

# Intellectual Property Prospector

## IP Assets Owned by Firms in Transition

February 26, 2007  
Volume 2, Number 9  
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Company Name	Reference Number	Category Profile
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Zix Corporation	<a href="#">07.0277</a>	Loss/Deficit

(Click on Reference Number to go directly to Company Profile)

**Intellectual Property Prospector** identifies United States and Canadian companies with total assets of any size filing for bankruptcy or reporting other financial difficulty and profiles their ownership of intellectual property. The Prospector features companies that meet strictly defined, predetermined criteria and is designed to support the efforts of firms and individuals interested in identifying opportunities in the specific area of intellectual property, which includes patents, trademarks, trade secrets, and licenses, among others. Information is compiled weekly and the Prospector is distributed by email every Sunday evening to arrive before 9:00AM every Monday. The Prospector is published by Beard Group, Inc. (<http://BeardGroup.com>). For subscription information call Customer Service at 240-629-3300, ext. 27.

### **Prospector Profile Selection Criteria:**

In order to appear in the **Intellectual Property Prospector**, a company must report ownership of intellectual property assets, as well as one of the conditions listed below:

- An event which indicates financial distress; e.g., default, distressed exchange offer, preferred dividend omission, debt at deep discount, restructuring, low rating, audit concerns, covenant problems, and loss/deficit.
- Chapter 11, 7, or 15 bankruptcy filing
- Section 363 Sales

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**Prospector  
Profile  
07.0244**

**Accentia Biopharmaceuticals, Inc.**

324 South Hyde Park Ave., Suite 350  
Tampa, FL 33606  
(813) 864-2554

NAICS		325412
Employees		258
Revenue	(mil)	\$25.06
Income	(mil)	(\$43.39)
Assets	(mil)	\$57.14
Liability	(mil)	\$77.61
(for the year ended 9/30/2006)		

**Category:** Loss/Deficit

**Event:** Accentia Biopharmaceuticals, Inc. had a net loss of \$30,641,013 on total net sales of \$5,881,743 for the quarter ended December 31, 2006, as compared with a net loss of \$317,026 on total net sales of \$6,817,966 for the quarter ended December 31, 2005. As of December 31, 2006, the Company's balance sheet showed strained liquidity with \$17,640,364 in total current assets and \$56,802,596 in total current liabilities. The Company also reported \$53,350,963 in stockholders' deficit and \$192,215,612 in accumulated deficit.

**Intellectual Property:** The Company's rights to SinuNase(TM) are based on a license agreement with Mayo Foundation for Medical Education and Research. The license gives the Company the exclusive worldwide right to commercialize the patented chronic rhinosinusitis (CRS) treatment method using the antifungal amphotericin B. The Company also holds an exclusive license to market and sell products made from amphotericin B based on Mayo's patented treatment method for CRS. Although amphotericin B has not been approved by the FDA for the treatment of CRS, a number of physicians currently prescribe a compounded formulation of amphotericin B solution for their CRS patients. [SEC Filing 10-K 12-29-06]

**Description:** The Company develops and commercializes late-stage clinical products for respiratory disease and oncology.

**Officers:** Francis E. O'Donnell, Jr. (Chair & CEO); Steven R. Arikian (Pres., COO & Dir.); Alan M. Pearce (CFO)

**Auditor:** Aidman, Piser & Company PA

**Securities:** Common Stock-Symbol ABPI; NasdaqGM;  
31,733,678 common shares outstanding as of December 31, 2006.

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**Prospector  
Profile  
07.0245**

**Aspen Technology, Inc.**

Ten Canal Park  
Cambridge, MA 02141  
(617) 949-1000

NAICS		541511
Employees		1,292
Revenue	(mil)	\$293.25
Income	(mil)	\$18.35
Assets	(mil)	\$274.24
Liability	(mil)	\$295.87
(for the year ended 6/30/2006)		

**Category:** Miscellaneous

**Event:** Aspen Technology received a Nasdaq Staff Determination on Feb. 15, 2007, indicating that the company failed to comply with the filing requirements for continued listing stated in Marketplace Rule 4310(c)(14) as a result of its failure to file timely with the Securities and Exchange Commission its quarterly report on Form 10-Q for the quarter ended December 31, 2006. As a result, the Company's securities are subject to delisting from The Nasdaq Global Market. As of September 30, 2006, the Company reported \$466,032,000 in accumulated deficit and \$28,108,000 in stockholder's deficit.

**Intellectual Property:** The Company regards its software as proprietary and relies on a combination of copyright, patent, trademark and trade secret laws, license and confidentiality agreements, and software security measures to protect proprietary rights. The Company has obtained or applied for patent protection in the United States with respect to some of its intellectual property. The Company has registered or applied to register some of its significant trademarks in the United States and in selected other countries. [SEC Filing 10-K 10-16-06]

**Description:** The Company and its subsidiaries provide software and professional services that enable process companies to model, manage, and control their operations.

**Officers:** Stephen M. Jennings (Chair); Mark E. Fusco (Pres. & CEO); Donald P. Casey (Dir.); Gary E. Haroian (Dir.); Joan C. McArdle (Dir.); David M. McKenna (Dir.); Joan C. McArdle (Dir.); Michael Pehl (Dir.)

**Auditor:** Deloitte & Touche LLP

**Securities:** Common Stock-Symbol AZPN; NasdaqGM;  
53,519,072 common shares outstanding as of November 10, 2006.

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**Prospector  
Profile  
07.0246**

**Bio Solutions Manufacturing, Inc.**

4440 Arville Street, Suite 6  
Las Vegas, NY 89103  
(702) 222-9532

NAICS		324110
Employees		7
Revenue	(mil)	\$0.21
Income	(mil)	(\$1.03)
Assets	(mil)	\$0.42
Liability	(mil)	\$1.26
(for the year ended 10/31/2005)		

**Category:** Audit Concerns

**Event:** Baum & Company PA raised doubts on Bio Solutions Manufacturing, Inc.'s ability to continue as a going concern after auditing the Company's financial statements for the fiscal years ended October 31, 2004 and 2005. The auditor stated that the Company is experiencing difficulty in generating sufficient cash flow to meet capital requirements and sustain operations. Baum & Company PA has resigned as the Company's accountant effective August 4, 2006.

**Intellectual Property:** The Company has filed a patent-pending application entitled "Fats, Oil and Grease Interceptor" with the United States Patent and Trademark Office on August 29, 2006. [SEC Filing 10-KSB 02-13-07]

**Description:** The Company primarily focuses on the production, development, and sale of biodiesel fuel, through the collection of yellow fat and trap grease.

**Officers:** David S. Bennett (Pres. & Dir.); Patricia M. Spreitzer (Sec., Treas. & Dir.)

**Auditor:** Sherb & Company LLP

**Securities:** Common Stock-Symbol BSLM.OB; OTC BB;  
36,835,037 common shares outstanding as of October 31, 2006.

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**Prospector  
Profile  
07.0247**

**Building Materials Corp. of America**

1361 Alps Rd.  
Wayne, NJ 07470  
(973) 628-3000

NAICS		324122
Employees		3,600
Revenue	(mil)	\$1,969.17
Income	(mil)	\$38.75
Assets	(mil)	\$1,029.84
Liability	(mil)	\$967.64
(for the year ended 12/31/2005)		

**Category:** Low Rating

**Event:** Moody's Investors Service has assigned a Caa1 rating to Building Materials Corp. of America's proposed second lien notes. Moody's rating action is a result of the Company's proposed acquisition of ElkCorp for \$43.50 per share, or a total purchase price of \$1.1 billion. The rating outlook is negative, which reflects the timing of total projected long-term synergies versus the related up front costs, and considers the uncertainty related to the timing of a home building rebound.

**Intellectual Property:** The Company owns numerous United States and foreign patents, the more important of which cover those technologies and inventions embodied in current products, or which are used in the manufacture of those products. From time to time, the Company grants licenses under its patents and technology and obtain licenses under the patents and technology of others. In addition, the Company owns numerous registered trademarks in the United States and in many foreign countries that apply to product offerings and businesses. Most works of authorship, such as computer programs, catalogs, product brochures and sales literature, carry appropriate notices indicating its claim to copyright protection under United States law and where appropriate, international treaties. [SEC Filing 10-K 02-16-07]

**Description:** The Company, doing business as GAF Materials, sells roofing and construction products.

**Officers:** Robert B. Tafaro (Pres., CEO & Dir.); John F. Rebele (SVP, CFO, Chief Admin. Officer & Dir.); Kenneth E. Walton (SVP); Douglas Greeff (SVP); Charles M. Gruber (VP); David A. Harrison (Chief Mktg. Officer & Dir.)

