLP

**Securities:** Common Stock-Symbol REDI.OB; OTC BB;  
63,228,182 common shares outstanding as of January 16, 2007.

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**Prospector  
Profile  
07.0138**

**Siena Technologies, Inc.**

5625 Arville Street, Suite E  
Las Vegas, NV 89118  
(702) 889-8777

NAICS		541618
Employees		63
Revenue	(mil)	\$5.93
Income	(mil)	(\$15.53)
Assets	(mil)	\$13.27
Liability	(mil)	\$11.70
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** Siena Technologies, fka Network Installation Corp., filed its third quarter financial statements for the three months ended Sept. 30, 2006, showing \$12,194,424 in total assets and \$12,759,863 in total liabilities resulting in \$565,439 stockholders' deficit. The Company reported a \$627,600 net loss on \$1,008,571 of revenues for the three months ended Sept. 30, 2006, compared with \$1,925,165 net loss on \$52,234 of revenues in the comparable period of 2005. The Company's September 30 balance sheet also showed strained liquidity with \$3,600,303 in total current assets available to pay \$4,326,544 in total current liabilities.

**Intellectual Property:** The Company filed for a patent on July 19, 2005 for integrating casino race and sports book information and then displaying it to multiple movie theatre sized screens. Capable of displaying dozens of sporting and horse races simultaneously, this technology allows casino management to immediately change video sources, as well as display them at various sized images of choice, based on the operators desire. In addition, this technology enables casino management to have wagering information shown anywhere on the screens. The Company regards this technology as an important part of its service offerings. The Company regards domain names, trade secrets, proprietary technologies, and similar intellectual property as important to its success, and the Company relies on trademark, and copyright law, trade-secret protection, and confidentiality and/or license agreements to protect proprietary rights. [SEC Filing 10-KSB 04-18-06]

**Description:** Siena Technologies, Inc. engages in the design, development, and integration of communication technology and systems networks primarily in the United States.

**Officers:** Jeffrey R. Hultman (CEO & Dir.); Christopher Pizzo (CFO & Dir.); Michael Kelley (Dir.)

**Auditor:** Jaspers + Hall, PC

**Securities:** Common Stock-Symbol SIEN.OB; OTC BB;  
28,870,437 common shares outstanding as of March 31, 2006.

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**Prospector  
Profile  
07.0139**

**Smart Online, Inc.**

2530 Meridian Parkway, 2nd Fl.  
Durham, NC 27713  
(919) 765-5000

NAICS		511210
Employees		18
Revenue	(mil)	\$2.70
Income	(mil)	(\$15.59)
Assets	(mil)	\$14.56
Liability	(mil)	\$7.89
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** On November 14, 2007, Smart Online, Inc. reported a \$1.9 million net loss on \$749,206 of total revenues for the third quarter ended September 30, 2006, compared with a \$2.2 million net loss on \$344,692 of total revenues for the same period in 2005. As of September 30, 2006, the Company's balance sheet showed \$8.3 million in total assets, \$5.1 million in total liabilities, and \$3.2 million in total stockholders' equity. The Company's balance sheet as of September 30, 2006, also showed strained liquidity with \$1.5 million in total current assets available to pay \$5 million in total current liabilities.

**Intellectual Property:** The Company has registered trademarks and registered service marks on more than a dozen products and data services. Over the past several years, it has made numerous changes in its product names. Although the Company owns registered trademarks in the United States and has filed trademark applications in the United States and in certain other countries, there can be no assurance that its strategy with respect to its trademark portfolio will be adequate to secure or protect all necessary intellectual property. [SEC Filing 10-K 07-11-06]

**Description:** Smart Online, Inc. engages in the development and marketing of Internet-delivered Software-as-Services SaS software applications and data resources to start, run, protect, and grow small businesses.