**Auditor:** Ernst & Young LLP

**Securities:** 1,015,010 common shares outstanding as of February 15, 2007.

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**Prospector  
Profile  
07.0248**

**Century Aluminum Company**  
2511 Garden Rd., Bldg. A, Suite 200  
Monterey, CA 93940  
(831) 642-9300

NAICS		331312
Employees		290
Revenue	(mil)	\$1,132.36
Income	(mil)	(\$116.26)
Assets	(mil)	\$1,677.43
Liability	(mil)	\$1,444.88
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** Century Aluminum Co. incurred a net loss of \$119,123,000 on net sales of \$424,367,000 for the quarter ended December 31, 2006, as compared with a net loss of \$148,658,000 on net sales of \$292,874,000 for the same quarter a year ago. The Company also reported an accumulated deficit of \$136,313,000 and strained liquidity with \$517,639,000 in total current assets and \$646,277,000 in total current liabilities as of December 31, 2006.

**Intellectual Property:** The Company owns or has rights to use a number of patents or patent applications relating to various aspects of its operations. The Company does not consider its business to be materially dependent on any of these patents or patent applications. [SEC Filing 10-K 03-16-06]

**Description:** The Company, through its subsidiaries, produces various aluminum products in North America. It offers primary and molten aluminum, ingot, extrusion billet and other value-added primary aluminum products.

**Officers:** Craig A. Davis (Chair); Logan W. Kruger (Pres., CEO, & Dir.); E. Jack Gates (EVP & COO); Michael A. Bless (EVP & CFO); Robert R. Nielsen (EVP, Chief Admin. Officer, & Gen. Counsel); Steve Schneider (SVP, Chief Acctg. Officer, & Controller); Giulio Casello (VP-Bauxite & Alumina Operations); Peter C. McGuire (VP & Assoc. Gen. Counsel); Daniel J. Krofcheck (VP & Treas.); John C. Fontaine (Dir.); Jack E. Thompson (Dir.); Robert E. Fishman (Dir.); John P. O'Brien (Dir.); Willy R. Strothotte (Dir.); Jarl Berntzen (Dir.)

**Auditor:** Deloitte & Touche LLP

**Securities:** Common Stock-Symbol CENX; NasdaqGM;  
32,456,835 common shares outstanding as of October 31, 2006.  
7.5% senior notes due 2014; 1.75% convertible senior notes due 2024

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**Prospector  
Profile  
07.0249**

**Composite Technology Corp.**

2026 McGaw Ave.  
Irvine, CA 92614  
(949) 428-8500

NAICS		335300
Employees		188
Revenue	(mil)	\$10.14
Income	(mil)	(\$28.52)
Assets	(mil)	\$96.25
Liability	(mil)	\$54.14
(for the year ended 9/30/2006)		

**Category:** Loss/Deficit

**Event:** Composite Technology Corp. had a net loss of \$6,949,324 on revenues of \$13,032,728 for the quarter ended December 31, 2006, as compared with a net loss of \$7,234,902 on revenues of \$572,892 for the quarter ended December 31, 2005. As of December 31, 2006, the Company's balance sheet showed strained liquidity with \$43,312,889 in total current assets and \$54,226,903 in total current liabilities. The Company also reported \$102,075,283 of accumulated deficit.

**Intellectual Property:** In connection with its Aluminum Conductor Composite Core (ACCC) conductor business, the Company has 3 issued U.S. patents, 2 U.S. patent applications, and two pending U.S. continuation-in-part applications. The Company also has one pending PCT international application, and three PCT international applications. These patent applications cover subjects including composite materials as applied to electrical transmission conductors and related structural apparatus and accessories, manufacturing processing techniques, cross sectional composite core designs for electrical transmission cables and methods and designs for splicing composite core reinforced cables. On October 6, 2006, the Company's wholly-owned subsidiary, EU Energy, Inc., entered into a Patent License Agreement with GE Infrastructure Technology LLC and GE Infrastructure International, Inc. in which GE licensed certain patents related to wind turbines. [SEC Filing 10-K 12-22-06]

**Description:** The Company, formerly Eldorado Gold & Exploration, Inc., develops and commercializes electrical utility products.

**Officers:** Benton H Wilcoxon (Chair & CEO); Michael Porter (Pres.); Domonic J. Carney (Acting CFO); Dominic J. Majendie (Sec.); Michael D. McIntosh (Dir.); D. Dean McCormick, III (Dir.)

**Auditor:** Singer, Lewak, Greenbaum & Goldstein LLP

**Securities:** Common Stock-Symbol CPTC.OB; OTC BB;  
178,862,848 common shares outstanding as of February 8, 2006.

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**Prospector  
Profile  
07.0250**

**DataMetrics Corporation**

1717 Diplomacy Row  
Orlando, FL 32809  
(407) 251-4577

NAICS		334119
Employees		34
Revenue	(mil)	\$3.20
Income	(mil)	(\$2.90)
Assets	(mil)	\$1.15
Liability	(mil)	\$1.32
(for the year ended 10/31/2006)		

**Category:** Audit Concerns

**Event:** Davis, Monk & Company expressed substantial doubt about DataMetrics Corp.'s ability to continue as a going concern after auditing the Company's consolidated financial statements for the year ended October 31, 2006. The auditing firm pointed to the Company's losses over the past several years and accumulated and working capital deficits. The Company reported a \$2.9 million net loss on \$3.2 million of sales for the fiscal year ended October 31, 2006, compared with a \$583,000 net loss on \$3 million of sales for the fiscal year ended October 31, 2005. As of October 31, 2006, the Company's balance sheet showed \$1.15 million in total assets and \$1.32 million in total liabilities, resulting in a \$166,000 total stockholders' deficit.

**Intellectual Property:** The Company obtains appropriate proprietary rights protection for any potentially significant new technology acquired or developed. The Company has a trademark registration covering its "DmC"® logo and for the Condor and Harrier products. In addition, the Company relies on copyright and trade secret laws to protect its proprietary rights. [SEC Filing 10-KSB 02-13-07]

**Description:** The Company engages in the design, development, manufacture, and sale of high-speed and non-impact printers, high-resolution and non-impact printer/plotters, and ruggedized computers and computer workstations in the United States.

**Officers:** Gary Herman (Chair); Daniel Bertram (CEO & Dir.); Edward Kroning (Sec. & Int. CFO); Michael Rapisand (Dir.); Thomas Leonardis (Dir.); Seth Lukash (Dir.)

**Auditor:** Davis, Monk & Company

**Securities:** Common Stock-Symbol DMCP.OB; OTC BB; 11,552,035 common shares outstanding as of February 12, 2007.

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**Prospector  
Profile  
07.0251**

**Delphi Corporation**

5725 Delphi Dr.  
Troy, MI 48098  
(248) 813-2000

NAICS		336000
Employees		184,200
Revenue	(mil)	\$26,947.00
Income	(mil)	(\$2,357.00)
Assets	(mil)	\$17,023.00
Liability	(mil)	\$23,111.00
(for the year ended 12/31/2005)		

**Category:** IP Asset Sale

**Event:** Delphi Corp. and its debtor-affiliates seek authority from the U.S. Bankruptcy Court for the Southern District of New York to sell their Brake Hose Business and certain of Delphi Technologies Inc.'s intellectual property related to the Brake Hose Business to Harco Mfg. for \$9,800,000, free and clear of liens, claims, and encumbrances, subject to higher and better bids.

**Intellectual Property:** The Company has generated a significant number of patents in the operation of its business. These patents provide meaningful protection for Delphi's products and technical innovations. While trademarks are important to identify Delphi's position in the industry, the Company does not believe that any of these are individually material to its business. The Company is actively pursuing marketing opportunities to commercialize and license its technology to both automotive and non-automotive industries. [SEC Filing 10-K 07-11-06]

**Description:** The Company is a global supplier of vehicle electronics, transportation components, integrated systems and modules and other electronic technology to vehicle manufacturers. The Company filed for Chapter 11 protection on October 8, 2005 with the U.S. Bankruptcy Court in the Southern District of New York (Manhattan), Judge Robert D. Drain presiding.

**Officers:** Robert S. Miller (Chair & CEO); David B. Wohleen (Vice Chair); Rodney O'Neal (Pres., COO & Dir.); Robert J. Dellinger (EVP & CFO); Mark R. Weber (EVP-Ops.); John D. Sheehan (VP, CRO, CAO & Controller); David M. Sherbin (VP & Gen. Counsel)

**Auditor:** Deloitte & Touche LLP

**Attorneys:** Kayalyn A. Marafioti, Esq. of Skadden, Arps, Slate, Meagher & Flom LLP; New York, NY; (800) 718-5305

**Securities:** Common Stock-Symbol DPH; NYSE;  
561,415,901 common shares outstanding as of June 30, 2005.

**Notes:** Update of profile 07.0119 (Vol. 2, No. 5 - IPP070129)

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**Prospector  
Profile  
07.0252**

**Denny's Corp.**

203 East Main St.  
Spartanburg, SC 29319  
(864) 597-8000

NAICS		722110
Employees		27,000
Revenue	(mil)	\$978.73
Income	(mil)	(\$7.33)
Assets	(mil)	\$512.88
Liability	(mil)	\$778.28
(for the year ended 12/28/2005)		

**Category:** Loss/Deficit

**Event:** As of December 27, 2006, Denny's Corp.'s balance sheet showed strained liquidity with \$62,796,000 in total current assets, \$135,802,000 in total current liabilities. Its December 27 balance sheet also showed \$224,018,000 in stockholders' deficit. The Company posted a net income of \$2,269,000 on operating revenues of \$244,372,000 for the quarter ended December 27, 2006, as compared with a net loss of \$4,503,000 on operating revenues of \$243,379,000 for the quarter ended December 28, 2005.

**Intellectual Property:** The Company has certain trademarks and service marks registered with the United States Patent and Trademark Office and in international jurisdictions, including Denny's® and Grand Slam Breakfast®. The Company considers the trademarks and service marks important to the identification of its restaurants and believes they are of material importance to the conduct of its business. The Company owns or has rights to all trademarks that are material to its restaurant operations. In addition, the Company has registered various domain names on the internet that incorporate certain of its trademarks and service marks, and believes that these domain name registrations are an integral part of its identity. [SEC filing 10-K 03-13-06]

**Description:** The Company, through its subsidiaries, owns and operates restaurants primarily in the U.S. Its restaurants offer traditional American food.

**Officers:** Nelson J. Marchioli (Pres., CEO, & Dir.); Rhonda J. Parish (EVP); F. Mark Wolfinger (SVP & CFO); Janis S. Emplit (SVP-Strategic Services); Margaret L. Jenkins (SVP-Mktg. & Chief Mktg. Officer); Samuel M. Wilensky (SVP); Timothy E. Fleming (VP & Asst. Gen. Counsel); Jay C. Gilmore (VP & Controller); Michael J. Jank (VP-Risk Management); Louis M. Laguardia (VP & Acting Chief People Officer); S. Alex Lewis (VP-Investor Relations & Treas.); Ross B. Nell (VP-Tax)

**Auditor:** KPMG LLP

**Securities:** Common Stock-Symbol DENN; NasdaqCM;  
92,641,987 common shares outstanding as of November 1, 2006.

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**Prospector  
Profile  
07.0253**

**Destination Television, Inc.**

530 North Federal Highway  
Fort Lauderdale, FL 33301  
(954) 764-0579

NAICS		515120
Employees		5
Revenue	(mil)	\$0.02
Income	(mil)	(\$1.31)
Assets	(mil)	\$0.22
Liability	(mil)	\$1.09
(for the year ended 10/31/2006)		

**Category:** Audit Concerns

**Event:** Michael F. Cronin expressed doubt about Destination Television, Inc.'s ability to continue as a going concern. The auditor noted that the Company has incurred total operating losses in the last two fiscal years of approximately \$2,600,000. As a result of these continued losses, the Company has been unable to generate sufficient cash flow from its operating activities to support current operations.

**Intellectual Property:** On December 5, 2006, the Company received registered trademark status for Destination Television® with the United States Patent and Trademark Office (Registration Number #3,179,292) under Section 038 of narrowcast media/audio in out-of-home locations. [SEC Filing 10-KSB 02-13-07]

**Description:** The Company, together with its subsidiaries, is engaged in media production, promotion, and distribution focusing primarily on the Out-of-Home (OOH) digital signage industry in the United States.

**Officers:** Gordon Scott Venters (Pres., CEO & Dir.); Todd Nugent (Dir.)

**Auditor:** Michael F. Cronin

**Securities:** Common Stock-Symbol MGCN.OB; OTC BB;  
44,298,427 common shares outstanding as of February 9, 2007.

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**Prospector  
Profile  
07.0254**

**EarthShell Corporation**

1301 York Road, Suite 200  
Lutherville, MD 21093  
(410) 847-9420

NAICS		326150
Employees		6
Revenue	(mil)	\$0.18
Income	(mil)	(\$6.18)
Assets	(mil)	\$0.44
Liability	(mil)	\$12.80
(for the year ended 12/31/2005)		

**Category:** IP Asset Sale

**Event:** EarthShell Corp. obtained approval from the U.S. Bankruptcy Court for the District of Delaware to sell its assets at an auction for at least \$1 million at an auction set for March 7, The Associated Press reports. Pursuant to an agreement, the stalking horse bidder, Renewable Products, Inc., is entitled to a \$300,000 break up fee. The assets up for sale include all of the Company's remaining inventory, equipment, intellectual property and certain contracts, records and licenses. Initial bids are due on March 2 with an accompanying \$300,000 good-faith deposit.

**Intellectual Property:** The Company licenses technology from E. Khashoggi Industries LLC (EKI). Currently, the Company has over 130 U.S. and international patents and has pending patent applications relating to the compositions, products and manufacturing processes used to produce EarthShell Packaging food and beverage containers. The Company owns the EarthShell trademark and certain other associated trademarks, and has been licensed by EKI to use the trademark ALI-ITE for the composite material. [SEC Filing 10-K 03-31-06]

**Description:** The Company is engaged in the commercialization of composite material technology for the manufacture of foodservice disposable packaging designed with the environment in mind. The Company filed for Chapter 11 protection on January 19, 2007 with the Bankruptcy Court for the District of Delaware, case number 07-10086, before Judge Kevin Gross.

**Officers:** Vincent J. Truant (Chair & CEO); D. Scott Hudson (Sec. & CFO); Hamlin Jennings (Dir.); Walker Rast (Dir.); Michael Gordon (Dir.)

**Auditor:** Farber Hass Hurley & McEwen LLP

**Attorneys:** Derek C. Abbott, Esq. at Morris Nichols Arshat & Tunnell; Wilmington, DE; (302) 351-9357

**Securities:** Common Stock-Symbol EARTH.OB; OTC BB;  
18,981,167 common shares outstanding as of March 7, 2006.

**Notes:** Update of profile 07.0162 (Vol. 2, No. 6 - IPP070205)

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**Prospector  
Profile  
07.0255**

**Epic Data International, Inc.**

6300 River Road, Richmond  
British Columbia V6X 1X5 Canada  
(604) 273-9146

NAICS	518210		
Employees	70		
Revenue	CDN(mil)	\$12.10	
Income	CDN(mil)	(\$4.28)	
Assets	CDN(mil)	\$5.34	
Liability	CDN(mil)	\$7.05	
(for the year ended 9/30/2006)			

**Category:** Loss/Deficit

**Event:** Epic Data International, Inc. reported a CDN\$190,000 net loss for the first quarter ended December 31, 2006, compared to a net loss of CDN\$390,000 in the first quarter of fiscal 2006. For the first quarter ended December 31, 2006, the company reported revenue of CDN\$2.90 million compared to revenue in the previous year's first quarter of CDN\$4.14 million.

**Intellectual Property:** The Company relies on trademark and copyright law to protect its products. In general, the Company does not formally register copyrights, but has a patent pending for its ProXwedge data capture device. The Company has registered the trademark "Epic Data" in the United States, Canada, France, Great Britain and Germany. The Company does not license source code for standard products; however, it licenses source code for customized products. [Annual Report 09-30-06]

**Description:** The Company develops a broad range of data capture and production execution systems, including both fixed and mobile wireless solutions based on local and wide area network technologies.