**Officers:** Dennis Michael Nouri (Pres., CEO & Dir.); Henry Nouri (EVP); Joan Keston (Gen. Counsel & Sec.); Jose Collazo (VP); Thomas Furr (COO & Dir.); Anil Kamath (CTO); Scott Whitaker (CFO); David S. Y. Sarna (Dir.); Jeff LeRose (Dir.); Frank Coll (Dir.); Shlomo Elia (Dir.); Philippe Pouponnot (Dir.); C. James Meese, Jr. (Dir.)

**Auditor:** Sherb & Company, LLP

**Securities:** Common Stock-Symbol SOLN.OB; OTC BB;  
15,377,653 common shares outstanding as of November 1, 2006.

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**Prospector  
Profile  
07.0140**

**Stratus Services Group, Inc.**

149 Avenue at the Common, Suite 3  
Shrewsbury, NJ 07702  
(732) 945-4803

NAICS		561330
Employees		57
Revenue	(mil)	\$5.13
Income	(mil)	\$1.40
Assets	(mil)	\$2.01
Liability	(mil)	\$10.07
(for the year ended 9/30/2006)		

**Category:** Audit Concerns

**Event:** Gruber & Company LLC expressed substantial doubt about Stratus Services Group Inc.'s ability to continue as a going concern after auditing the Company's financial statements for the years ended Sept. 30, 2006, and 2005. The auditing firm pointed to the company's recurring losses from operations and net capital deficiency. [SEC Filing 10-K 01-09-07]

**Intellectual Property:** The Company has not obtained federal registration of any of the trademarks currently used or previously used in business, including its slogan, name or logo. Currently, the Company is asserting Common Law protection for its slogan, name and logo by holding the marks out to the public as the property of Stratus. However, no assurance can be given that this Common Law assertion will be effective to prevent others from using any of its marks concurrently or in other locations. [SEC Filing 10-K 01-09-07]

**Description:** Stratus Services Group, Inc., through its 50% owned joint venture, Stratus Technology Services, LLC, provides information technology staffing solutions in the United States.

**Officers:** Joseph J. Raymond (Chair, Pres. & CEO); Norman Goldstein (Dir.); Michael A. Maltzman (Treas. & CFO); J. Todd Raymond (Sec.)

**Auditor:** Gruber & Company, LLC

**Securities:** Common Stock-Symbol SSVG.OB; OTC BB;  
64,479,756 common shares outstanding as of December 28, 2006.

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**Prospector  
Profile  
07.0141**

**Terayon Communication Systems, Inc.**

2450 Walsh Ave.  
Santa Clara, CA 95051  
(408) 235-5500

NAICS		334210
Employees		156
Revenue	(mil)	\$90.66
Income	(mil)	(\$26.95)
Assets	(mil)	\$146.65
Liability	(mil)	\$125.99
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** On January 10, 2007, Terayon Communication Systems, Inc. reported a \$3.1 million net loss on \$16.8 million of revenues for the quarter ended September 30, 2006, compared with an \$8.1 million net loss on \$23.4 million of revenues for the same period in 2005. As of September 30, 2006, the Company's balance sheet showed \$56.8 million in total assets, \$32.4 million in total liabilities, and \$24.4 million in total stockholders' equity.

**Intellectual Property:** The Company pursues the registration of its trademarks in the United States and has applications pending to register several of its trademarks throughout the world. However, the laws of certain foreign countries might not protect its products or intellectual property rights to the same extent as the laws of the United States. Effective trademark, copyright, trade secret and patent protection may not be available in every country in which the Company's products may be manufactured, marketed or sold. [SEC Filing 10-K 12-29-06]

**Description:** Terayon Communication Systems, Inc. engages in the development, marketing, and sale of equipment to broadband service providers for delivering broadband voice, digital video solutions (DVS), and data services to residential and business subscribers in the United States.

**Officers:** Zaki Rakib (Chair); Jerry D. Chase (CEO & Dir.); Mark A. Richman (SVP & CFO); Matthew J. Aden (SVP); Matthew Miller (Dir.); Shlomo Rakib (Dir.); Lewis Solomon (Dir.); Howard W. Speaks, Jr. (Dir.); David Woodrow (Dir.)