**Officers:** Derek Douglas (Chair); James Dodds (Pres. & CEO); Jason Code (Sec. & CFO); Iain Mant (Dir.); Barclay Isherwood (Dir.); Paul Blanchet (Dir.); Jason Cohenour (Dir.)

**Auditor:** KPMG LLP

**Securities:** Common Stock-Symbol EKD; TSX;  
14,579,000 common shares outstanding as of September 30, 2006.

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**Prospector  
Profile  
07.0256**

<b>Essential Innovations Technology Corp.</b>	NAICS	221330	
114 West Magnolia Street, Suite 400-142	Employees	10	
Bellingham, WA 98225			
(360) 392-3902	Revenue (mil)		\$2.34
	Income (mil)		\$7.69
	Assets (mil)		\$3.96
	Liability (mil)		\$3.53
	(for the year ended 10/31/2006)		

**Category:** Audit Concerns

**Event:** Peterson Sullivan PLLC expressed doubt on Essential Innovations Technology Corporation's ability to continue as a going concern after auditing the Company's financial statements. The auditor noted that the Company has experienced losses, and has an accumulated deficit of \$15,592,786 at October 31, 2006.

**Intellectual Property:** The Company has acquired a patent-pending heating technology that uses an electro-acoustic immersion heater (EAIM) design for the rapid heating of water and/or production of steam. The technology uses an energy movement within the EAIM that is based on specific sonic and acoustical properties. The Company has acquired the exclusive rights for the utilization, manufacturing, and distribution of the technology when applied towards geothermal heating and cooling and/or any other heating, ventilation, and air conditioning related application throughout the world. The Company has also acquired aeration technology that has potential application as a wastewater technology or as a mixing apparatus within water treatment systems. Although a provisional patent application was filed for this technology, the Company has not filed a full patent application. [SEC Filing 10-KSB 02-13-07]

**Description:** The Company, through its subsidiaries, engages in the manufacture, installation, and distribution of geothermal heat exchange solutions primarily in Canada, the United States, and Hong Kong.

**Officers:** Jason McDiarmid (CEO & Dir.); Kenneth G.C. Telford (CFO); Salvador Diaz-Verson (Dir.); Peter Bond (Dir.); Steve Wuschke (Dir.)

**Auditor:** Peterson Sullivan PLLC

**Securities:** Common Stock-Symbol ESIV.OB; OTC BB;  
31,856,446 common shares outstanding as of February 9, 2007.

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**Prospector  
Profile  
07.0257****Excapsa Software, Inc.**

21 Four Seasons Place, Toronto  
Ontario M9S 6J8 Canada  
(416) 640-1556

NAICS	516110
Employees	46

**Category:** Bankruptcy

**Event:** Excapsa Software's shareholders passed a special resolution requiring the company to be voluntarily liquidated and dissolved under the provisions of Section 211 of the Canada Business Corporations Act. The shareholders also appointed Mintz & Partners Limited of Toronto, Ontario, as Liquidator, effective November 30, 2006.

**Intellectual Property:** The Company licenses its software applications through its subsidiary, Game Theory Limited. The Company's largest licensee, eWorld Holdings, is the operator of the UltimateBet.com brand. The Excapsa poker network also includes UltimatePoker.com, CardPlayerPoker.com, UpperClassPoker.com, and MagicPalacePoker.com. The Company also signed three license agreements with Green Tie Poker, DV8 Poker and Devilfish Poker.  
[Company Website]

**Description:** The Company is a leading online gaming software developer which develops, maintains and markets multi-player, real time, Internet enabled gaming software and manages the Excapsa Gaming Network.

**Officers:** Jim Ryan (Pres., CEO & Dir.); Gail Glead (CFO); John Kemp (VP-Ops.); Daniel Friedberg (VP, Gen. Counsel & Sec.); Uri Kozai (VP-Eng'g.)

**Auditor:** Mintz & Partners Limited

**Securities:** Common Stock-Symbol XCP; LSE;

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**Prospector  
Profile  
07.0258**

**First American Scientific Corporation**

811-100 Park Royal South, Vancouver  
British Columbia, V7T 1A2 Canada  
(604) 913-9035

NAICS		333000
Employees		4
Revenue	(mil)	\$0.98
Income	(mil)	(\$0.62)
Assets	(mil)	\$1.82
Liability	(mil)	\$0.77
(for the year ended 6/30/2006)		

**Category:** Loss/Deficit

**Event:** First American Scientific Corporation had a net loss of \$188,865 on revenues of \$118,739 for the three months ended December 31, 2006, lower than the reported net loss of \$459,276 on revenues of \$249,654 during the same period of 2005. The Company has an accumulated deficit of \$12,589,266 as of December 31, 2006 due to continuing losses since inception.

**Intellectual Property:** The Company owns the patented kinetic disintegration system called the KDS Micronex System and two additional process patents using the equipment. The Company has been issued a patent to protect its research into developing a process for disintegrating and separating precious metal from hard rock without the use of chemicals. In November 2002, the Company filed a provisional patent application in the United States to protect its research for the processing wet biomass through the KDS equipment. [SEC Filing 10-K 09-28-06]

**Description:** The Company is an innovative equipment manufacturer and provider of turn-key systems that increase profitability and reduce the environmental impact of materials processing.

**Officers:** Cal Kantonen (Chair, Treas. & CFO); John Brian Nichols (Pres., CEO & Dir.); David Gibson (Sec. & Dir.)

**Auditor:** Williams & Webster PS

**Securities:** Common Stock-Symbol FASC.OB; OTC BB;  
193,793,955 common shares outstanding as of December 31, 2006.

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**Prospector  
Profile  
07.0259**

**Gabriel Technologies Corp.**

4538 S. 140th St.  
Omaha, NE 68137  
(402) 614-0258

NAICS		561622
Employees		11
Revenue	(mil)	\$1.24
Income	(mil)	(\$14.55)
Assets	(mil)	\$19.20
Liability	(mil)	\$6.64
(for the year ended 6/30/2006)		

**Category:** Loss/Deficit

**Event:** Gabriel Technologies Corp.'s December 31, 2006 balance sheet showed strained liquidity with \$1,591,148 in total current assets and \$4,202,478 in total current liabilities. Its accumulated deficit was \$22,950,069 as of December 31, 2006. It had a net loss of \$1,765,208 on revenues of \$218,940 for the three months ended December 31, 2006, as compared with a net loss of \$2,092,455 on revenues of \$253,720 for the same year-ago period.

**Intellectual Property:** The Company owns two issued U.S. patents relating to proprietary technology for use in its business. It also has the WAR-LOK™ name and logo as its common law trademark. [SEC Filing 10-KSB 11-16-06]

**Description:** The Company is a holding company for two wholly-owned subsidiaries, Gabriel Technologies LLC and Trace Technologies LLC and one majority-owned subsidiary, Resilent LLC. Gabriel Technologies develops, manufactures, and sells physical locking systems.

**Officers:** Keith R. Feilmeier (Pres., CEO & Dir.); Maurice Shanley (Sec. & Treas.); Steven Campisi (Dir.); Dennis Blackman (Dir.); Roy G. Breeling, Jr. (Dir.); Jerry Suess (Dir.); Darius Anderson (Dir.); Matthew Gohd (Dir.)

**Auditor:** Williams & Webster PS

**Securities:** Common Stock-Symbol GWLK.OB; OTC BB;  
37,099,188 common shares outstanding as of February 15, 2007.

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**Prospector  
Profile  
07.0260**

**Galaxy Nutritional Food, Inc.**

2441 Viscount Row  
Orlando, FL 32809  
(407) 855-5500

NAICS		311513
Employees		30
Revenue	(mil)	\$37.78
Income	(mil)	(\$24.15)
Assets	(mil)	\$5.25
Liability	(mil)	\$8.93
(for the year ended 3/31/2006)		

**Category:** Loss/Deficit

**Event:** Galaxy Nutritional Food, Inc. reported a \$726,184 net loss on \$6,110,619 of sales for the three months ended December 31, 2006, as compared with \$11,754,981 net loss on \$9,072,097 of revenues in the same period of 2005. As of December 31, 2006, its balance sheet showed \$4,069,716 in total assets, \$6,242,449 in total liabilities, and \$2,172,733 in stockholders' deficit. Its December 31 balance sheet also showed strained liquidity with \$3,859,432 in total current assets and \$5,953,864 in total current liabilities.

**Intellectual Property:** The Company owns several registered and unregistered trademarks, which are used in the marketing and sale of its products. The Company's material product trademarks are: Veggie, Veggy, Rice, Vegan, Wholesome Valley Organic, and Galaxy. Trademarks include registered brand names, logos, symbols, or copyrights used to identify its products or services. Although formulas and processes are proprietary and the key to its success, the Company has not sought and do not intend to seek patent protection for such technology. [SEC Filing 10-K 07-14-06]

**Description:** The Company develops, manufactures, and markets cheese and dairy-related products and other cheese alternatives made with soy.

**Officers:** Angelo S. Morini (Chair Emeritus); David H. Lipka (Chair); John W. Jackson (VP-Sales); Christopher E. Morini (VP-New Business Development); Thomas J. Perno (VP-Contract Manufacturing); Kulbir Sabharwal (VP-Tech. Services); Michael E. Broll (CEO & Dir.); Salvatore J. Furnari (CFO); Angelo S. Morini (Dir.); Joanne R. Bethlahmy (Dir.)

**Auditor:** BDO Seidman LLP

**Securities:** Common Stock-Symbol GXYF.OB; OTC BB;  
17,109,910 common shares outstanding as of February 9, 2007.

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**Prospector  
Profile  
07.0261**

**Gener8Xion Entertainment, Inc.**

3400 W Cahuenga Boulevard  
Hollywood, CA 90068  
(323) 874-9888

NAICS 711510

Revenue	(mil)	\$5.71
Income	(mil)	(\$5.77)
Assets	(mil)	\$7.07
Liability	(mil)	\$7.36

(for the year ended 10/31/2006)

**Category:** Audit Concerns

**Event:** Stonefield Josephson, Inc. expressed substantial doubt about Gener8Xion Entertainment Inc.'s ability to continue as a going concern after auditing the Company's consolidated financial statements for the year ended October 31, 2006. The auditing firm pointed to the Company's operating losses since inception.

**Intellectual Property:** In November 2006, the Company signed an exclusive sales agreement with Burbank-based, LEDZ, Inc. The agreement will add the patent pending technology, "LED Mini Par" daylight and tungsten lighting system to the current product line of high quality lighting equipment offered through the Company's lighting division, Cinemills. [SEC Filing 10-KSB 02-13-07]

**Description:** The Company engages in the financing, production, distribution, and development of family based feature films, episodic television shows, animated features, and documentaries in the United States.

**Officers:** Matthew Crouch (Chair & CEO); Carlos D. De Mattos (Pres. & Dir.); Marilyn Beaubien (CFO); Richard J. Cook (EVP); Marcos M. De Mattos (VP); John Dempsey (Dir.); Tom Newman (Dir.); Ric Wake (Dir.); William B. Barnett (Dir.)

**Auditor:** Stonefield Josephson, Inc.

**Securities:** Common Stock-Symbol GNXE.OB; OTC BB;  
17,836,250 common shares outstanding as of February 9, 2007.

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**Prospector  
Profile  
07.0262**

**i2 Technologies, Inc.**

One i2 Place, 11701 Luna Rd.  
Dallas, TX 75234  
(469) 357-1000

NAICS		334611
Employees		1,250
Revenue	(mil)	\$336.87
Income	(mil)	\$87.33
Assets	(mil)	\$202.45
Liability	(mil)	\$273.10
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** i2 Technologies, Inc. posted \$190,069,000 in total assets, \$215,408,000 in total debt, and stockholders' deficit of \$25,338,000 as of December 31, 2006. Its December 31 balance sheet also showed an accumulated deficit of \$10,571,688,000. The Company had a net income of \$15,077,000 on total revenues of \$79,596,000 for the three months ended December 31, 2006, as compared with net income of \$70,204,000 on total revenues of \$96,607,000 for the same period in 2005.

**Intellectual Property:** Trademarks are important to the Company's business as they are used in marketing and promotional activities as well as with the delivery of software products. The Company's registered trademarks include i2, i2 and design and PLANET. The Company holds a number of U.S. patents that predominantly relate to planning, scheduling optimization, demand fulfillment, collaboration, e-commerce and data management and reporting. These patents expire at various times through 2021. The Company also depends on trade secrets and proprietary know-how for certain unpatented aspects of its business. To protect proprietary information, the Company enters into confidentiality agreements with employees, consultants and licensees, and generally control access to and distribution of proprietary information. [SEC Filing 10-K 03-15-06]

**Description:** The Company is a provider of enterprise supply chain management solutions, including various supply chain software and service offerings.

**Officers:** Sanjiv S. Sidhu (Chair); Michael E. McGrath (Pres., CEO & Dir.); Harvey B. Cash (Dir.); Richard L. Clemmer (Dir.); Michael McGrath (Dir.); Stephen Bradley (Dir.); Lloyd G. Waterhouse (Dir.); Jack Wilson (Dir.)

**Auditor:** Deloitte & Touche LLP

**Securities:** Common Stock-Symbol ITWO; NasdaqGM;  
20,948,945 common shares outstanding as of November 1, 2006.

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**Prospector  
Profile  
07.0263**

**MacDermid, Inc.**

1401 Blake St.  
Denver, CO 80202  
(720) 479-3060

NAICS		325000
Employees		2,800
Revenue	(mil)	\$738.04
Income	(mil)	\$47.04
Assets	(mil)	\$812.74
Liability	(mil)	\$480.85
(for the year ended 12/31/2005)		

**Category:** Low Rating

**Event:** On February 16, 2007, Moody's Investors Service assigned a Caa1, LGD6, 92%, rating on MacDermid, Inc.'s \$215 million guaranteed senior subordinated notes due 2017. Proceeds from the Company's new debt offerings, which include a \$50 million revolving credit facility due 2013 and other term loans and notes due 2014 to 2015, will be used to purchase all of its outstanding stock in a transaction valued at around \$1.3 billion. The rating outlook is stable, which reflects Moody's expectation that the Company will be able to grow its sales and apply positive free cash flow to debt reduction. The outlook also assumes that the Company will smoothly transition to a private ownership structure and be capable of shouldering the significant new debt burden.

**Intellectual Property:** The Company owns approximately 328 non-expired U.S. Patents, some of which are also patented in foreign countries. The Company also owns 633 non-expired foreign patents. The patents are important to its business and have varying remaining lives. In addition, the Company has many proprietary products which are not covered by patents and which make a large contribution to total sales. Further, the Company owns a number of domestic and foreign trade names and trademarks which are valued in identifying its products. [SEC Filing 10-K 03-10-06]

**Description:** The Company researches, develops, acquires, manufactures, and markets chemicals and systems for various applications.

**Officers:** Daniel H. Leever (Chair & CEO); Gregory M. Bolingbroke (SVP-Fin.); Robert Ecklin (Dir.); Donald G. Ogilvie (Dir.); Joseph M. Silvestri (Dir.); James C. Smith (Dir.); T. Quinn Spitzer, Jr. (Dir.)

**Auditor:** KPMG LLP

**Securities:** Common Stock-Symbol MRD; NYSE;  
30,861,165 common shares outstanding as of November 3, 2006.

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**Prospector  
Profile  
07.0264**

**Newtown Lane Marketing, Inc.**

33 Newtown Lane  
East Hampton, NY 11937  
(212) 561-3626

NAICS		722110
Employees		4
Revenue	(mil)	\$0.00
Income	(mil)	(\$0.36)
Assets	(mil)	\$0.83
Liability	(mil)	\$0.95
(for the year ended 3/31/2006)		

**Category:** Loss/Deficit

**Event:** Newtown Lane Marketing, Inc. reported a net loss of \$166,161 for the three months ending December 31, 2006 and \$806,955 for the nine months ending December 31, 2006. The Company reported a shareholder's deficit of \$628,776 and accumulated deficit of \$1,170,429 as of December 31, 2006. The Company has strained liquidity with \$390,189 in total current assets available to pay \$1,040,084 in total current liabilities.

**Intellectual Property:** On November 21, 2005, the Company entered into a License Agreement with Dreesen's Enterprises, Inc. The license grants the Company the non-exclusive right to use the Dreesen's name throughout the United States to market and promote Dreesen's Famous Donuts; and the exclusive right throughout the United States to grant sublicenses to others to use the Dreesen's name and to make and distribute Dreesen's Famous Donuts using Dreesen's secret recipe mix, shortening and doughnut sugar. [SEC Filing SB-2 06-30-06]

**Description:** The Company holds the license to market Dreesen's Famous Donut brand in the United States.

**Officers:** John Baring (Chair); Richard M. Cohen (CEO & Dir.); Brad C. Burde (Sec. & Treas.); Vincent J. McGill (Dir.)