**Auditor:** Stonefield Josephson, Inc.

**Securities:** Common Stock-Symbol TERN.PK; PNK;  
77,637,177 common shares outstanding as of December 31, 2006.

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**Prospector  
Profile  
07.0142**

**The Rowe Companies, Inc.**

1650 Tysons Blvd., Suite 710  
McLean, VA 22102  
(703) 847-8670

NAICS		337125
Employees		2,400
Revenue	(mil)	\$299.39
Income	(mil)	(\$5.31)
Assets	(mil)	\$134.22
Liability	(mil)	\$86.62
(for the year ended 11/27/2005)		

**Category:** Section 363 Sales

**Event:** Judge Stephen S. Mitchell of the U.S. Bankruptcy Court for the Eastern District of Virginia granted Lexington-Rowe Furniture, Inc., an affiliate of Sun Capital Partners, as the lead bidder for The Rowe Companies. Judge Mitchell authorized the "stalking horse" agreement for the Jan. 18 auction despite of the unsecured creditors' complaints. The company's creditors disclosed in court documents that the \$30 million deal from Lexington-Rowe Furniture was too low, citing that if sold in pieces, the unit could get closer to \$55 million.

**Intellectual Property:** The Company has registered its "Rowe", "Regency Manor", "Comfortable Stuff", "Comfortable Stuff by Rowe", "Earth & Elements", "Home Elements", "Home Wear", "J. L. D. Jami L. Designs Really Smart Furniture", "Jami L. Designs", "Robin Bruce", "Room Scenes", "Room Sense", "Rowe Furniture Rowe", "Storehouse" and "Studiorowe" trademarks with the United States Patent and Trademark Office. An application for registration of the Company's "Mini Mod by Rowe" trademark is pending. In addition, the Company has certain of its trademarks registered in Australia, Brazil, Canada, Chile, the European Community, Germany and Mexico. [SEC Filing 10-K 02-24-06]

**Description:** The Company manufactures and retails home and office furniture, interior decorations, tableware, lighting fixtures and other interior design accessories. The Company filed for Chapter 11 protection on September 18, 2006, with the U.S. Bankruptcy Court in the Eastern District of Virginia (Alexandria), case number 06-11142, Judge Stephen S. Mitchell presiding.

**Officers:** Gerald M. Birnbach (Chair & Pres.); G. W. Angle (VP & Treas.); R. E. Cheney (Dir.); H. I. Ptashek (Dir.); C. T. Rosen (Dir.); K. J. Rowe (Dir.); S. J. Silver (Dir.); G. O. Woodlief (Dir.)

**Auditor:** BDO Seidman LLP

**Attorneys:** H. Jason Gold, Esq. of Wiley Rein & Fielding LLP; McLean, VA; (703) 905-2829

**Securities:** Common Stock-Symbol ROW; AMEX;  
13,283,628 common shares outstanding as of May 28, 2006.

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**Prospector  
Profile  
07.0143**

**The SCO Group, Inc.**

355 South 520 West  
Lindon, UT 84042  
(801) 765-4999

NAICS		541511
Employees		166
Revenue	(mil)	\$36.00
Income	(mil)	(\$10.73)
Assets	(mil)	\$28.95
Liability	(mil)	\$17.61
(for the year ended 10/31/2005)		

**Category:** Miscellaneous

**Event:** In a document filed with the District Court of Utah, Novell, Inc. claims that The SCO Group, Inc. is on the verge of bankruptcy, Jennifer Mears of LinuxWorld reports. "Contrary to SCO's assertion that a preliminary injunction should be denied because it may accelerate SCO's bankruptcy, SCO's imminent bankruptcy is a compelling reason to grant Novell's motion," Novell's attorneys write in the filing. "When SCO goes into bankruptcy, it will not be because of Novell's motion, but because of its own financial missteps. For SCO, bankruptcy is inevitable; it characterizes its assets as merely those 'remaining' and does not rebut Novell's arguments that its bankruptcy is imminent." SCO spokesman Blake Stowell has denied charges that the company is in financial disaster.