**Auditor:** Malone & Bailey, PC

**Securities:** Common Stock-Symbol NWLM.OB; OTC BB;  
5,107,784 common shares outstanding as of February 5, 2007.

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**Prospector  
Profile  
07.0265**

**One Voice Technologies, Inc.**

4275 Executive Square, Suite 200  
La Jolla, CA 92037  
(858) 552-4466

NAICS		541511
Employees		12
Revenue	(mil)	\$0.14
Income	(mil)	(\$1.55)
Assets	(mil)	\$0.74
Liability	(mil)	\$4.48
(for the year ended 12/31/2005)		

**Category:** Audit Concerns

**Event:** Peterson & Company LLP expressed doubts on One Voice Technologies, Inc.'s ability to continue as a going concern after auditing the Company's financial statements. The auditor noted that the Company has reported recurring losses from operations aggregating \$42,644,000, and has a working capital deficit of \$3,731,000.

**Intellectual Property:** The Company owns the exclusive rights to three United States patents for its software, and has filed for international patent protection as well. These patents define the primary features and unique procedures that comprise its products and solutions. The Company's trademarks include: MobileVoice™, MobileVoice Activated Dialing™, MobileConference™, MobileVoice Email™, MobileVoice SMS™, MobileVoice Instant Messaging™, MobileVoice Voice Mail™, MobileVoice Email Reader™, and Media Center Communicator™. [SEC Filing 10-KSB/A 02-12-07]

**Description:** The Company is engaged in the development and sale of voice recognition-based software for the telecom and interactive multimedia personal computer sectors.

**Officers:** Dean Weber (Chair, Pres. & CEO); Bradley J. Ammon (Dir.); Rahoul Sharan (Dir.)

**Auditor:** Peterson & Company LLP

**Securities:** Common Stock-Symbol ONEV.OB; OTC BB;  
544,000,296 common shares outstanding as of November 1, 2006.

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**Prospector  
Profile  
07.0266**

**Osiris Therapeutics, Inc.**

2001 Aliceanna St.  
Baltimore, MD 21231  
(410) 522-5005

NAICS 334517

Revenue	(mil)	\$1.11
Income	(mil)	(\$5.12)
Assets	(mil)	\$47.31
Liability	(mil)	\$125.90

(for the year ended 3/31/2006)

**Category:** Loss/Deficit

**Event:** Osiris Therapeutics, Inc. had an accumulated deficit of \$187,503,000 as of December 31, 2006, as compared with an accumulated deficit of \$142,544,000 as of December 31, 2005. For the three months ended December 31, 2006, it incurred a net loss of \$12,688,000 on product sales of \$2,958,000, as compared with a net loss of \$8,055,000 on product sales of \$673,000 for the same quarter a year ago.

**Intellectual Property:** The Company has established a considerable patent position in adult stem cell technology. The Company currently owns or has exclusive licenses to 45 issued U.S. patents. Foreign counterparts to these patents have been filed, and the Company owns or holds licenses to 132 issued patents in Europe, Canada, Australia and other countries. The patents and patent licenses address the composition and therapeutic use of mesenchymal stem cells. The Company has 14 additional U.S. patents pending and 55 foreign patent applications on file but not yet allowed. [SEC Filing 10-K 05-12-06]

**Description:** The Company develops and markets stem cell therapeutics for inflammatory, orthopedic and cardiovascular diseases.

**Officers:** Peter Friedli (Chair); C. Randal Mills (Pres., CEO, & Dir.); Earl R. Fender (VP); Lode Debrabandere (VP); Harry E. Carmitchel (COO); Cary J. Claiborne (CFO); Gregory H. Barnhill (Dir.); Felix Gutzwiller (Dir.); Jay M. Moyes (Dir.)

**Auditor:** Stegman & Company

**Securities:** Common Stock-Symbol OSIR; NasdaqGM;  
27,306,190 common shares outstanding as of November 6, 2006.

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**Prospector  
Profile  
07.0267**

**Polyair Inter Pack, Inc.**

330 Humberline Dr., Toronto  
Ontario, M9W 1R5 Canada  
(416) 679-6600

NAICS		326100
Employees		1,200
Revenue	(mil)	\$112.98
Income	(mil)	(\$23.21)
Assets	(mil)	\$73.27
Liability	(mil)	\$72.75
(for the year ended 10/31/2006)		

**Category:** Loss/Deficit

**Event:** Polyair Inter Pack, Inc. had a net loss of \$8,359,000 for the three months ended October 31, 2006, as compared with net loss of \$8,363,000 for the same quarter a year ago. Sales were \$29,910,000 for the 2006 fourth quarter, up from \$28,955,000 in the 2005 fourth quarter. For the fiscal year ended October 31, 2006, the Company's net loss increased to \$23,507,000 from \$15,669,000 in fiscal 2005. Sales were \$112,977,000 in fiscal 2006, up from \$108,076,000 in fiscal 2005. As of October 31, 2006, the Company had total assets of \$73,269,000, total liabilities of \$72,251,000, shareholders' equity of \$1,018,000, and accumulated deficit of \$20,273,000.

**Intellectual Property:** The Company owns several patents and acquired various patents and trademarks related to pools, pumps, filters and pool accessories. In November 2005, the Company acquired a 3-year exclusive license throughout North America to manufacture, distribute and sell swimming pool cleaning and maintenance products under the Dirt Devil brand. In 2001, the Company launched a new packaging system consisting of air filled bags used for void filling and cushioning. A patent was registered for this system. In 2003, the Company entered into a joint venture agreement to develop, produce and sell cross-linked foam. In addition, the joint venture distributes another type of foam under the trademark Eco Foam that it imports from its overseas joint venture partner. In 2005, the Company entered into a joint venture agreement to produce and market vapour corrosive film. The joint venture partner has granted the Company an exclusive license for its technology. [SEC Filing 20-F 05-02-05]

**Description:** The Company manufactures and distributes protective packaging and swimming pool products.

**Officers:** Fred Litwin (Chair); Henry Schnurbach (Pres.); Victor D'Souza (Interim CEO, COO & CFO); Michael Freel (Dir.)

**Auditor:** BDO Dunwoody LLP

**Securities:** Common Stock-Symbol PPK; AMEX;  
6,797,250 common shares outstanding as of October 31, 2006.

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**Prospector  
Profile  
07.0268**

**SMF Energy Corp.**

800 W. Cypress Creek Rd., Suite 580  
Fort Lauderdale, FL 33309  
(954) 308-4200

NAICS		424720
Employees		326
Revenue	(mil)	\$249.54
Income	(mil)	(\$4.88)
Assets	(mil)	\$48.11
Liability	(mil)	\$42.57
(for the year ended 6/30/2006)		

**Category:** Loss/Deficit

**Event:** SMF Energy Corp. had a net loss of \$1,895,000 on total revenues of \$55,162,000 for the quarter ended December 31, 2006, as compared with a net loss of \$142,000 on total revenues of \$66,751,000 for the year-earlier quarter. As of December 31, 2006, the Company's balance sheet showed strained liquidity with \$25,437,000 in total current assets and \$26,587,000 in total current liabilities. The Company also reported \$3,365,000 in shareholders' equity and \$16,812,000 in accumulated deficit.

**Intellectual Property:** The Company's patented proprietary fuel tracking and reporting management system is widely used in its commercial mobile fueling operations. The Company owns all patents covering the system, the rights to which are registered with the United States Patent and Trademark Office. [SEC Filing 10-K 10-13-06]

**Description:** The Company provides petroleum product distribution services, transportation logistics, and emergency response services to the trucking, construction, utility, energy, chemical, and government services industries. It is formerly known as Streicher Mobile Fueling, Inc.

**Officers:** Richard E. Gathright (Chair, Pres., & CEO); Michael S. Shore (SVP & CFO); Wendell R. Beard (Dir.); Stephen R. Goldberg (Dir.); Nat Moore (Dir.); Larry S. Mulkey (Dir.); C. Rodney O'Connor (Dir.); Robert S. Picow (Dir.)

**Auditor:** Grant Thornton LLP

**Securities:** Common Stock-Symbol FUEL; NasdaqCM;  
10,526,143 common shares outstanding as of February 7, 2007.

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***Prospector  
Profile  
07.0269***

**StarBak Communications, Inc.**

NAICS

561499

29 Sawyer Road, One University Office Park  
Waltham, MA 02453  
(781) 736-1200

**Category:** IP Asset Sale

**Event:** Silicon Valley Bank intends to sell, license or lease all assets of StarBak Communications Inc., to which it has a security interest, to the highest qualified offer at a private sale. The assets for sale are intellectual property, which includes patents essential to video streaming, and equipment.

For further information, contact:

James E. Fleet  
Managing Director  
Phoenix Management Services, Inc.  
225 Franklin Street, 26th Floor  
Boston, MA 02110  
Tel: (401) 742-7553

**Intellectual Property:** The Company's Integrated Network Video (INV) product family is a complete video communications platform that allows large corporations, small and medium businesses, and customers in multiple vertical markets to converge their video applications onto their existing IP network to simply and easily create, manage, deliver and display their video content. The Company's INV technology is covered by recently issued United States Patent No. 7,043,528, which relates to the system and method for networking videoconferencing in a streaming media format. [Company Website]

**Description:** The Company provides a complete IP-based video communications platform that allows organizations to simply and easily create, manage, deliver and display video applications.

**Officers:** Joseph Cameratta (Chair); Gregory Casale (Pres. & CEO); Peter Minihane (COO & CFO); Patrick Clark (SVP-Sales); Mark Hill (SVP)

**Securities:** Founded in 2000, the Company has secured \$16 million in private funding from Venrock Associates, Atlas Venture, The Carlyle Group, Joseph Cameratta and individual investors.

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**Prospector  
Profile  
07.0270**

**Startech Environmental Corp.**

15 Old Danbury Road, Suite 203  
Wilton, CT 06897  
(203) 762-2499

NAICS		562000
Employees		16
Revenue	(mil)	\$0.95
Income	(mil)	(\$6.62)
Assets	(mil)	\$5.17
Liability	(mil)	\$3.67
(for the year ended 10/31/2006)		

**Category:** Audit Concerns

**Event:** Marcum & Kliegman LLP expressed doubts on Startech Environmental Corp.'s ability to continue as a going concern after auditing the Company's financial statement for the year ended October 31, 2006. The auditor noted that the Company has no significant recurring revenues and has incurred significant losses since inception.

**Intellectual Property:** On June 4, 2002, the Company submitted an application for a patent to the United States Patent and Trademark Office. The patent involves a torch positioning apparatus designed and developed by its engineers. The Company has designed and developed other proprietary intellectual property that will be protected as trade secrets. The Company has a licensee on one patent, which could enhance the commercial capability of its core plasma system for certain applications. The patent relates to a Hydrogen-Selective Ceramic Membrane that was developed by Media and Process Technology, Inc., and its predecessor, ALCOA Corporation. This technology provides for the high temperature dehydrogenation of its Plasma Converted Gas and forms the basis for its StarCell™ system. [SEC Filing 10-K 02-12-07]

**Description:** The Company engages in the development, production, and marketing of waste minimization, resource recovery, and pollution prevention systems that convert waste into valuable commodities in the United States.

**Officers:** Joseph F. Longo (Chair, Pres. & CEO); John J. Fitzpatrick (Dir.); Joseph A. Equale (Dir.); Case P. Withrow III (Dir.); L. Scott Barnard (Dir.)

**Auditor:** Marcum & Kliegman LLP

**Securities:** Common Stock-Symbol STHK.OB; OTC BB;  
20,724,364 common shares outstanding as of February 9, 2007.

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**Prospector  
Profile  
07.0271**

**Synovics Pharmaceuticals, Inc.**

2575 East Camelback Road, Suite 650  
Phoenix, AZ 85016  
(602) 508-0112

NAICS		541710
Employees		4
Revenue	(mil)	\$10.52
Income	(mil)	(\$8.57)
Assets	(mil)	\$38.88
Liability	(mil)	\$25.78
(for the year ended 10/31/2006)		

**Category:** Audit Concerns

**Event:** Miller Ellin & Company LLP expressed substantial doubt on Synovics Pharmaceuticals, Inc.'s ability to continue as a going concern due to continued the Company's significant losses and negative cash flows.

**Intellectual Property:** The Company has licensed its technology from Nostrum Pharmaceuticals, Inc. The technology is proprietary and any derived commercialized products would be potentially protected by one or more of a series of issued patents owned by Nostrum. The Company has developed technology, independent of its licensed drug technology, and has received 10 issued U.S. patents. In addition, the Company has acquired one U.S. patent with four corresponding foreign patent applications. [SEC Filing 10-K 02-13-07]

**Description:** Synovics Pharmaceuticals, Inc., through its subsidiaries, operates as a specialty pharmaceutical company.

**Officers:** Ronald H. Lane, Ph.D. (Chair, Pres., Treas., Sec., CEO & CFO); William M. McCormick (Dir.); Richard M. Feldheim (Dir.)

**Auditor:** Miller Ellin & Company, LLP

**Securities:** Common Stock-Symbol SYVC.OB; OTC BB;  
26,044,630 common shares outstanding as of January 15, 2007.

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**Prospector  
Profile  
07.0272**

**The Quantum Group, Inc.**

3420 Fairlane Farms Road, Suite C  
Wellington, FL 33414  
(561) 798-9800

NAICS		622110
Employees		22
Revenue	(mil)	\$0.10
Income	(mil)	(\$6.22)
Assets	(mil)	\$1.38
Liability	(mil)	\$3.62
(for the year ended 10/31/2006)		

**Category:** Loss/Deficit

**Event:** Daszkal-Bolton LLC expressed substantial doubt on The Quantum Group, Inc.'s ability to continue as a going concern due to its recurring losses and negative cash flows from operations.

**Intellectual Property:** The Company's Quantum Medical Technologies subsidiary has begun to develop a new method to track improvement in patient life style with a patent pending process called Quantum Quotientism or Qx2. The Company has filed a provisional application in connection with this process with the U.S. Patent Office. [SEC Filing 10-KSB 02-13-07]

**Description:** The Company, together with its subsidiaries, provides healthcare services, products, and technology solutions to the healthcare industry in the United States.

**Officers:** Noel J. Guillama (Chair & Pres.); Donald B. Cohen (VP, CFO & Dir.); Susan D. Guillama (VP, Sec., Chief Admin. Officer & Dir.); James D. Baker (Dir.); Mark Haggerty (Dir.); Michael Rosenbaum (Dir.); Peter Nauert (Dir.)

**Auditor:** Daszkal-Bolton, LLC

**Securities:** Common Stock-Symbol QTUM.OB; OTC BB;  
34,716,523 common shares outstanding as of January 31, 2007.

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**Prospector  
Profile  
07.0273**

**TriMedia Entertainment Group, Inc.**

1080 North Delaware Avenue, 8th Floor  
Philadelphia, PA 19125  
(215) 426-5536

NAICS		512230
Employees		2
Revenue	(mil)	\$0.07
Income	(mil)	(\$3.59)
Assets	(mil)	\$0.06
Liability	(mil)	\$10.28
(for the year ended 10/31/2006)		

**Category:** Audit Concerns

**Event:** Morison Cogen LLP expressed doubt about TriMedia Entertainment Group, Inc.'s ability to continue as a going concern after auditing the Company's financial statements for the year ended October 31, 2006. The Company has suffered recurring losses from operations, and has negative working capital of \$9,130,079 at October 31, 2006. In addition, the Company has experienced negative cash flow from operations of \$1,981,277 and \$5,050,282 for the years ended October 31, 2006 and 2005.

**Intellectual Property:** The Company's business, like that of other record companies, primarily rests on ownership or control and exploitation of musical works and sound and audio-visual recordings. The Company protects intellectual property rights to its productions through available copyright and trademark laws and licensing and distribution arrangements with reputable international companies in specific territories and media for limited durations. [SEC Filing 10-KSB 02-13-07]

**Description:** The Company, through its subsidiaries, engages in the development, production, and distribution of music, motion picture, and other filmed entertainment content.