**Intellectual Property:** "SCO," and "OpenServer" are trademarks or registered trademarks of the Company in the United States and other countries. The Company developed the SCOSource business as part of ongoing efforts to establish and protect intellectual property rights, particularly relating to its ownership of the UNIX source code. The Company became aware that parts of, or modifications made to, its proprietary UNIX source code and derivative works have been included in the Linux operating system without authorization or appropriate copyright attribution. [SEC Filing 10-K 01-27-06]

**Description:** The SCO Group, Inc. provides UNIX-based products and services. Its products include OpenServer and UnixWare.

**Officers:** Ralph J. Yarro III (Chair); Darl C. McBride (Pres., CEO & Dir.); Chris Sontag (SVP & GM); Bert Young (CFO); Ryan E. Tibbitts (Gen. Counsel); Jeff Hunsaker(SVP-Bus. Dev't.); Sandy Gupta (CTO & GM); Hans Bayer (VP-Sales); Edward E. Iacobucci (Dir.); Darcy Mott (Dir.); R. Duff Thompson (Dir.); J. Kent Millington (Dir.); Omar Leeman (Dir.); Daniel W. Campbell (Dir.)

**Auditor:** Tanner LC

**Securities:** Common Stock-Symbol SCOX; NasdaqCM;  
20,994,219 common shares outstanding as of January 20, 2006.

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**Prospector  
Profile  
07.0144**

**U.S. Microbics, Inc.**  
6451-C El Camino Real  
Carlsbad, CA 92009  
(760) 918-1860

NAICS		562910
Employees		4
Revenue	(mil)	\$0.51
Income	(mil)	(\$3.54)
Assets	(mil)	\$0.73
Liability	(mil)	\$8.32
(for the year ended 9/30/2006)		

**Category:** Audit Concerns

**Event:** Russell Bedford Stefanou Mirchandani LLP states that recurring losses from operations and working capital deficiency raise substantial doubt about U.S. Microbics, Inc.'s ability to continue as a going concern. The Company has an operating cash flow deficit of \$2,128,991 as of September 30, 2006, and an operating cash flow deficit of \$2,033,865 for the year ended September 30, 2005. The Company does not currently have sufficient financial resources to fund its operations or those of its subsidiaries.

**Intellectual Property:** The Company sub-licenses two patents from XyclonyX, an affiliate: a patent for a method of treating hydrocarbon spills, which was issued on August 13, 1991; a patent for a method of treating hydrocarbon contaminated soil issued on August 2, 1994, and a patent for treatment of contaminated activated charcoal issued June 14, 2005. The Company's Chief Engineer Behzad Mirzayi, P.E., in conjunction with XyclonyX developed the BACÔ and Bio-GACÔ carbon recycling technology and carbon treatment of contaminated activated charcoal, for which a patent was filed on January 18, 2002 with the U.S. Patent and Trademark Office. [SEC Filing 10-KSB 01-16-07]

**Description:** U.S. Microbics, Inc., through its subsidiaries, engages in the development, manufacture, and sale of engineered remediation solutions for clean up of toxic waste releases to soil and groundwater primarily in the United States.

**Officers:** Robert C. Brehm (Chair, Pres. & CEO); Mery C. Robinson (Dir.); Conrad Nagel (CFO); Bruce Beattie (Dir.); Behzad Mirzayi (Dir.); Robert Key (Dir.); Mark A. Holmstedt (Dir.)

**Auditor:** Russell Bedford Stefanou Mirchandani LLP

**Securities:** Common Stock-Symbol BUGS.OB; OTC BB; 422,654,801 common shares outstanding as of January 12, 2007.

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**Prospector  
Profile  
07.0145**

**Urban Television Network Corporation**

2707 South Cooper Street Suite 119  
Arlington, TX 76015  
(817) 303-7449

NAICS		515120
Employees		3
Revenue	(mil)	\$0.09
Income	(mil)	(\$6.35)
Assets	(mil)	\$0.08
Liability	(mil)	\$3.17

(for the year ended 9/30/2006)

**Category:** Audit Concerns

**Event:** The Hall Group, CPAs raised substantial doubt about the Company's ability to continue as a going concern. The auditor pointed out that the Company has suffered significant losses and will require additional capital to develop its business until the Company either achieves a level of revenues adequate to generate sufficient cash flows from operations; or obtains additional financing necessary to support its working capital requirements.