**Officers:** Christopher Schwartz (CEO, CFO, Treas. & Dir.)

**Auditor:** Morison Cogen LLP

**Securities:** Common Stock-Symbol TMEG.OB; OTC BB;  
47,710,012 common shares outstanding as of February 6, 2007.

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**Prospector  
Profile  
07.0274**

**Vitro Diagnostics, Inc.**

12635 E Montview Boulevard  
Aurora, CO 80010  
(720) 859-4120

NAICS		541710
Employees		1
Revenue	(mil)	\$0.00
Income	(mil)	(\$0.54)
Assets	(mil)	\$0.04
Liability	(mil)	\$1.04
(for the year ended 10/31/2006)		

**Category:** Audit Concerns

**Event:** Schumacher & Associates, Inc. expressed substantial doubt on Vitro Diagnostics, Inc.'s ability to continue as a going concern due to significant losses since inception, which has resulted in working capital and shareholders' deficits at October 31, 2006.

**Intellectual Property:** The Company was granted a patent by the US Patent and Trademark Office in 2002 entitled, "Immortalized Cell Lines and Methods of Making the Same." This patent provides protection to the Company's technology related to immortalization of pituitary cells by genetic engineering. The Company now has a pending patent application concerning its stem cell technology entitled, "Generation and Differentiation of Adult Stem Cell Lines". Research and cell lines generated during 2006 constitute additional intellectual property potentially extending protection of the parent application through the filing of additional patent applications. The Company's technology related to the production of cell culture media is protected as trade secret. The Company has established trademark claims to its products VITROPIN™, VITROJECT™, and VITROPIN-V™ informally by publication. The Company also has the following trademarks registered in the State of Colorado: "Vitro Biopharma", "VITROCELL" and "Harnessing the Power of Cells". The Company also launched a new logo during 2005 incorporating a graphic design together with "Vitro Biopharma" that has not yet been registered but is a common law mark. [SEC Filing 10-KSB 02-12-07]

**Description:** The Company is engaged in the research, development, and commercialization of products and technology with applications in biomedical research, manufacturing, and therapeutics in the United States.

**Officers:** James R. Musick, Ph.D (Chair, Sec., CEO & CFO); Erik D. Van Horn (VP)

**Auditor:** Schumacher & Associates, Inc.

**Securities:** Common Stock-Symbol VODG.OB; OTC BB;  
6,259,518 common shares outstanding as of January 26, 2007.

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**Prospector  
Profile  
07.0275**

**Vonage Holdings Corp.**

23 Main St.  
Holmdel, NJ 07733  
(732) 528-2600

NAICS		517110
Employees		1,790
Revenue	(mil)	\$269.20
Income	(mil)	(\$261.33)
Assets	(mil)	\$446.88
Liability	(mil)	\$426.94
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** Vonage Holdings Corp. had a net loss of \$64,579,000 on operating revenues of \$181,463,000 for the three months ended December 31, 2006, as compared with a net loss of \$71,714,000 on operating revenues of \$95,180,000 for the same period in 2005. The Company has significant operating losses since inception, negative operating cash flows, and has accumulated deficit of \$603,764,000 as of September 30, 2006.

**Intellectual Property:** The Company's technological position depends primarily on the experience, technical competence and the creative ability of its engineering and technology staff. The Company has filed several patent applications to protect its technology, which are all currently pending. The Company recently acquired three patents from Digital Packet Licensing, Inc. that are related to the compression of packetized digital signals commonly used in VoIP technology. The Company owns numerous trademarks and service marks and has applied for registration of trademarks and service marks in the United States and abroad to establish and protect brand names as part of its intellectual property strategy. Some of the Company's registered marks include Vonage®, Redefining Communications®, Vonage Digital Voice® and Vonage The Broadband Phone Company®. [SEC Filing S-1 08-21-06]

**Description:** The Company, through its subsidiaries, provides broadband telephone services primarily in the U.S. and Canada.

**Officers:** Jeffrey A. Citron (Chair); John S. Rego (EVP, CFO, & Treas.); Michael Snyder (CEO & Dir.); Betsy S. Atkins (Dir.); Peter Barris (Dir.); Morton David (Dir.); Orit Gadish (Dir.); J. Sanford Miller (Dir.); Thomas J. Ridge (Dir.); John J. Roberts (Dir.); Harry Weller (Dir.)

**Auditor:** BDO Seidman LLP

**Securities:** Common Stock-Symbol VG; NYSE;  
154,922,633 common shares outstanding as of October 31, 2006.

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**Prospector  
Profile  
07.0276**

**Werner Holding Co. (DE), Inc.**

1105 North Market St., Suite 1300  
Wilmington, DE 19801  
(302) 478-5723

NAICS		332310
Employees		1,800
Revenue	(mil)	\$446.17
Income	(mil)	(\$11.89)
Assets	(mil)	\$283.56
Liability	(mil)	\$463.74
(for the year ended 12/31/2004)		

**Category:** Section 363 Sales

**Event:** Werner Holding Co., Inc. and its debtor-affiliates asked the Court to approve the bidding procedures for the sale of substantially all of its assets free and clear of interest. The Company previously entered into a non-binding asset purchase agreement with Black Diamond Group. On February 6, 2007, the Second Lien Investor Group increased its initial offer to \$261,750,000 and filed a proposed agreement with the Court. The Court will convene a hearing on March 7, 2007, to consider the Company's bidding procedures motion.

**Intellectual Property:** The Company owns numerous patents worldwide and holds licenses, franchises and concessions, none of which is material to the Company's operations as a whole. The Company has numerous trademarks that are utilized in its businesses worldwide. The Werner logo trademark is material to both of the Company's business segments. This well-known trademark enjoys a reputation for quality and value and, in the climbing products industry, is among the world's most trusted brand names. [SEC Filing 10-K 05-12-05]

**Description:** The Company manufactures and markets ladders and other climbing products. The Company and its debtor-affiliates filed for Chapter 11 protection on June 12, 2006, with the U.S. Bankruptcy Court in the District of Delaware (Delaware), case numbers 06-10578 through 06-10581, inclusive, before Judge Kevin J. Carey.

**Officers:** Donald M. Werner (Chair); Steven R. Richman (Pres., CEO & Dir.); Edward W. Gericke (SVP); John M. Remmers (SVP); Steven R. Bentson (VP); Larry V. Friend (VP, Treas. & CFO); Eric J. Werner (VP, Sec., Gen. Counsel & Dir.)

**Auditor:** PricewaterhouseCoopers LLP

**Attorneys:** Robert S. Brady, Esq. of Young, Conaway, Stargatt & Taylor LLP; Wilmington, DE; (302) 571-6600

**Securities:** 1,000 common shares outstanding as of September 30, 2005.

**Notes:** Update of profile 07.0147 (Vol. 2, No. 5 - IPP070129)

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**Prospector  
Profile  
07.0277**

**Zix Corporation**

2711 N. Haskell Ave., Suite 2300, LB 36  
Dallas, TX 75204  
(214) 370-2000

NAICS		541510
Employees		252
Revenue	(mil)	\$13.96
Income	(mil)	(\$43.60)
Assets	(mil)	\$34.12
Liability	(mil)	\$23.72
(for the year ended 12/31/2005)		

**Category:** Loss/Deficit

**Event:** Zix Corp. incurred a net loss of \$3,307,000 on revenues of \$5,544,000 for the three months ended December 31, 2006, as compared with a net loss of \$10,628,000 on revenues of \$3,448,000 for the three months ended December 31, 2005. Its December 31, 2006 balance sheet showed strained liquidity with \$15,707,000 in total current assets and \$16,514,000 in total current liabilities. Its stockholders' equity as of December 31, 2006 was \$1,017,000.

**Intellectual Property:** The Company's patents protect certain elements of its core technology underlying the Company's eSecure business. The Company has several registered marks, including: "ZixCorp," "ZixMail," "ZixAuditor," "ZixVPM," "ZixPort," "ZixWorks," and "PocketScript." [SEC Filing 10-K 03-14-06]

**Description:** The Company provides e-communication services that protect, manage, and deliver sensitive information to enterprises and consumers in healthcare, finance, insurance, and government industries in the U.S. It is formerly known as Amtech Corp., Customtracks Corp., and Zixit Corp.

**Officers:** Rick D. Spurr (Chair, CEO, & COO); Ronald A. Woessner (SVP, Gen. Counsel, & Sec.); Barry W. Wilson (CFO & Treas.)

**Auditor:** Deloitte & Touche LLP

**Securities:** Common Stock-Symbol ZIXI; NasdaqGM;  
59,638,839 common shares outstanding as of November 1, 2006.

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