**Intellectual Property:** In the course of business, the Company uses various trademarks including its logo in advertising and promotions. The Company believes that the strengths of its trademarks are important to its business and intends to continue to protect and promote its marks as appropriate. Currently, the Company has applied for trademark protection on Urban Television and certain other brand identification. [SEC Filing 10-KSB 01-16-07]

**Description:** Urban Television Network Corporation operates a U.S. based, broadcast television network focused primarily on serving the African-American and Hispanic populations and other ethnic populations in the urban markets.

**Officers:** Jacob R. Miles III (Chair & CEO); Randy Moseley (EVP, CFO & Dir.); Stanley Woods (Sec. & Dir.); Dr. Ajibike O. Akinkoye (Dir.); Marc Pace (Dir.)

**Auditor:** The Hall Group, CPAs

**Securities:** Common Stock-Symbol URBT.OB; OTC BB;  
92,580,102 common shares outstanding as of December 29, 2006.

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**Prospector  
Profile  
07.0146**

**Utix Group, Inc.**

7 New England Executive Park, Suite 610  
Burlington, MA 01803  
(781) 229-2589

NAICS		713990
Employees		25
Revenue	(mil)	\$1.44
Income	(mil)	(\$9.65)
Assets	(mil)	\$2.57
Liability	(mil)	\$8.67

(for the year ended 9/30/2006)

**Category:** Audit Concerns

**Event:** Vitale Caturano & Company Ltd. says that the Company has suffered recurring losses from operations, has a net working capital deficit and a net stockholders' deficit, all of which raise substantial doubt about its ability to continue as a going concern.

**Intellectual Property:** The Company filed for a patent in February 2004 under the title "System for Marketing Leisure Activity Services through Pre-Paid Tickets." Patent number US 7,066,383 B2 was issued on June 27, 2006. [SEC Filing 10-K 01-16-07]

**Description:** Utix Group, Inc. provides prepaid experiences to consumers by offering gift tickets that are redeemable at golf courses, ski resorts, spas, movie theaters, bowling centers, and other venues in North America.

**Officers:** Jonathan Adams (Co-Chair); Charles A. Lieppe (Co-Chair); Anthony G. Roth (Pres., CEO & Dir.); Mark L. Pover (Sec. & CFO); Robert Powers (Dir.); Robert J. Corliss (Dir.); William M. Fenimore, Jr. (Dir.)

**Auditor:** Vitale Caturano & Company Ltd.

**Securities:** Common Stock-Symbol UTIX.OB; OTC BB;  
1,619,844 common shares outstanding as of December 31, 2006.

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**Prospector  
Profile  
07.0147**

**Werner Holding Co. (DE), Inc.**

1105 North Market St., Suite 1300  
Wilmington, DE 19801  
(302) 478-5723

NAICS		332310
Employees		1,800
Revenue	(mil)	\$446.17
Income	(mil)	(\$11.89)
Assets	(mil)	\$283.56
Liability	(mil)	\$463.74
(for the year ended 12/31/2004)		

**Category:** Loss/Deficit

**Event:** Werner Holding Co. (DE), Inc. posted an \$8,615,000 net loss for the month ended November 30, 2006 on net sales of \$30,996,000. As of November 30, 2006, the Company reported total assets of \$256,554,000, total liabilities of \$590,178,000, convertible preferred stock of \$100,234,000, resulting in a stockholder's deficit of \$433,858,000.

**Intellectual Property:** The Company owns numerous patents worldwide, none of which are material to the Company's operations as a whole. The Company holds licenses, franchises and concessions, none of which individually or in the aggregate is material to the Company's operations as a whole. The Company has numerous trademarks that are utilized in its businesses worldwide. The Werner logo trademark is material to both of the Company's business segments. This well-known trademark enjoys a reputation for quality and value and, in the climbing products industry, is among the world's most trusted brand names. [SEC Filing 10-K 05-12-05]

**Description:** Werner Holding Co. (DE), Inc. manufactures and markets ladders and other climbing products. The Company and its debtor-affiliates filed for Chapter 11 protection on June 12, 2006, with the U.S. Bankruptcy Court in the District of Delaware (Delaware), case numbers 06-10578 through 06-10581, inclusive, pending before Judge Kevin J. Carey.

**Officers:** Donald M. Werner (Chair); Steven R. Richman (Pres., CEO & Dir.); Edward W. Gericke (SVP); John M. Remmers (SVP); Steven R. Bentson (VP); Larry V. Friend (VP, Treas. & CFO); Eric J. Werner (VP, Sec., Gen. Counsel & Dir.); James F. Hardyman (Dir.); Peter J. Nolan (Dir.); Dana R. Snyder (Dir.); Christopher J. Stadler (Dir.); Thomas J. Sullivan (Dir.); Michael S. Wong (Dir.)

**Auditor:** PricewaterhouseCoopers LLP

**Attorneys:** Matthew Barry Lunn, Esq. and Robert S. Brady, Esq. of Young, Conaway, Stargatt & Taylor LLP; Wilmington, DE; (302) 571-6600

**Securities:** 1,000 common shares outstanding as of September 30, 2005.  
senior subordinated notes due 2007.

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**Prospector  
Profile  
07.0148**

**Yankee Candle Co., Inc.**

16 Yankee Candle Way  
South Deerfield, MA 01373  
(413) 665-8306

NAICS		339999
Employees		2,100
Revenue	(mil)	\$601.18
Income	(mil)	\$78.10
Assets	(mil)	\$355.13
Liability	(mil)	\$286.99
(for the year ended 12/31/2005)		

**Category:** Low Rating

**Event:** Standard & Poor's Ratings Services assigned 'CCC+' senior unsecured and senior subordinated debt ratings to Yankee Candle Co., Inc.'s proposed \$300 million senior unsecured notes and \$225 million senior subordinated notes. The ratings are based on preliminary terms and are subject to review upon receipt of final documentation. The outlook is stable. The Company will have approximately \$1.175 billion in total funded debt outstanding. "The ratings reflect the Company's highly leveraged capital structure, limited geographic diversity, significant earnings seasonality, narrow product focus, and the discretionary nature of its products," said Standard & Poor's credit analyst Rick Joy.

**Intellectual Property:** Yankee Candle has 58 U.S. registered trademarks, several of which are the subject of multiple registrations, including Yankee®, Yankee Candle®, Housewarmer®, Stripes®, Country Kitchen®, Samplers®, Tarts®, Car Jars® and Aroma Naturals®, and has pending several additional trademark applications with respect to its products. The Company also registers certain trademarks in various foreign countries. The Company's intellectual property further includes various proprietary product formulas, business methods and manufacturing and design "know how," as well as intellectual property associated with its acquisition of GBI Marketing and Aroma Naturals. [SEC Filing 10-K 03-16-06]

**Description:** Yankee Candle Company, Inc. engages in the design, manufacture, and marketing of scented candles in the giftware industry.

**Officers:** Craig W. Rydin (Chair & CEO); Harlan M. Kent (Pres. & COO); Bruce H. Besanko (SVP & CFO); Stephen Farley (SVP); Paul J. Hill (SVP); Martha S. LaCroix (SVP); James A. Perley (SVP & Gen. Counsel); Richard R. Ruffolo (SVP); Mike Thorne (SVP)

**Auditor:** Deloitte & Touche LLP

**Securities:** Common Stock-Symbol YCC; NYSE;  
39,934,337 common shares outstanding as of November 2, 2006.  
0.5% to 0.85% above LIBOR credit facility due May 18, 2010.

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